Silver Arrow Japan 2025-1 - 第二信託（7354）　信託財産状況報告書
Silver Arrow Japan 2025-1 - Second Trust(7354) Trust Assets Status Report

信託レポートサマリー Trust Assets Status Report Summary

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[受託者 / Trustee of the Second Trust]
キャピタル信託株式会社
Capital Trust Japan Company Limited

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ARK Mori Building 31F, 1-12-32 Akasaka, Minato-ku, Tokyo

本信託における主な期日　Key Dates of Second Trust

1.当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

(1) 信託計算期間 Trust Calculation Period	2026/9/25 （含む　include）	～	2026/10/26 （含む　include）	30　日 days
(2) 信託計算日 Trust Calculation Date	2026/10/26			
(3) 利息計算期間 Interest Calculation Period	2026/9/28 （含まない　exclude）	～	2026/10/28 （含む　include）	30　日 days
(4) 第二信託交付日 Second Trust Payment Date	2026/10/28			

信託受取金明細・支払費用明細　Trust Calculation Summary

単位：円　All Values in JPY

1. 信託受取金明細 Collections		
「収益積立勘定」Profit Collection Ledger		
(1) 交付可能収益金額　Estimated distributable amount		49,393,978
（うち第一信託ABLからの利息回収） (Interest on the Asset Backed Loan to the First Trust)	(	49,317,165 ）
（うちその他回収金） (others such as investment earnings from Eligible Investments)	(	0 ）
（うち前期からの繰越) (any remaining amount carried forward)	(	76,813 ）
「元本積立勘定」Principal Collection Ledger		
(2) 交付可能元本金額　Estimated distributable amount		2,048,653,109
（うち第一信託ABLからの元本返済）(Principal Payment of Asset Backed Loan to the First Trust)	(	2,048,653,106 ）
（うち前期からの繰越) (any remaining amount carried forward)	(	3 ）
2. 信託支払費用明細 Expense		
(1) 公租公課 Taxes and Public Charges		0
(2) 信託費用 Trust Expenses of the Second Trust		0
(3) 第二信託ABL利息の支払　Interest on the Asset Backed Loan to the Second Trust		38,749,196

第二信託ABL/信託受益権　支払明細　Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest

単位：円　All Values in JPY

[信託受益権 Beneficial Interest]

	償還前元本残高 Beginning balance	適用利率 Applicable Interest Rate	配当支払額 Dividend	元本償還額 Principal Payment	償還後元本残高 Ending balance
信託受益権 Beneficial Interest	12,809,653,283	0.99%	10,567,963	438,997,094	12,370,656,189
合計 Total	12,809,653,283		10,567,963	438,997,094	12,370,656,189

[第二信託ABL Asset Backed Loan to the Second Trust]

	返済前元本残高 Beginning balance	適用利率 Applicable Interest Rate	利息支払額 Interest	元本返済額 Principal Payment	返済後元本残高 Ending balance
第二信託ABL Asset Backed Loan to the Second Trust	46,968,728,699	0.99%	38,749,196	1,609,656,010	45,359,072,689
合計 Total	46,968,728,699		38,749,196	1,609,656,010	45,359,072,689

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Silver Arrow Japan 2025-1 - 第二信託（7354）　信託財産状況報告書
Silver Arrow Japan 2025-1 - Second Trust(7354) Trust Assets Status Report

信託受託者：キャピタル信託株式会社
Trustee of the Second Trust：Capital Trust Japan Company Limited

信託計算期日 Trust Calculation Date	2026/10/26
信託計算期間 Trust Calculation Period	2026/09/25～2026/10/26

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- **3　収益配当/利息支払　Dividend/Interest Payment**
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Ⅱ.各種残高 Breakdown for Asset Backed Loan and Beneficial Interest
- **5　信託受益権元本残高 Breakdown for Beneficial Interest**
- **6　第二信託ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust**
- **7　第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust**

Ⅲ.次回信託財産状況報告書に転記する項目　Items to post to next Trust Assets Status Report

Ⅳ.入力項目 Input Data
- **A　条件　Key Dates/Conditions**
- **B　第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust**
- **C　信託関連費用 Trust Expenses of the Second Trust**
- **D　前回信託財産状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report**

Ⅴ. その他報告事項（信託業法に従う）Other reporting items required under the Trust Business Act and other Applicable Laws

単位：円　All Values in JPY

>> *Ⅰ. 信託元本・収益処理 Trust Calculation for Principal and Profit*

1　信託収益 Profits

[	1	]	前期繰越額 Begining balance (including amount carried forward from previous Trust Calculation Date)	76,813
[	2	]	収益回収金　Interest on the Asset Backed Loans to the First Trust	49,317,165
[	3	]	運用益　Investment earnings from Eligible Investments	-
[	4	]	「交付可能収益金額」Estimated distributable amount in the Profit Collection Ledger	49,393,978

2　経費 Expense

[	5	]	公租公課 Taxes and Public Charges	-
[	6	]	信託費用　Trust Expenses of the Second Trust	-

3　収益配当/利息支払　Dividend/Interest Payment

[	7	]	第二信託受益権配当(繰延）　Dividend of Beneficial Interest of which was carried over	-
[	8	]	第二信託ABL利息の支払(繰延）　Interest of the Asset backed Loan to the Second Trust of which was carried over	-
[	9	]	第二信託受益権配当(本計算期間）　Dividend of the Beneficial Interest	10,567,963
[	10	]	第二信託ABL利息の支払(本計算期間）　Interest on the Asset backed Loan to the Second Trust	38,749,196
[	11	]	翌期繰越額 Ending balance	76,819

4　元本償還 Principal Payment

[	12	]	前期繰越額 Begining balance (including amount carried forward from previous Trust Calculation Date)	3
[	13	]	元本回収金勘定 Principal Collections	2,048,653,106
[	14	]	「交付可能元本金額」Estimated distributable amount in Principal Collection Ledger	2,048,653,109
[	15	]	公租公課(収益勘定未払分) Taxes and Public Charges (not paid from Profit Collection Ledger)	-
[	16	]	信託費用(収益勘定未払分) Trust Expense of the Second Trust (not paid from Profit Collection Ledger)	-
[	17	]	第二信託受益権配当(繰延）(収益勘定未払分) Dividend of Beneficial Interest of which was carried over (not paid from Profit Collection Ledger)	-
[	18	]	第二信託ABL利息支払(繰延）(収益勘定未払分) Interest of the Asset backed Loan to the Second Trust of which was carried over (not paid from Profit Collection Ledger)	-
[	19	]	第二信託受益権配当(本計算期間）(収益勘定未払分) Dividend of the Beneficial Interest (not paid from Profit Collection Ledger)	-
[	20	]	第二信託ABL利息支払 (本計算期間）(収益勘定未払分) Interest on the Asset backed Loan to the Second Trust (not paid from Profit Collection Ledger)	-
[	21	]	第二信託受益権元本償還額 Principal Payment of the Beneficial Interest	438,997,094
[	22	]	第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the Second Trust	1,609,656,010
[	23	]	翌期繰越額 Ending balance	5

>>	***Ⅱ.各種残高 Breakdown for Asset Backed Loan and Beneficial Interest***				
	5	***信託受益権元本残高 Breakdown for Beneficial Interest***			
	[	24	]	前回交付日後残高 Beginning balance	12,809,653,283
	[	25	]	元本償還金額 Principal payment	438,997,094
	[	26	]	当該交付日後残高 Ending balance	12,370,656,189
	6	***第二信託ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust***			
	[	27	]	前回交付日後残高 Beginning balance	46,968,728,699
	[	28	]	元本償還金額 Principal payment	1,609,656,010
	[	29	]	当該交付日後残高 Ending balance	45,359,072,689
	7	***第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust***			
	[	30	]	前回計算期日後残高 Beginning balance	59,778,381,979
	[	31	]	元本回収額 Collections	2,048,653,106
	[	32	]	当該計算期日後残高 Ending balance	57,729,728,873
>>	***Ⅲ.次回信託財産状況報告書に転記する項目 Items to post to next Trust Assets Status Report***				
	[	33	]	未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges	-
	[	34	]	未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust	-
	[	35	]	繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over	-
	[	36	]	繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over	-
	[	37	]	収益回収金勘定残高 Ending balance of Profit Collection Ledger	76,819
	[	38	]	元本回収金勘定残高 Ending Balance of Principal Collection Ledger	5
	[	39	]	第二信託受益権元本残高 Ending balance of Beneficial Interest	12,370,656,189
	[	40	]	第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust	45,359,072,689
	[	41	]	第一信託ABL元本残高 Ending balance of Asset Backed Loan to the First Trust	57,729,728,873
	<次回信託配当関係報告書に転記する項目終了>				
>>	***Ⅳ.入力項目 Input Data***				
	A	***条件 Key Dates/Conditions***			
	[	A1	]	信託計算期日Trust Calculation Date	2026/10/26
	[	A2	]	信託計算期間日数 Trust Calculation Period(days)	30
	[	A3	]	第二信託交付日 Second Trust Payment Date	2026/10/28
	[	A4	]	利息計算期間日数 Interest Calculation Period(days)	30
	[	A5	]	第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust	0.99%
	[	A6	]	消費税率 Consumption Tax Rate	10%
	B	***第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust***			
	[	B1	]	収益回収金 Profit Collections	49,317,165
	[	B2	]	元本回収金 Principal Collections	2,048,653,106
	[	B3	]	その他の回収金（預金利息等）(others such as investment earnings from Eligible Investments)	-
	C	***信託関連費用 Trust Expenses of the Second Trust***			
		※以下の金額については、第二信託コストとして第一信託より支払われます。			
		The following expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement			
	[	C1	]	公租公課 Taxes and Public Charges	-
	[	C2	]	その他の信託費用(銀行関係手数料等）Trust Expenses (bank charges etc.,)	8,140
	[	C3	]	信託報酬 Fees for the Trustee of the Second Trust	588,925
	D	***前回信託財産状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report***			
	[	D1	]	未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges	-
	[	D2	]	未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust	-
	[	D3	]	繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over	-
	[	D4	]	繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over	-
	[	D5	]	収益回収金勘定残高 Ending balance of Profit Collection Ledger	76,813
	[	D6	]	元本回収金勘定残高 Ending Balance of Principal Collection Ledger	3
	[	D7	]	第二信託受益権元本残高 Ending balance of Beneficial Interest	12,809,653,283
	[	D8	]	第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust	46,968,728,699
	[	D9	]	第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust	59,778,381,979

<入力セクション終了>

>> ***V. その他報告事項（信託業法に従う）Other reporting items required under the Trust Business Act and other Applicable Laws***

[1]	信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust	
	＜資産 Asset＞　預金（準備金、償還勘定等）Cash/Deposit	76,816
	その他の資産 Other asstes ex. accounts receivable	2,097,970,271
	信託財産残高 Entrusted Assets	57,729,728,873
	資産計 Asset Total　①	59,827,775,960
	＜負債 Liability＞　借入金　Loan	46,968,728,699
	その他負債　Other liabilities ex. accounts payable	38,749,196
	＜元本＞　信託元本 Trust Principal	12,809,653,283
	＜収益＞　未処分利益　Unappropriated retained earnings	10,644,782
	負債・純資産計　Liability/Principal Total　②	59,827,775,960
	①と②の一致確認	YES
[2]	計算期間中の収支状況 Profit and Loss	
	＜収入＞　利息回収金等　Profit Collection　③	49,393,978
	＜支出＞　経費　Expense　④	38,749,196
	次期繰越　Remaining amount to be carried over　⑤	76,819
	＜利益＞　配当　Dividend　⑥　（③-SUM（④：⑤））	10,567,963
[3]	信託財産の種類等　Entrusted Asset Information	
	(1)種類 Type	2025/5/26付「第一信託ABL契約書」（その後の変更及び修正を含む。）に基づく貸付債権
		Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the First Trust dated on 2025/5/26
	(2)金額 Amount	57,729,728,873
	(3)債権の売買 Transaction（Purchase/Sell） during corresponding calculation period	なし N/A
[4]	業務委託先 Sub-Contractors	なし N/A
[5]	利害関係人との間での以下の取引 Transaction with Interested Parties	
	(1)信託契約に定めのない取引 Transaction not stipulated in Trust Agreement	なし N/A
	(2)信託財産に損害を与える取引 Transaction damage trust property	なし N/A
[6]	デリバティブ取引 Derivatives Transactions	なし N/A
[7]	資金借入れについて Obligations	
	2025/5/26付「第二信託ABL契約書」（その後の変更及び修正を含む。）に基づく借入金	
	Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2025/5/26	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	7,422,393,712
	2025/5/26付「第二信託ABL契約書」（その後の変更及び修正を含む。）に基づく借入金	
	Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2025/5/26	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	15,669,497,834
	2025/5/26付「第二信託ABL契約書」（その後の変更及び修正を含む。）に基づく借入金	
	Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2025/5/26	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	7,422,393,712
	2025/5/26付「第二信託ABL契約書」（その後の変更及び修正を含む。）に基づく借入金	
	Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2025/5/26	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	7,422,393,712
	2025/5/26付「第二信託ABL契約書」（その後の変更及び修正を含む。）に基づく借入金	
	Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2025/5/26	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	3,298,841,652
	2025/5/26付「第二信託ABL契約書」（その後の変更及び修正を含む。）に基づく借入金	
	Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2025/5/26	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	824,710,414
	2025/5/26付「第二信託ABL契約書」（その後の変更及び修正を含む。）に基づく借入金	
	Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2025/5/26	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	824,710,414
	2025/5/26付「第二信託ABL契約書」（その後の変更及び修正を含む。）に基づく借入金	
	Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2025/5/26	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	2,474,131,239
	※目的及び使途：受益権の一部元本償還のために使用	
	※Purpose and use:Only to redeem the Beneficial Interest of the Second Trust in accordance with the Second Trust Agreement.	
	※貸付人の属性：金融機関　Lender Attributes : Financial Institution	
	※返済方法：第二信託ABL契約に従う	
	※Repayment of Asset Backed Loans to the Second Trust: Pursuant to the Asset Backed Loan Agreement to the Second Trust.	
	※第二信託ABLに関する担保提供は行われておりません No collateral was provided with respect to Asset Backed Loans to the Second Trust.	
[8]	特記事項 Others	なし N/A

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<信託財産状況報告書終了　End of Trust Assets Status Report>