

信託レポートサマリー Trust Assets Status Report Summary

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**[委託者 / Trustor of the Second Trust]**

SMBC日興証券株式会社

SMBC NIKKO SECURITIES INC.

東京都千代田区丸の内三丁目3番1号  
3-1, Marunouchi 3 Chome, Chiyoda-ku, Tokyo

**[受託者 / Trustee of the Second Trust]**

エイペックスグループ信託株式会社

Apex Group Trust (Japan) Company Limited

東京都港区六本木一丁目9番10号アークヒルズ仙石山森タワー40階  
ARK Hills Sengokuyama Mori Tower 40F, 1-9-10 Roppongi, Minato-ku, Tokyo

本信託における主な期日 Key Dates of Second Trust

1. 当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

(1) 信託計算期間 Trust Calculation Period	2024/11/27 (含む include)	~	2024/12/26 (含む include)	30 日 days
(2) 信託計算日 Trust Calculation Date	2024/12/26			
(3) 利息計算期間 Interest Calculation Period	2024/11/28 (含まない exclude)	~	2024/12/30 (含む include)	30 日 days
(4) 第二信託交付日 Second Trust Payment Date	2024/12/30			

**Silver Arrow Japan 2024-1 第二信託 (7343) 信託財産状況報告書**  
**Silver Arrow Japan 2024-1 - Second Trust(7343) Trust Assets Status Report**

**信託受取金明細・支払費用明細 Trust Calculation Summary**

単位：円 All Values in JPY

1. 信託受取金明細 Collections

「収益積立勘定」 Profit Collection Ledger

(1) 交付可能収益金額	Estimated distributable amount		38,500,058
	(うち第一信託ABLからの利息回収) (Interest on the Asset Backed Loan to the First Trust)	(	38,500,000 )
	(うちその他回収金) (others such as investment earnings from Eligible Investments)	(	0 )
	(うち前期からの繰越) (any remaining amount carried forward)	(	58 )

「元本積立勘定」 Principal Collection Ledger

(2) 交付可能元本金額	Estimated distributable amount		0
	(うち第一信託ABLからの元本返済) (Principal Payment of Asset Backed Loan to the First Trust)	(	0 )
	(うち前期からの繰越) (any remaining amount carried forward)	(	0 )

2. 信託支払費用明細 Expense

(1) 公租公課	Taxes and Public Charges		0
(2) 信託費用	Trust Expenses of the Second Trust		0
(3) 第二信託ABL利息の支払	Interest on the Asset Backed Loan to the Second Trust		18,975,000

**Silver Arrow Japan 2024-1 第二信託 (7343) 信託財産状況報告書**  
**Silver Arrow Japan 2024-1 - Second Trust(7343) Trust Assets Status Report**

**第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest**

単位: 円 All Values in JPY

[信託受益権 Beneficial Interest]

	償還前元本残高 Beginning balance	適用利率 Applicable Interest Rate	配当支払額 Dividend	元本償還額 Principal Payment	償還後元本残高 Ending balance
信託受益権 Beneficial Interest	35,500,000,000	0.66%	19,525,000	0	35,500,000,000
<b>合計 Total</b>	<b>35,500,000,000</b>		<b>19,525,000</b>	<b>0</b>	<b>35,500,000,000</b>

[第二信託ABL Asset Backed Loan to the Second Trust]

	返済前元本残高 Beginning balance	適用利率 Applicable Interest Rate	利息支払額 Interest	元本返済額 Principal Payment	返済後元本残高 Ending balance
第二信託ABL Asset Backed Loan to the Second Trust	34,500,000,000	0.66%	18,975,000	0	34,500,000,000
<b>合計 Total</b>	<b>34,500,000,000</b>		<b>18,975,000</b>	<b>0</b>	<b>34,500,000,000</b>

# Silver Arrow Japan 2024-1 第二信託(7343) 信託財産状況報告書

## Silver Arrow Japan 2024-1 - Second Trust(7343) Trust Assets Status Report

信託受託者: エイペックスグループ信託株式会社  
Trustee of the Second Trust: Apex Group Trust (Japan) Company Limited

<b>信託計算期日 Trust Calculation Date</b>	2024/12/26
<b>信託計算期間 Trust Calculation Period</b>	2024/11/27 ~ 2024/12/26

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		単位: 円 All Values in JPY
<b>I. 信託元本・収益処理 Trust Calculation for Principal and Profit</b>		
<b>1 信託収益 Profits</b>		
[ 1 ]	前期繰越額 Begining balance (including amount carried forward from previous Trust Calculation Date)	58
[ 2 ]	収益回収金 Interest on the Asset Backed Loans to the First Trust	38,500,000
[ 3 ]	運用益 Investment earnings from Eligible Investments	-
[ 4 ]	「交付可能収益金額」Estimated distributable amount in the Profit Collection Ledger	38,500,058
<b>2 経費 Expense</b>		
[ 5 ]	公租公課 Taxes and Public Charges	-
[ 6 ]	信託費用 Trust Expenses of the Second Trust	-
<b>3 収益配当/利息支払 Dividend/Interest Payment</b>		
[ 7 ]	第二信託受益権配当(繰延) Dividend of Beneficial Interest of which was carried over	-
[ 8 ]	第二信託ABL利息の支払(繰延) Interest of the Asset backed Loan to the Second Trust of which was carried over	-
[ 9 ]	第二信託受益権配当(本計算期間) Dividend of the Beneficial Interest	19,525,000
[ 10 ]	第二信託ABL利息の支払(本計算期間) Interest on the Asset backed Loan to the Second Trust	18,975,000
[ 11 ]	翌期繰越額 Ending balance	58
<b>4 元本償還 Principal Payment</b>		
[ 12 ]	前期繰越額 Begining balance (including amount carried forward from previous Trust Calculation Date)	-
[ 13 ]	元本回収金勘定 Principal Collections	-
[ 14 ]	「交付可能元本金額」Estimated distributable amount in Principal Collection Ledger	-
[ 15 ]	公租公課(収益勘定未払分) Taxes and Public Charges (not paid from Profit Collection Ledger)	-
[ 16 ]	信託費用(収益勘定未払分) Trust Expense of the Second Trust (not paid from Profit Collection Ledger)	-
[ 17 ]	第二信託受益権配当(繰延)(収益勘定未払分) Dividend of Beneficial Interest of which was carried over (not paid from Profit Collection Ledger)	-
[ 18 ]	第二信託ABL利息支払(繰延)(収益勘定未払分) Interest of the Asset backed Loan to the Second Trust of which was carried over (not paid from Profit Collection Ledger)	-
[ 19 ]	第二信託受益権配当(本計算期間)(収益勘定未払分) Dividend of the Beneficial Interest (not paid from Profit Collection Ledger)	-
[ 20 ]	第二信託ABL利息支払(本計算期間)(収益勘定未払分) Interest on the Asset backed Loan to the Second Trust (not paid from Profit Collection Ledger)	-
[ 21 ]	第二信託受益権元本償還額 Principal Payment of the Beneficial Interest	-
[ 22 ]	第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the Second Trust	-
[ 23 ]	翌期繰越額 Ending balance	-

>>	<b>II. 各種残高 Breakdown for Asset Backed Loan and Beneficial Interest</b>		
	<b>5 信託受益権元本残高 Breakdown for Beneficial Interest</b>		
[ 24 ]	前回交付日後残高 Beginning balance		35,500,000,000
[ 25 ]	元本償還金額 Principal payment		-
[ 26 ]	当該交付日後残高 Ending balance		35,500,000,000
	<b>6 第二信託ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust</b>		
[ 27 ]	前回交付日後残高 Beginning balance		34,500,000,000
[ 28 ]	元本償還金額 Principal payment		-
[ 29 ]	当該交付日後残高 Ending balance		34,500,000,000
	<b>7 第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust</b>		
[ 30 ]	前回計算期日後残高 Beginning balance		70,000,000,000
[ 31 ]	元本回収額 Collections		-
[ 32 ]	当該計算期日後残高 Ending balance		70,000,000,000
>>	<b>III. 次回信託財産状況報告書に転記する項目 Items to post to next Trust Assets Status Report</b>		
[ 33 ]	未払公租公課(前回支払日後) Unpaid Taxes and Public Charges		-
[ 34 ]	未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust		-
[ 35 ]	繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over		-
[ 36 ]	繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over		-
[ 37 ]	収益回収金勘定残高 Ending balance of Profit Collection Ledger		58
[ 38 ]	元本回収金勘定残高 Ending Balance of Principal Collection Ledger		-
[ 39 ]	第二信託受益権元本残高 Ending balance of Beneficial Interest		35,500,000,000
[ 40 ]	第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust		34,500,000,000
[ 41 ]	第一信託ABL元本残高 Ending balance of Asset Backed Loan to the First Trust		70,000,000,000
	<次回信託配当関係報告書に転記する項目終了>		
>>	<b>IV. 入力項目 Input Data</b>		
	<b>A 条件 Key Dates/Conditions</b>		
[ A1 ]	信託計算期日 Trust Calculation Date		2024/12/26
[ A2 ]	信託計算期間日数 Trust Calculation Period(days)		30
[ A3 ]	第二信託交付日 Second Trust Payment Date		2024/12/30
[ A4 ]	利息計算期間日数 Interest Calculation Period(days)		30
[ A5 ]	第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loa to the Second Trust		0.66%
[ A6 ]	消費税率 Consumption Tax Rate		10%
	<b>B 第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust</b>		
[ B1 ]	収益回収金 Profit Collections		38,500,000
[ B2 ]	元本回収金 Principal Collections		-
[ B3 ]	その他の回収金(預金利息等)(others such as investment earnings from Eligible Investments)		-
	<b>C 信託関連費用 Trust Expenses of the Second Trust</b>		
	※以下の金額については、第二信託コストとして第一信託より支払われます。 The following expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement		
[ C1 ]	公租公課 Taxes and Public Charges		-
[ C2 ]	その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc..)		8,580
[ C3 ]	信託報酬 Fees for the Trustee of the Second Trust		682,623
	<b>D 前回信託財産状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report</b>		
[ D1 ]	未払公租公課(前回支払日後) Unpaid Taxes and Public Charges		-
[ D2 ]	未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust		-
[ D3 ]	繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over		-
[ D4 ]	繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over		-
[ D5 ]	収益回収金勘定残高 Ending balance of Profit Collection Ledger		58
[ D6 ]	元本回収金勘定残高 Ending Balance of Principal Collection Ledger		-
[ D7 ]	第二信託受益権元本残高 Ending balance of Beneficial Interest		35,500,000,000
[ D8 ]	第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust		34,500,000,000
[ D9 ]	第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust		70,000,000,000
	<入力セッション終了>		
>>	<b>V. その他報告事項(信託業法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws</b>		
[ 1 ]	信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust		
	<資産 Asset> 預金(準備金、償還勘定等) Cash/Deposit		58
	その他の資産 Other asstes ex. accounts receivable		38,500,000
	信託財産残高 Entrusted Assets		70,000,000,000
	資産計 Asset Total ①		70,038,500,058
	<負債 Liability> 借入金 Loan		34,500,000,000
	その他負債 Other liabilities ex. accounts payable		18,975,000
	<元本> 信託元本 Trust Principal		35,500,000,000

