#### 信託レポートサマリー Trust Assets Status Report Summary

| 目次 Index   | 頁 Pages     |
|--|-------------|
| 1. 本信託における主な期日 Key Dates<br>2. 信託受取金明細・支払費用明細 Tru<br>3. 第二信託ABL/信託受益権 支払明細 | 2<br>3<br>4 |

[委託者 / Trustor of the Second Trust] SMBC日興証券株式会社 SMBC NIKKO SECURITIES INC.

東京都千代田区丸の内三丁目3番1号 3-1, Marunouchi 3 Chome, Chiyoda-ku, Tokyo [受託者 / Trustee of the Second Trust] キャピタル信託株式会社

Capital Trust Japan Company Limited

東京都港区赤坂一丁目12番32号アーク森ビル31階 ARK Mori Building 31F, 1-12-32 Akasaka, Minato-ku, Tokyo

#### 本信託における主な期日 Key Dates of Second Trust

1.当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

(1) 信託計算期間 Trust Calculation Period 2025/8/27 ~ 2025/9/25 30 日 days

(含む include) (含む include)

(2) 信託計算日 Trust Calculation Date 2025/9/25

(3) 利息計算期間 Interest Calculation Period 2025/8/28 ~ 2025/9/29 30 日 days

(含まない exclude) (含む include)

(4) 第二信託交付日 Second Trust Payment Date 2025/9/29

# 信託受取金明細·支払費用明細 Trust Calculation Summary

単位:円 All Values in JPY

| 1. 信託受取金明細 Collections<br>「収益積立勘定」Profit Collection Ledger                    |   |              |
|---|---|--------------|
| (1) 交付可能収益金額  Estimated distributable amount                                  |   | 57,751,661   |
| (うち第一信託ABLからの利息回収) (Interest on the Asset Backed Loan to the First Trust)     | ( | 57,750,000 ) |
| (うちその他回収金) (others such as investment earnings from Eligible Investments)     | ( | 1,661 )      |
| (うち前期からの繰越) (any remaining amount carried forward)                            | ( | 0)           |
| 「元本積立勘定」Principal Collection Ledger   |   |              |
| (2) 交付可能元本金額 Estimated distributable amount                                   |   | 0            |
| (うち第一信託ABLからの元本返済)(Principal Payment of Asset Backed Loan to the First Trust) | ( | 0 )          |
| (うち前期からの繰越) (any remaining amount carried forward)                            | ( | 0 )          |
| 2. 信託支払費用明細 Expense   |   |              |
| (1) 公租公課 Taxes and Public Charges   |   | 0            |
| (2) 信託費用 Trust Expenses of the Second Trust                                   |   | 0            |
| (3) 第二信託ABL利息の支払 Interest on the Asset Backed Loan to the Second Trust        |   | 45,375,000   |
|   |   |              |

### 第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest

単位:円 All Values in JPY

|  | 償還前元本残高                      | 適用利率                             | 配当支払額             | 元本償還額                      | 償還後元本残高                   |
|--|------------------------------|----------------------------------|-------------------|----------------------------|---------------------------|
| 信託受益権  | Beginning balance            | Applicable Interest Rate         | Dividend          | Principal Payment          | Ending balance            |
| Beneficial<br>Interest                                 | 15,000,000,000               | 0.99%                            | 12,375,000        | 0                          | 15,000,000,000            |
| 合計 Total   | 15,000,000,000               |                                  | 12,375,000        | 0                          | 15,000,000,000            |
|  | 返済前元本残高<br>Beginning balance | 適用利率<br>Applicable Interest Rate | 利息支払額<br>Interest | 元本返済額<br>Principal Payment | 返済後元本残高<br>Ending balance |
| 第二信託ABL<br>Asset Backed<br>Loan to the<br>Second Trust |                              |                                  |                   |                            | Ending balance            |
| Asset Backed<br>Loan to the                            | Beginning balance            | Applicable Interest Rate         | Interest          | Principal Payment          |                           |

信託受託者:キャピタル信託株式会社

Trustee of the Second Trust: Capital Trust Japan Company Limited

| 信託計算期日 Trust Calculation Date   | 2025/9/25             |
|---------------------------------|-----------------------|
| 信託計算期間 Trust Calculation Period | 2025/08/27~2025/09/25 |

#### I. 目次

- I. 信託元本・収益処理 Trust Calculation for Principal and Profit
  - 1 信託収益 Profits
  - 2 経費 Expense
  - 3 収益配当/利息支払 Dividend/Interest Payment
  - 4 元本償還 Principal Payment
- Ⅱ.各種残高 Breakdown for Asset Backed Loan and Beneficial Interest
  - 5 信託受益権元本残高 Breakdown for Beneficial Interest
  - 6 第二信託ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust
  - 7 第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust
- Ⅲ.次回信託財産状況報告書に転記する項目 Items to post to next Trust Assets Status Report
- Ⅳ.入力項目 Input Data
  - A 条件 Key Dates/Conditions
  - B 第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust
  - C 信託関連費用 Trust Expenses of the Second Trust
  - D 前回信託財産状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report
- ▼. その他報告事項(信託業法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws

|          |                  |                     | . –  | 引 All Values in JPY |
|----------|------------------|---------------------|--|---------------------|
| I        | 信託元本             | 本・収                 | 益処理 Trust Calculation for Principal and Profit   |                     |
| Ļ        |                  |                     |  |                     |
| 1        | 信託収:             | 益 Pro               | fits   |                     |
| _        |                  | _                   |  |                     |
|          | [ 1              | ]                   | 前期繰越額 Begining balance (including amount carried forward from previous Trust Calculation Date)   |                     |
| _        | [ 2              | ]                   | 収益回収金 Interest on the Asset Backed Loans to the First Trust  | 57,750,000          |
| _        | [ 3              | ]                   | 運用益 Investment earnings from Eligible Investments  | 1,661               |
| L        | [ 4              | ]                   | 「交付可能収益金額」Estimated distributable amount in the Profit Collection Ledger   | 57,751,661          |
| 2        | 経費Ex             |                     | _  |                     |
| _        | 程賞(E)            | kpens               | e  |                     |
|          | ſ 5              | 1                   | 公租公課 Taxes and Public Charges  |                     |
| -        | [ 5<br>[ 6       | 1                   | 公祖公譲 Taxes and Public Charges<br>信託費用 Trust Expenses of the Second Trust   | -                   |
|          | [ 0              | J                   | 信託資用 Trust Expenses of the Second Trust  | -                   |
| 3        | 炒丝和              | <u> </u><br>  当/ 壬/ | 息支払 Dividend/Interest Payment  |                     |
| ۲        | <b>北川</b> 出。     | אנידי <i>יבב</i>    | g,x,g, Dividendinitelest i ayınent   |                     |
|          | 7                | 1                   | 第二信託受益権配当(繰延) Dividend of Beneficial Interest of which was carried over  | _                   |
| -        | . <i>,</i>       | 1                   | 第二信託ABL利息の支払(繰延) Interest of the Asset backed Loan to the Second Trust of which was carried over   |                     |
| Н        | [ 9              | 1                   | 第二信託受益権配当(本計算期間) Dividend of the Beneficial Interest   | 12,375,000          |
| Н        | T 10             | 1                   | 第二信託ABL利息の支払(本計算期間) Interest on the Asset backed Loan to the Second Trust  | 45,375,000          |
|          | 11               | 1                   | 型期繰越額 Ending balance   | 1,661               |
|          |                  |                     |  | ·                   |
| <u> </u> |                  |                     | 1  |                     |
| 4        | <b>元本</b> 價:     | 遠 Pri               | ncipal Payment   |                     |
| H        | . 40             | 1                   | * ## 40 4은 ## 457 D  |                     |
| Н        | [ 12<br>[ 13     | ]                   | 前期繰越額 Begining balance (including amount carried forward from previous Trust Calculation Date) 元本回収金勘定 Principal Collections                             | -                   |
|          | [ 13<br>[ 14     | 1                   | 「交付可能元本金額」Estimated distributable amount in Principal Collection Ledger  | -                   |
| Н        | [ 1 <del>4</del> | 1                   | 「文刊可能元本金額」 Estimated distributable amount in Frincipal Collection Ledger 公租公課(収益勘定未払分) Taxes and Public Charges (not paid from Profit Collection Ledger) | -                   |
|          | [ 16             | 1                   | 信託費用(収益勘定未払分) Trust Expense of the Second Trust (not paid from Profit Collection Ledger)   | -                   |
|          | 10               | J                   | 第二信託受益権配当(繰延) (収益勘定未払分)  | -                   |
|          | [ 17             | ]                   | 第二音託文価権配当(陳座)(収益制定本格力)<br>Dividend of Beneficial Interest of which was carried over (not paid from Profit Collection Ledger)                             | -                   |
| Н        |                  |                     |  |                     |
|          | [ 18             | ]                   | 第二信託ABL利息支払(繰延) (収益勘定未払分)<br>Interest of the Asset backed Loan to the Second Trust of which was carried over (not paid from Profit Collection Ledger)    | -                   |
| _        |                  |                     | ( )  |                     |
|          | [ 19             | ]                   | 第二信託受益権配当(本計算期間) (収益勘定未払分) Dividend of the Beneficial Interest (not paid from Profit Collection Ledger)  | -                   |
| _        |                  |                     | 第二信託ABL利息支払 (本計算期間)(収益勘定未払分)   |                     |
|          | [ 20             | ]                   | 第二语式ADL刊忌又仏 (平計异期间) (拟益创处术执方) Interest on the Asset backed Loan to the Second Trust (not paid from Profit Collection Ledger)                             | -                   |
|          | ſ 21             | 1                   | 第二信託受益権元本償還額 Principal Payment of the Beneficial Interest  |                     |
|          | [ 22             | ١                   | 第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the Second Trust  | _                   |
|          | [ 23             | 1                   | 翌期繰越額 Ending balance   | _                   |
|          |                  | 1.2                 |  |                     |

| 11. | 各種残害   | Brea      | kdown for Asset Backed Loan and Beneficial Interest  |   |
|-----|--|-----------|--|---|
|     |  |           |  |   |
| 5   | 信託受  | 益権元       | 本残高 Breakdown for Beneficial Interest  |   |
|     | . 24   | 1         | 並同本社口後確立 Deginning belonge   | 15 000 000 00   |
|     | [ 24<br>[ 25   | ]         | 前回交付日後残高 Beginning balance<br>元本償還金額 Principal payment   | 15,000,000,00   |
| _   | [ 25<br>[ 26   | 1         | 出該交付日後残高 Ending balance  | 15,000,000,00   |
|     | 20   | 1         | コ畝入り日夜次向 Linding balance   | 13,000,000,00   |
| ;   | 第二信  | #:ABL     | .元本残高 Breakdown for Asset Backed Loan to the Seond Trust   |   |
|     |  |           |  |   |
|     | 27   | 1         | 前回交付日後残高 Beginning balance   | 55,000,000,00   |
|     | [ 28   | j         | 元本償還金額 Principal payment   | , , ,   |
|     | [ 29   | ]         | 当該交付日後残高 Ending balance  | 55,000,000,00   |
|     |  |           |  |   |
| 7   | 第一信  | 託ABL      | 元本残高 Breakdown for Asset Backed Loan to the First Trust  |   |
|     |  | ,         | 쓰므리(호베 D / 야구 D · · · · · · · ·  | 70 000 000 0  |
| _   | [ 30<br>[ 31   | ]         | 前回計算期日後残高 Beginning balance  | 70,000,000,00   |
|     | [ 31<br>[ 32   | 1         | 元本回収額 Collections<br>当該計算期日後残高 Ending balance  | 70,000,000,00   |
|     | [ JZ   | 1         | 当該計算州口後沈同 Liftuing balance   | 70,000,000,00   |
| ℼ.  | 次回信制   | ·<br>·时库: | 状況報告書に転記する項目 Items to post to next Trust Assets Status Report  |   |
|     |  |           |  |   |
|     | [ 33   | ]         | 未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges  |   |
|     | [ 34   | ]         | 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust   |   |
|     | [ 35   | ]         | 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over   |   |
|     | [ 36   | ]         | 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over  |   |
|     | [ 37   | ]         | 収益回収金勘定残高 Ending balance of Profit Collection Ledger   | 1,66  |
|     | [ 38   | ]         | 元本回収金勘定残高 Ending Balance of Principal Collection Ledger  | 45,000,000,00   |
|     | [ 39<br>[ 40   | ]         | 第二信託受益権元本残高 Ending balance of Beneficial Interest<br>第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust   | 15,000,000,00   |
|     | [ 40<br>[ 41   | 1         | 第一信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust  第一信託ABL元本残高 Ending balance of Asset Backed Loan to the First Trust  | 55,000,000,00<br>70,000,000,00  |
|     | 1 71   | 1         | ## IBBLADEA#A/IB LINING Balance of Asset Davket Loan to the First Trust  | 70,000,000,00   |
| īV. | 入力項目   | ₹ Inpu    | <次回信託配当関係報告書に転配する項目終了>  It Data  |   |
|     | 入力項目   |           | ıt Data  |   |
|     |  |           |  |   |
|     | 条件   |           | ut Data ates/Conditions  | 2025/0/   |
|     | <b>条件</b> [ A1   |           | It Data  ates/Conditions  信託計算期日Trust Calculation Date   |   |
|     | 条件   |           | ut Data ates/Conditions  | 3   |
|     | <b>条件</b><br>[ A1<br>[ A2  |           | It Data  ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days)   | 2025/9/2  |
|     | <b>条件</b> [ A1 [ A2 [ A3   |           | It Data  ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date   | 2025/9/2<br>3   |
| 4   | <b>条件</b> [ A1 [ A2 [ A3 [ A4  |           | ### Data  ### ates/Conditions  ### desired in the second Trust Calculation Date  ### desired in the second Trust Calculation Period(days)  ### desired in the second Trust Payment Date  ### public in the second Trust Payment Date  ### public in the second Trust Payment Date  ### public in the second Trust Payment Date  #### public in the second Trust Payment Date  ##### public in the second Trust Payment Date  ###################################   | 2025/9/2<br>3<br>0.99   |
| 4   | <b>条件</b> [ A1 [ A2 [ A3 [ A4 [ A5   |           | ### Data  ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust   | 2025/9/2<br>3<br>0.99   |
| 4   | <b>%</b> # I   |           | ### Data  ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date  利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate  | 2025/9/2<br>3<br>0.99   |
| 4   | <b>%</b> # I   |           | ### Data  ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust   | 2025/9/2<br>3<br>0.99   |
| 4   | 集件 [ A1 [ A2 [ A3 [ A4 [ A5 [ A6 [   |           | ### Data  ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate   | 2025/9/2<br>3<br>0.99<br>10   |
| 1   | <b>%</b> # I   |           | ### Data  ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate  ****からの回収金 Collections from Asset Backed Loan to the First Trust  収益回収金 Profit Collections   | 2025/9/2<br>3<br>0.99<br>10   |
| 1   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1  |           | ## Data  ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate  ***からの回収金 Collections from Asset Backed Loan to the First Trust  収益回収金 Profit Collections 元本回収金 Principal Collections   | 2025/9/2<br>0.99<br>10<br>57,750,00   |
| 4   | 条件 I   |           | ### Data  ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate  ****からの回収金 Collections from Asset Backed Loan to the First Trust  収益回収金 Profit Collections   | 2025/9/2<br>3<br>0.99<br>10<br>57,750,00  |
| В   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3  | Key D     | ## Data  ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権(第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate  *****  ****  ****  ***  ***  **  **   | 2025/9/2<br>3<br>0.99<br>10<br>57,750,00  |
| В   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3   #以下   C   B3   #以下   C   C   C   C   C   C   C   C   C   | Key D     | ## Data  ates/Conditions  ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate  ### Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate  #### Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate  ###################################   | 2025/9/2<br>3<br>0.99<br>10<br>57,750,00  |
| В   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3     图形   B2   B3     图形   B1   B2   B3     图形   B2   B3     图形   B1   B2   B3     图形   B1   B2   B3   B1   B1   B2   B3   B1   B1   B2   B3   B1   B1   B2   B3   B1   B1   B1   B2   B3   B1   B1   B1   B1   B1   B1   B1  | Key D     | ## Data  ## Data  ## Data  ## Area   | 2025/9/2<br>0.99<br>10<br>57,750,00   |
| В   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3   ※以下で The foll   C1   C1   C1   The foll   C1   C1   C1   C1   C1   C1   C1   | Key D     | ## Data  ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate  ### Date  | 57,750,00<br>1,66   |
| 3   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3   ※以下で The foll   C1   C2  | Key D     | ## Data  # | 57,750,00<br>1,66   |
| 3   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3   ※以下で The foll   C1   C1   C1   The foll   C1   C1   C1   C1   C1   C1   C1   | Key D     | ## Data  ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate  ### Date  | 57,750,00<br>1,66   |
| 3   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3   ※以下で The foll   C1   C2   C3   C3   C3   C3   C4   C4   C4   C4  | Key D     | ### Data  ### ates/Conditions    信託計算期日Trust Calculation Date   信託計算期間日数 Trust Calculation Period(days)   第二信託交付日 Second Trust Payment Date   利息計算期間日数 Interest Calculation Period(days)   第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate    ***********************************  | 57,750,00<br>1,66   |
| 3   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3   ※以下で The foll   C1   C2   C3   C3   C3   C3   C4   C4   C4   C4  | Key D     | ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託交益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate  からの回収金 Collections from Asset Backed Loan to the First Trust  収益回収金 Profit Collections 元本回収金 Principal Collections 元本回収金 Principal Collections その他の回収金 (預金利息等) (others such as investment earnings from Eligible Investments)  #Trust Expenses of the Second Trust については、第二信託コストとして第一信託より支払われます。 expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公和公課 Taxes and Public Charges その他の信託費用(銀行関係手数科等) Trust Expenses (bank charges etc) 信託報酬 Fees for the Trustee of the Second Trust  #状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report   | 57,750,00<br>1,66   |
| 8   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3   ※以下で   The foll   C1   C2   C3   前回信   D1  | Key D     | ## Data  ## ares/Conditions    Calculation Date  | 57,750,00<br>1,66   |
| 8   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3     係比別   ※以下 (The following Control of Con | Key D     | ates/Conditions  信託計算期目Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate  からの回収金 Collections from Asset Backed Loan to the First Trust  収益回収金 Principal Collections 元本回収金 Principal Collections 元本回収金 Principal Collections その他の回収金 (預金利息等) (others such as investment earnings from Eligible Investments)  7 Trust Expenses of the Second Trust については、第二信託コストとして第一信託より支払われます。 expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc) 信託報酬 Fees for the Trustee of the Second Trust  「大沢報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust   | 57,750,00<br>1,66   |
| 8   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3     係  | Key D     | ## Data  # | 57,750,00<br>1,66   |
| 3   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3     係託脚   ※以下(The following Control of Cont | Key D     | ates/Conditions  信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate  からの回収金 Collections from Asset Backed Loan to the First Trust  収益回収金 Profit Collections 元本回収金 Principal Collections その他の回収金(預金利息等)(others such as investment earnings from Eligible Investments)  7 Trust Expenses of the Second Trust については、第二信託コストとして第一信託より支払われます。 expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges その他の信託費用銀行関係手数料等)Trust Expenses (bank charges etc) 信託報酬 Fees for the Trustee of the Second Trust  「大沢報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未込組公課(前回支払日後)Unpaid Taxes and Public Charges 未込信託費用師回支払日後)Unpaid Taxes and Public Charges 未込信託費用師回支払日後)Unpaid Taxes Expenses of the Second Trust  総数第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over  総延第二信託及益権配当額 Dividend of the Beneficial Interest of which was carried over   | 57,750,00<br>1,66   |
| В   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3     係比別   ※以下(The foll   C1   C2   C3   m回信   D1   D2   D3   D4   D5   | Key D     | ## Data  # | 57,750,00<br>1,66   |
| В   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3   M回信   C1   C2   C3   M回信   D1   D2   D3   D4   D5   D6   D6   D6   C6   D6   D6   D6   D6  | Key D     | ## Data    ates/Conditions   | 3<br>2025/9/2<br>3<br>0.99°<br>10°<br>57,750,00°<br>1,66°<br>8,14<br>682,62             |
| A   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3   M回信   C1   C2   C3   M回信   D5   D6   D7   D6   D7   D7   D7   D7   D7  | Key D     | ### ### ### ### ### ### ### ### ### ##   | 2025/9/2<br>3<br>2025/9/2<br>3<br>0.99°<br>10°<br>57,750,000<br>1,666<br>8,14<br>682,62 |
| В   | 条件   A1   A2   A3   A4   A5   A6   第一信   B1   B2   B3   M回信   C1   C2   C3   M回信   D1   D2   D3   D4   D5   D6   D6   D6   C6   D6   D6   D6   D6  | Key D     | ## Data    ates/Conditions   | 57,750,00<br>1,66<br>8,14<br>682,62   |

|   |          | <入力セクション終了>   |  |
|---|----------|---|--|
| V | その他は     | <br>報告事項(信託業法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws  |  |
|   | ( 0) (6) | THE TOTAL PROPERTY CONTROL OF THE PROPERTY OF |  |
|   | 1        | 信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust  |  |
|   |          | <資産 Asset> 預金(準備金、償還勘定等)Cash/Deposit その他の資産 Other asstes ex. accounts receivable  | 1,661<br>57,750,000                    |
| _ |          | 信託財産残高 Entrusted Assets   | 70,000,000,000                         |
|   |          | 資産計 Asset Total ①   | 70,057,751,661                         |
|   |          |   |  |
|   |          | <負債 Liability> 借入金 Loan その他負債 Other liabilities ex. accounts payable  | 55,000,000,000<br>45,375,000           |
| - |          | く元本> 信託元本 Trust Principal   | 15,000,000,000                         |
|   |          | 〈収益〉 未処分利益 Unappropriated retained earnings   | 12,376,661                             |
|   |          | 負債・純資産計 Liability/Principal Total ②   | 70,057,751,661                         |
|   |          | ①と②の一致確認  | YES                                    |
|   | 2        | 計算期間中の収支状況 Profit and Loss  |  |
|   | _        |   | 57,751,661                             |
|   |          | <支出> 経費 Expense ④   | 45,375,000                             |
|   |          | 次期繰越 Remaining amount to be carried over ⑤  | 1,661                                  |
| _ |          | <利益>配当 Dividend       ⑥ (③-SUM (④:⑤)  | 12,375,000                             |
|   | 3        | 信託財産の種類等 Entrusted Asset Information  |  |
|   |          | (1)種類 Type 2025/5/26付「第一信託ABL契約書」(その後の変更及び修正を   | 含む。)に基づく貸付債権                           |
|   |          | Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the First   | Trust dated on 2025/5/26               |
| _ |          | (2)金額 Amount  | 70,000,000,000                         |
| - |          | (2)金額 Amount (2)金額 Amount (3)債権の売買 Transaction (Purchase/Sell) during corresponding calculation period  | 70,000,000,000<br>なしN/A                |
|   |          | (V) KIE-VIDA TRANSPORTATION (Table and the control of the control | 0.0.1.7.1                              |
|   | 4        | ] 業務委託先 Sub-Contractors   | なし N/A                                 |
|   |          | 1 AITHEAN LANGUE ON TO BE LANGUE WHITE WHITE AND A STREET   |  |
|   | 5        | 利害関係人との間での以下の取引 Transaction with Interested Parties (1)信託契約に定めのない取引 Transaction not stipulated in Trust Agreement   | なし N/A                                 |
|   |          | (1)信託財産に損害を与える取引 Transaction damage trust property  | なしN/A                                  |
|   |          |   |  |
|   | 6        | ] デリバティブ取引 Derivatives Transactions   | なしN/A                                  |
|   | 7        |   |  |
|   | . '      |   | <br>含む。) に基づく借入金                       |
|   |          | Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second  | Frust dated on 2025/5/26 9.000.000.000 |
|   |          | 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2025/5/26付「第二信託ABL契約書」(その後の変更及び修正を   |  |
|   |          | Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second  |  |
|   |          | 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2025/5/26付「第二信託ABL契約書」(その後の変更及び修正を   | 19,000,000,000<br>含む。) に基づく借入金         |
|   |          | Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second  | Trust dated on 2025/5/26               |
|   |          | 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2025/5/26付「第二信託ABL契約書」(その後の変更及び修正を   | 9,000,000,000                          |
|   |          | Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second  | Trust dated on 2025/5/26               |
|   |          | 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2025/5/26付「第二信託ABL契約書」(その後の変更及び修正を   | 9,000,000,000                          |
|   |          | Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second  | Trust dated on 2025/5/26               |
|   |          | 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2025/5/26付「第二信託ABL契約書」(その後の変更及び修正を   | 4,000,000,000                          |
|   |          | 2025/5/26刊「第二信託ABL关約書」(その後の変更及び修正を<br>Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second T  |  |
|   |          | 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2025/5/26付「第二信託ABL契約書」(その後の変更及び修正を   | 1,000,000,000                          |
|   |          | 2025/5/26行「第二信託ABL契約書」(その後の変更及び修正を<br>Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second T  |  |
|   |          | 金額 Amount (第二信託交付日後/after Second Trust Payment Date)  | 1,000,000,000                          |
|   |          | 2025/5/26付「第二信託ABL契約書」(その後の変更及び修正を<br>Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second <sup>-</sup>   |  |
|   |          | 金額 Amount (第二信託交付日後/after Second Trust Payment Date)  | 3,000,000,000                          |
|   |          |   |  |
|   |          | **Purpose and use:Only to redeem the Beneficial Interest of the Second Trust in accordance with the Second Trust Ag   | reement.                               |
|   |          | ※貸付人の属性:金融機関 Lender Attributes : Financial Institution ※返済方法:第二信託ABL契約に従う   |  |
|   |          | ※   ※   ※   ※   ※   ※   ※   ※   ※   ※   | nd Trust.                              |
|   |          | ※第二信託ABLに関する担保提供は行われておりません No collateral was provided with respect to Asset Backed Loan   | s to the Second Trust.                 |
|   | 8        | ] 特記事項 Others   | なし N/A                                 |
|   | 3        | 1 1310 7 - X OUIOIS   | /4 C N/A                               |
|   | This     | report has been compiled from information provided to Capital Trust Japan Company Limited by various third par  | ties which may                         |
|   |          | report has been compiled from information provided to Capital Trust Japan Company Limited by various third par<br>Ide the Servicer and others.  Capital Trust Japan Company Limited has not independently confirmed the accuracy  |  |
|   |          | ived from these third parties. Capital Trust Japan Company Limited is not liable or responsible for any unautho   |  |
|   |          |   | <u> </u>                               |
|   |          | *同型MAENANTER 1 Lind of Hust Assets Status Report  |  |