

**Supplement No. 4 dated April 3, 2023
to the Prospectus dated May 17, 2022**



Mercedes-Benz Group AG
Stuttgart, Federal Republic of Germany

Mercedes-Benz Australia/Pacific Pty Ltd
(ABN 23 004 411 410)
Mulgrave, Victoria, Australia

Mercedes-Benz International Finance B.V.
Nieuwegein, the Netherlands

Mercedes-Benz Finance Canada Inc.
Montréal, Quebec, Canada

Mercedes-Benz Finance North America LLC
Delaware, USA

Mercedes-Benz Finance Co., Ltd.
Tokyo, Japan

EUR 70,000,000,000
Euro Medium Term Note Programme (the "**Programme**")

unconditionally and irrevocably guaranteed by

Mercedes-Benz Group AG
Stuttgart, Federal Republic of Germany

This supplement No. 4 (the "**Supplement**") constitutes a supplement for the purposes of (i) Article 23 (1) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, as amended (the "**Prospectus Regulation**"), and (ii) Article 30 of the Luxembourg Law on Prospectuses for Securities (*loi du 16 juillet 2019 relative aux prospectus pour valeurs mobilières*; the "**Luxembourg Prospectus Act**") to the prospectus (which constitutes six base prospectuses for the purposes of Article 8 of the Prospectus Regulation and six alleviated base prospectuses for the purposes of Article 22 of the Luxembourg Prospectus Act) of Mercedes-Benz Group AG ("**MBG**" or the "**Guarantor**"), Mercedes-Benz Australia/Pacific Pty Ltd (ABN 23 004 411 410) ("**MBAP**"), Mercedes-Benz International Finance B.V. ("**MBIF**"), Mercedes-Benz Finance Canada Inc. ("**MBFCI**"), Mercedes-Benz Finance North America LLC ("**MBFNA**") and Mercedes-Benz Finance Co., Ltd. ("**MBFJ**") dated May 17, 2022 (together,

the "**Prospectus**"), which has been prepared in connection with the Programme established by MBG, MBAP, MBIF, MBFCI, MBFNA and MBFJ (each, an "**Issuer**" and, together, the "**Issuers**"). Terms defined in the Prospectus have the same meaning when used in this Supplement.

The purpose of this Supplement is to amend the risk factors and the disclosure relating to the Issuers and the Guarantor and set out in the Prospectus.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus (as supplemented by supplement no. 1 to the Prospectus dated August 11, 2022 (the "**Supplement No. 1**"), supplement no. 2 to the Prospectus dated November 10, 2022 (the "**Supplement No. 2**") and supplement no. 3 to the Prospectus dated March 17, 2023 (the "**Supplement No. 3**") and all documents incorporated by reference in the Prospectus.

Copies of the Prospectus, any document incorporated by reference in the Prospectus, Supplement No. 1, Supplement No. 2, Supplement No. 3 and this Supplement will be published in electronic form on the website of the Luxembourg Stock Exchange (www.luxse.com/programme/Programme-MercedesBenzGrp/2370) and will be viewable on, and obtainable free of charge from, such website.

To the extent that there is any inconsistency between (i) any statements in this Supplement, and (ii) any other statement in or incorporated by reference in the Prospectus, the statements in (i) above will prevail.

MBG and each of the other Issuers accept responsibility for the information contained in this Supplement except that each Issuer other than MBG accepts responsibility only for information which exclusively refers to it. Each Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement for which it is responsible is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

A. Amendment to the subsection commencing on page 19 of the Prospectus which is entitled "*Risk Factors – Risk Factors Relating to MBG, MBAP, MBIF, MBFCI, MBFNA and MBFJ – 3. Legal and Tax Risks*" (as replaced by Supplement No. 3)

The third paragraph of the subsection commencing on page 22 of the Prospectus which is entitled "*Risks from Legal Proceedings in Connection with Diesel Exhaust Gas Emissions – Civil Court Proceedings*" shall be replaced in its entirety as follows:

In Germany, a large number of customers of diesel vehicles has filed lawsuits for damages or rescission of sales contracts based on similar allegations. They refer to, in particular, the KBA's recall orders mentioned above. Based on similar allegations, the Federation of German Consumer Organizations (*Verbraucherzentrale Bundesverband e.V.*) filed a model declaratory action (*Musterfeststellungsklage*) against MBG with the Stuttgart Higher Regional Court (*Oberlandesgericht*) in July 2021. Such action seeks a ruling that certain preconditions of alleged consumer claims are met. In connection with a claim brought in Germany, in March 2023, the European Court of Justice affirmed that under certain circumstances a vehicle purchaser may be entitled to claim damages on the basis of negligence rather than intentional acts. In light of this decision, which is subject to the further interpretation by the German courts, the number of such cases could increase from current levels.

B. Amendment to the subsection commencing on page 202 of the Prospectus which is entitled "*Description of MBG – 9. Financial Information Concerning MBG's Assets and Liabilities, Financial Position and Profit and Losses – Legal and Arbitration Proceedings*" (as amended by Supplement No. 1 and Supplement No. 2 and replaced by Supplement No. 3)

The fourth paragraph of the subsection commencing on page 204 of the Prospectus which is entitled "*Diesel emission behaviour: consumer actions and other lawsuits in the United States, Germany and other states*" shall be replaced in its entirety as follows:

In Germany, a large number of customers of diesel vehicles has filed lawsuits for damages or rescission of sales contracts. They assert that the vehicles contained illegal defeat devices and/or showed impermissibly high emission or consumption values. They refer to, in particular, the KBA's recall orders mentioned in the subsection set out above and entitled "*Diesel emission behaviour: governmental proceedings*". Based on similar allegations, the Federation of German Consumer Organizations (*Verbraucherzentrale Bundesverband e.V.*) filed a model declaratory action (*Musterfeststellungsklage*) against MBG with the Stuttgart Higher Regional Court (*Oberlandesgericht*) in July 2021. Such action seeks a ruling that certain preconditions of alleged consumer claims are met. In connection with a claim brought in Germany, in March 2023, the European Court of Justice affirmed that under certain circumstances a vehicle purchaser may be entitled to claim damages on the basis of negligence rather than intentional acts. In light of this decision, which is subject to the further interpretation by the German courts, the number of such cases could increase from current levels.

C. Withdrawal Right

Any investor who had already agreed to purchase or subscribe for any notes (the "**Notes**") to be issued by any of the Issuers before this Supplement was published may, if the Notes have not yet been delivered to the investor at the time when the significant new factor, material mistake or material inaccuracy arose or was noted, exercise any withdrawal right arising pursuant to Article 23 (2) of the Prospectus Regulation or Article 30.2 of the Luxembourg Prospectus Act, respectively, as a result of the publication of this Supplement, on or before April 5, 2023. Such withdrawal, if any, does not have to be justified or substantiated. Any investor who wishes to exercise its right of withdrawal may contact

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and in the case of Notes issued by Mercedes-Benz Finance Co., Ltd.

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In order to comply with the time limit set out above, punctual dispatch of the withdrawal is sufficient.