信託レポートサマリー Trust Assets Status Report Summary

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[委託者 / Trustor of the Second Trust] SMBC日興証券株式会社

SMBC NIKKO SECURITIES INC.

東京都千代田区丸の内三丁目3番1号 3-1, Marunouchi 3 Chome, Chiyoda-ku, Tokyo

[受託者 / Trustee of the Second Trust] キャピタル信託株式会社

Capital Trust Japan Company Limited

東京都港区赤坂一丁目12番32号アーク森ビル31階 ARK Mori Building 31F, 1-12-32 Akasaka, Minato-ku, Tokyo

本信託における主な期日 Key Dates of Second Trust

1.当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

(1) 信託計算期間 Trust Calculation Period 2025/6/27 ~ 2025/7/24 30 日 days

(含む include) (含む include)

(2) 信託計算日 Trust Calculation Date 2025/7/24

(3) 利息計算期間 Interest Calculation Period 2025/6/30 ~ 2025/7/28 30 日 days

(含まない exclude) (含む include)

(4) 第二信託交付日 Second Trust Payment Date 2025/7/28

信託受取金明細·支払費用明細 Trust Calculation Summary

単位: 円 All Values in JPY

1. 信託受取金明細 Collections		
「収益積立勘定」Profit Collection Ledger		
(1) 交付可能収益金額 Estimated distributable amount		38,501,130
(うち第一信託ABLからの利息回収) (Interest on the Asset Backed Loan to the First Trust)	(38,500,000)
(うちその他回収金) (others such as investment earnings from Eligible Investments)	(0)
(うち前期からの繰越) (any remaining amount carried forward)	(1,130)
「元本積立勘定」Principal Collection Ledger		
(2) 交付可能元本金額 Estimated distributable amount		2,957,028,157
(うち第一信託ABLからの元本返済)(Principal Payment of Asset Backed Loan to the First Trust)	(2,957,028,157)
(うち前期からの繰越) (any remaining amount carried forward)	(0)
2. 信託支払費用明細 Expense		
(1) 公租公課 Taxes and Public Charges		0
(2) 信託費用 Trust Expenses of the Second Trust		0
(3) 第二信託ABL利息の支払 Interest on the Asset Backed Loan to the Second Trust		18,975,000

第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest

単位:円 All Values in JPY

	償還前元本残高	適用利率	配当支払額	元本償還額	償還後元本残高
信託受益権	Beginning balance	Applicable Interest Rate	Dividend	Principal Payment	Ending balance
Beneficial Interest	35,500,000,000	0.66%	19,525,000	1,499,635,707	34,000,364,293
合計 Total	35,500,000,000		19,525,000	1,499,635,707	34,000,364,293
第二信託ABL Asset Backed Loan to the	返済前元本残高 Beginning balance	適用利率 Applicable Interest Rate	利息支払額 Interest	元本返済額 Principal Payment	返済後元本残高 Ending balance
Second Trust	34,500,000,000	0.66%	18,975,000	1,457,392,447	33,042,607,553
合計 Total	34,500,000,000		18,975,000	1,457,392,447	33,042,607,553

信託受託者:キャピタル信託株式会社

Trustee of the Second Trust: Capital Trust Japan Company Limited

信託計算期日 Trust Calculation Date	2025/7/24
信託計算期間 Trust Calculation Period	2025/06/27~2025/07/24

I. 目次

- I. 信託元本・収益処理 Trust Calculation for Principal and Profit
 - 1 信託収益 Profits
 - 2 経費 Expense
 - 3 収益配当/利息支払 Dividend/Interest Payment
 - 4 元本償還 Principal Payment
- Ⅱ.各種残高 Breakdown for Asset Backed Loan and Beneficial Interest
 - 5 信託受益権元本残高 Breakdown for Beneficial Interest
 - 第二信託ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust
 - 7 第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust
- 皿.次回信託財産状況報告書に転記する項目 Items to post to next Trust Assets Status Report
- Ⅳ.入力項目 Input Data
 - A 条件 Key Dates/Conditions
 - B 第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust
 - C 信託関連費用 Trust Expenses of the Second Trust
 - D 前回信託財産状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report
- V. その他報告事項(信託業法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws

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[1]	前期繰越額 Begining balance (including amount carried forward from previous Trust Calculation Date)	1,130	
[2]	収益回収金 Interest on the Asset Backed Loans to the First Trust	38,500,000	
[3]	運用益 Investment earnings from Eligible Investments	-	Ш
[4]	「交付可能収益金額」Estimated distributable amount in the Profit Collection Ledger	38,501,130	Ш
2	経費 Ex	xpens	e		
]	5]	公租公課 Taxes and Public Charges	-	
[6]	信託費用 Trust Expenses of the Second Trust	-	
3	収益配.	当/利息	息支払 Dividend/Interest Payment		
[7]	第二信託受益権配当(繰延) Dividend of Beneficial Interest of which was carried over	-	
[8]	第二信託ABL利息の支払(繰延) Interest of the Asset backed Loan to the Second Trust of which was carried over	-	
[9]	第二信託受益権配当(本計算期間) Dividend of the Beneficial Interest	19,525,000	
[10]	第二信託ABL利息の支払(本計算期間) Interest on the Asset backed Loan to the Second Trust	18,975,000	
[11]	翌期繰越額 Ending balance	1,130	
4	元本償	運 Pri	ncipal Payment		
[12]	前期繰越額 Begining balance (including amount carried forward from previous Trust Calculation Date)	-	
[13]	元本回収金勘定 Principal Collections	2,957,028,157	
[14]	「交付可能元本金額」Estimated distributable amount in Principal Collection Ledger	2,957,028,157	
[15]	公租公課(収益勘定未払分) Taxes and Public Charges (not paid from Profit Collection Ledger)	-	
[16]	信託費用(収益勘定未払分) Trust Expense of the Second Trust (not paid from Profit Collection Ledger)	-	
	47	,	第二信託受益権配当(繰延)(収益勘定未払分)		
Į	17]	Dividend of Beneficial Interest of which was carried over (not paid from Profit Collection Ledger)	-	
		ļ	第二信託ABL利息支払(繰延)(収益勘定未払分)		П
[18]	Interest of the Asset backed Loan to the Second Trust of which was carried over (not paid from Profit Collection Ledger)	-	
			第二信託受益権配当(本計算期間)(収益勘定未払分)		П
[19]	Dividend of the Beneficial Interest (not paid from Profit Collection Ledger)	-	
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Oil			,	第二信託ABL利息支払(本計算期間)(収益勘定未払分)		
1.22 第三番子科氏上来等等格 Principal Pergensi of the Asset Backed Loan to the Second Trust		20	J		-	
23		•]			
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24		23]	型期繰越額 Ending balance	3	
24	77	久插建工	Rros	kdown for Asset Backed Loan and Beneficial Interest		
24		13 1E / A A	у Блеа	NOOWI TO ASSEC DACKED LOAN AND DETICION INCHESC		
1,498,935,707 1,499,935,	5	信託受:	益権元	本残高 Breakdown for Beneficial Interest		
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### 34,000,364,233 ### 34,000,364,233 ### 34,000,364,233 ### 34,000,364,233 ### 34,000,364,233 ### 34,000,364,233 ### 34,000,364,233 ### 34,000,364,233 ### 34,000,364,233 ### 34,000,000,000 ###]			Ц
27]	1 1 7		
27		26	J	当該父付日後残高 Ending balance	34,000,364,293	
27	6	第一個	鲜ΔRI	元太確享 Breakdown for Asset Backed Loan to the Seond Trust		
28	Ů	л.— IД I		75-75-19 Bload anni 161 71000 Baonea Baunta dio Gootha 17400		
28						
19		27]		34,500,000,000	
		•]	1 1 7		
30 前回計車環目接貨業 Beginning balance		[29]	当該交付日後残高 Ending balance	33,042,607,553	
30 前回計車環目接貨業 Beginning balance	7	\$ /#	€⊈ΛDI	- 大路官 Prockdown for Accest Pocked Lean to the First Trust		_
13 大本回収積 Collections		第一语 i	TADL	ル本元面 Diedkuowii idi Asset Dackeu Lodii to tile First Trust		
13 大本回収積 Collections		30	1	前回計算期日後残高 Beginning balance	70,000,000.000	+
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33		32]	当該計算期日後残高 Ending balance	67,042,971,843	
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34 未組度程度用何同文社 日後 Unpeid Trust Expenses of the Second Trust 35 総裁第二信託ABL利息 Interest of the Asset Backed Loan to the Second Trust of which was carried over 36 経延第二信託ABL利息 Interest of the Asset Backed Loan to the Second Trust of which was carried over 37 改造回收金融支援部 Ending balance of Priorit Collection Ledger 1,130 38 第二信託艾克维元未残器 Ending balance of Priorit Collection Ledger 34,000-36,233 40 第三信託五光残器 Ending balance of Priorit Collection Ledger 34,000-26,7553 41 第一信托品上未残器 Ending balance of Asset Backed Loan to the Second Trust 33,004,267,753 41 第一信托品上未残器 Ending balance of Asset Backed Loan to the First Trust 67,042,971,843 **********************************	■.	次回信款	財産	状況報告書に転記する項目 Items to post to next Trust Assets Status Report		Ц
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35 接続学生信託受益権配当報 Dividend of the Beneficial Interest of which was carried over 36 接続学生信託受益核日報 Interest of the Asset Backed Loan to the Second Trust of which was carried over 37 収益回収金加定預度 Ending balance of Principal Collection Ledger 30 38 元末回収金加定預度 Ending Balance of Principal Collection Ledger 30 30 30 第一情形变金融产用表面的内容 Dividender Ledger 30 30 30 第一情形变金融产用表面的内容 Dividender Ledger 30 30 30 30 30 30 3		•	1	, , ,		Н
36 結蹊素 一様計名以前 interest of the Assel Backed Loan to the Second Trust of which was carried over 1,130 37 収益回収金粉定拠高 Ending balance of Profit Collection Ledger 1,130 38 元本回収金粉定拠高 Ending Balance of Profit Collection Ledger 34,000,364,283 39 元本回収金粉定拠高 Ending Balance of Profit Collection Ledger 34,000,364,283 39 第二度指於是由技术光源 Ending balance of Peneficial Interest 34,000,364,283 30,042,697,593 31,400 第二度指於日北元光源 Ending balance of Assel Backed Loan to the Second Trust 33,042,697,553 33,042,697,553 33,042,697,553 33,042,697,593 33,042,697,593 33,042,697,593 34,102,043		•	1	, , ,		
33 東本田田東島東京義王 Ending balance of Print Collection Ledger 1,130 1,33 元末回収金勤支援高 Ending Balance of Principal Collection Ledger 3 3 東土福民受益権大本務高 Ending balance of Beneficial Interest 34,000,364,289 34,000,364,28			1			
33 元本回収金数定発高 Ending Balance of Principal Collection Ledger 3 (1995) 第二信託登校元元共策 Ending balance of Beneficial Interest 3 (1995) 第二信託包括元本策高 Ending balance of Asset Backed Loan to the Second Trust 3 (1997) 第一信託ABL元本策高 Ending balance of Asset Backed Loan to the First Trust 6 (1997) 第一信託ABL元本策高 Ending balance of Asset Backed Loan to the First Trust 6 (1997) 第一信託ABL元本联系 Ending balance of Asset Backed Loan to the First Trust 6 (1997) 第一信託ABL元本联系 Ending balance of Asset Backed Loan to the First Trust 8 (1997) 第一信託ABL元本联系 Ending balance of Asset Backed Loan to the First Trust 9 (1997) 第一信託公司 1997 第一位 1997 第一位 1997 1997 1997 1997 1997 1997 1997 199		•	1		1.130	
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A1		39]	第二信託受益権元本残高 Ending balance of Beneficial Interest	34,000,364,293	
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PV.入方項目 Input Data						
A 条件 Key Dates/Conditions 【 A1 】 信託計算期目Trust Calculation Date 2025/7/24 【 A2 】 信託計算期間日数 Trust Calculation Period(days) 30 A3 】 第二信託交付目 Second Trust Payment Date 2025/7/28 【 A4 】 利息計算期間日数 Interest Calculation Period(days) 30 【 A5 】 第二信託交付目 Second Trust Payment Date 2025/7/28 【 A4 】 利息計算期間日数 Interest Calculation Period(days) 30 【 A5 】 第二信託交往格第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 0.66% A6 】 消费投率 Consumption Tax Rate 10% 10% 10% 10% 10% 10% 10% 10% 10% 10%						
A 条件 Key Dates/Conditions 【 A1 】 信託計算期目Trust Calculation Date 2025/7/24 【 A2 】 信託計算期間日数 Trust Calculation Period(days) 30 A3 】 第二信託交付目 Second Trust Payment Date 2025/7/28 【 A4 】 利息計算期間日数 Interest Calculation Period(days) 30 【 A5 】 第二信託交付目 Second Trust Payment Date 2025/7/28 【 A4 】 利息計算期間日数 Interest Calculation Period(days) 30 【 A5 】 第二信託交往格第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 0.66% A6 】 消费投率 Consumption Tax Rate 10% 10% 10% 10% 10% 10% 10% 10% 10% 10%				<次回信託配当関係報告書に転記する項目終了>		
A1 信託計算期日Trust Calculation Date 2025/7/24 1 A2 信託計算期間日数 Trust Calculation Period(days) 30 (A3 第二信託交付日 Second Trust Payment Date 2025/7/28 A4 利息計算期間日数 Interest Calculation Period(days) 30 (A5 第二信託交付日 Second Trust Payment Date 2025/7/28 A4 利息計算期間日数 Interest Calculation Period(days) 30 (A5 第二信託交付 Exhalt 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 0.66% (A6 消费税率 Consumption Tax Rate 10% 10%						
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A4 利息計算期間日数 Interest Calculation Period(days) 30 A5 第二信託母益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 0.66%		条件		ates/Conditions	2025/7/24	
A5 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 10% 10% 消費税率 Consumption Tax Rate		条件 [A1		It Data ates/Conditions 信託計算期日Trust Calculation Date		
A6 消費税率 Consumption Tax Rate		条件 [A1 [A2		### Data ates/Conditions 信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days)	30	
B 第一億託ABLからの回収金 Collections from Asset Backed Loan to the First Trust [B1] 収益回収金 Profit Collections 38,500,000 [B2] 元本回収金 Principal Collections 2,957,028,157 [B3] その他の回収金(預金利息等)(others such as investment earnings from Eligible Investments) - C 億託関連費用 Trust Expenses of the Second Trust ※以下の金額については、第二信託コストとして第一信託より支払われます。 The following expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement [C1] 公租公課 Taxes and Public Charges [C2] その他の信託費用(銀行関係手数料等)Trust Expenses (bank charges etc) 8,580 [C3] 信託報酬 Fees for the Trustee of the Second Trust 682,623 D 前回信託財産状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report [D1] 未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges - 「D2] 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust - 「D3] 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over - 「D4] 練延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over - 「D5] 収益回収金勘定残高 Ending Balance of Printicpal Collection Ledger - 「1,130 」		条件 [A1 [A2 [A3		### Data ates/Conditions ates/Conditions 信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days)	30 2025/7/28	
[B1] 収益回収金 Profit Collections 38,500,000 [B2] 元本回収金 Principal Collections 2,957,028,157 [B3] 元本回収金 Principal Collections 2,957,028,157 [B3] その他の回収金(預金利息等)(others such as investment earnings from Eligible Investments) - 日本の他の回収金(預金利息等)(others such as investment earnings from Eligible Investments) - 日本の他の回収金(預金利息等)(others such as investment earnings from Eligible Investments) - 日本の他の回収金(預金利息等)(others such as investment earnings from Eligible Investments) - 日本の他の信託第二届記コストとして第一信託より支払われます。 日本の他の信託第二届記コストとして第一信託より支払われます。 - 日本の他の信託費用銀行関係手数料等)Trust Expenses (bank charges etc.,) 8,580 [C2] その他の信託費用銀行関係手数料等)Trust Expenses (bank charges etc.,) 8,580 [C3] 信託報酬 Fees for the Trustee of the Second Trust 682,623 信託報酬 Fees for the Trustee of the Second Trust 682,623 日本の世紀記載と表記を表記を表記を表記を表記を表記を表記を表記を表記を表記を表記を表記を表記を表		条件 I [A1 [A2 [A3 [A4 [A5		### Data ates/Conditions ates/Conditions 信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust	30 2025/7/28 30 0.66%	
[B1] 収益回収金 Profit Collections 38,500,000 [B2] 元本回収金 Principal Collections 2,957,028,157 [B3] 元本回収金 Principal Collections 2,957,028,157 [B3] その他の回収金(預金利息等)(others such as investment earnings from Eligible Investments) - 日本の他の回収金(預金利息等)(others such as investment earnings from Eligible Investments) - 日本の他の回収金(預金利息等)(others such as investment earnings from Eligible Investments) - 日本の他の回収金(預金利息等)(others such as investment earnings from Eligible Investments) - 日本の他の信託第二届記コストとして第一信託より支払われます。 日本の他の信託第二届記コストとして第一信託より支払われます。 - 日本の他の信託費用銀行関係手数料等)Trust Expenses (bank charges etc.,) 8,580 [C2] その他の信託費用銀行関係手数料等)Trust Expenses (bank charges etc.,) 8,580 [C3] 信託報酬 Fees for the Trustee of the Second Trust 682,623 信託報酬 Fees for the Trustee of the Second Trust 682,623 日本の世紀記載と表記を表記を表記を表記を表記を表記を表記を表記を表記を表記を表記を表記を表記を表		条件 I [A1 [A2 [A3 [A4 [A5		### Data ates/Conditions ates/Conditions 信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust	30 2025/7/28 30 0.66%	
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B2 元本回収金 Principal Collections 2,957,028,157 B3 その他の回収金(預金利息等)(others such as investment earnings from Eligible Investments) -	A	条件 I [A1 [A2 [A3 [A4 [A5 [A6		### Data ates/Conditions ates/Conditions 信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate	30 2025/7/28 30 0.66%	
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※以下の金額については、第二信託コストとして第一信託より支払われます。 The following expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement [C1] 公租公課 Taxes and Public Charges - [C2] その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc) 8,580 [C3] 信託報酬 Fees for the Trustee of the Second Trust 682,623 D 前回信託財産状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report [D1] 未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges - [D2] 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust - [D3] 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over - [D4] 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over - [D5] 収益回収金勘定残高 Ending Balance of Principal Collection Ledger	A	条件 I A1 A2 A3 A4 A5 A6 第一信		### Data ates/Conditions 信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate からの回収金 Collections from Asset Backed Loan to the First Trust 収益回収金 Profit Collections	30 2025/7/28 30 0.66% 10% 38,500,000	
※以下の金額については、第二信託コストとして第一信託より支払われます。 The following expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement [C1] 公租公課 Taxes and Public Charges - [C2] その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc) 8,580 [C3] 信託報酬 Fees for the Trustee of the Second Trust 682,623 D 前回信託財産状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report [D1] 未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges - [D2] 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust - [D3] 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over - [D4] 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over - [D5] 収益回収金勘定残高 Ending Balance of Principal Collection Ledger	A	条件 I A1 A2 A3 A4 A5 A6 第一個I B1 B2		### Data ates/Conditions 信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate ***からの回収金 Collections from Asset Backed Loan to the First Trust 収益回収金 Profit Collections 元本回収金 Principal Collections	30 2025/7/28 30 0.66% 10% 38,500,000	
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[D1] 未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges - [D2] 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust - [D3] 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over - [D4] 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over - [D5] 収益回収金勘定残高 Ending balance of Profit Collection Ledger 1,130 [D6] 元本回収金勘定残高 Ending Balance of Principal Collection Ledger -	A B	条件 I A1 A2 A3 A4 A5 A6 第一個 B1 B2 B3 個形関 ※以下で The foll C1 C2	Key D	## Data ## Data ## Data ## Data ## Aleas/Conditions ## 信託計算期日Trust Calculation Date ## 信託計算期間日数 Trust Calculation Period(days) ## 二信託交付日 Second Trust Payment Date ## 利息計算期間日数 Interest Calculation Period(days) ## 二信託受益権第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust ## January Asset Backed Loan to the First Trust ## W益回収金 Collections from Asset Backed Loan to the First Trust ## W益回収金 Principal Collections ## Trust Expenses of the Second Trust ## Icついては、第二信託コストとして第一信託より支払われます。 ## expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement ## 公租公課 Taxes and Public Charges ## その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc)	30 2025/7/28 30 0.66% 10% 38,500,000 2,957,028,157 -	
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[D2] 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust - [D3] 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over - [D4] 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over - [D5] 収益回収金勘定残高 Ending balance of Profit Collection Ledger 1,130 [D6] 元本回収金勘定残高 Ending Balance of Principal Collection Ledger -	B	条件 / A1 (A2 (A3 A4 A5 A6 B1 B2 B3 A6 B3 A6 C1 C1 C2 C3 A6 C1 C4 C4 C5	Key D	ates/Conditions 信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate からの回収金 Collections from Asset Backed Loan to the First Trust 収益回収金 Profit Collections 元本回収金 Principal Collections 元本回収金 Principal Collections 元本回収金 Principal Collections 元本回収金 Fincipal Collections 元本回収金 I預金利息等)(others such as investment earnings from Eligible Investments) 1Trust Expenses of the Second Trust はこついては、第二信託コストとして第一信託より支払われます。 expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公和公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等)Trust Expenses (bank charges etc) 信託報酬 Fees for the Trustee of the Second Trust	30 2025/7/28 30 0.66% 10% 38,500,000 2,957,028,157 -	
[D2] 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust - [D3] 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over - [D4] 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over - [D5] 収益回収金勘定残高 Ending balance of Profit Collection Ledger 1,130 [D6] 元本回収金勘定残高 Ending Balance of Principal Collection Ledger -	B	条件 / A1 (A2 (A3 A4 A5 A6 B1 B2 B3 A6 B3 A6 C1 C1 C2 C3 A6 C1 C4 C4 C5	Key D	ates/Conditions 信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate からの回収金 Collections from Asset Backed Loan to the First Trust 収益回収金 Profit Collections 元本回収金 Principal Collections 元本回収金 Principal Collections 元本回収金 Principal Collections 元本回収金 Fincipal Collections 元本回収金 I預金利息等)(others such as investment earnings from Eligible Investments) 1Trust Expenses of the Second Trust はこついては、第二信託コストとして第一信託より支払われます。 expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公和公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等)Trust Expenses (bank charges etc) 信託報酬 Fees for the Trustee of the Second Trust	30 2025/7/28 30 0.66% 10% 38,500,000 2,957,028,157 -	
[D3] 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over - [D4] 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over - [D5] 収益回収金勘定残高 Ending balance of Profit Collection Ledger 1,130 [D6] 元本回収金勘定残高 Ending Balance of Principal Collection Ledger -	B	条件 / A1 (A2 (A3 (A4 (A5	Key D	は Data ates/Conditions 信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託受益権(第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate からの回収金 Collections from Asset Backed Loan to the First Trust 収益回収金 Principal Collections その他の回収金 (預金利息等) (others such as investment earnings from Eligible Investments) 1. Trust Expenses of the Second Trust については、第二信託コストとして第一信託より支払われます。 expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc) 信託報酬 Fees for the Trustee of the Second Trust は次規告書より転配する項目 Items to be posted from previous Trust Assets Status Report	30 2025/7/28 30 0.66% 10% 38,500,000 2,957,028,157 -	
[D4] 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over - [D5] 収益回収金勘定残高 Ending balance of Profit Collection Ledger 1,130 [D6] 元本回収金勘定残高 Ending Balance of Principal Collection Ledger -	B	## I A1	Key D	### Assets Status Report #### Assets Status Report #### Assets Status Report ###################################	30 2025/7/28 30 0.66% 10% 38,500,000 2,957,028,157 -	
[D5] 収益回収金勘定残高 Ending balance of Profit Collection Ledger 1,130 [D6] 元本回収金勘定残高 Ending Balance of Principal Collection Ledger -	B	条件 / A1 (A2 (A3 (A4 (A5	Key D	## Data ates/Conditions 信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) 第二信託交益権第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust 消費税率 Consumption Tax Rate からの回収金 Collections from Asset Backed Loan to the First Trust 収益回収金 Profit Collections 元本回収金 Principal Collections その他の回収金(預金利息等)(others such as investment earnings from Eligible Investments) ### Trust Expenses of the Second Trust については、第二信託コストとして第一信託より支払われます。 expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges その他の信託費用銀行関係手数料等)Trust Expenses (bank charges etc) 信託報酬 Fees for the Trustee of the Second Trust ###################################	30 2025/7/28 30 0.66% 10% 38,500,000 2,957,028,157 -	
[D6] 元本回収金勘定残高 Ending Balance of Principal Collection Ledger -	B	条件 / A1 (A2 (A3 (A4 (A5	Key D	## Data #	30 2025/7/28 30 0.66% 10% 38,500,000 2,957,028,157 -	
[D7] 第二信託受益権元本残高 Ending balance of Beneficial Interest 35,500,000,000	B	条件 / A1 (A2 (A3 (A4 (A5	Key D	## Data #	30 2025/7/28 30 0.66% 10% 38,500,000 2,957,028,157 - - - 8,580 682,623	
	B	条件 / A1 (A2 (A3 (A4 (A5	Key D	## Data #	30 2025/7/28 30 0.66% 10% 38,500,000 2,957,028,157 - - - 8,580 682,623	

[D8		第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust	34,500,000,000
	D9	_	第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust	70,000,000,000
\neg			<入力セクション終了>	
V.	その他割	8件事:	項(信託業法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws	
Ì	<u> </u>		The substant and the su	
[1]	信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust	
_			<資産 Asset> 預金(準備金、償還勘定等)Cash/Deposit	1,130
			預金(その他勘定)Cash/Deposit	0.005.500.45
			その他の資産 Other asstes ex. accounts receivable 信託財産残高 Entrusted Assets	2,995,528,157 67,042,971,843
			資産計 Asset Total (1)	70,038,501,130
				-,,,
			<負債 Liability> 借入金 Loan	34,500,000,000
			仮受金 Suspense Receipts	10.0== 001
-			その他負債 Other liabilities ex. accounts payable <元本> 信託元本 Trust Principal	18,975,000 35,500,000,000
			<収益> 未処分利益 Unappropriated retained earnings	19,526,130
	-		負債・純資産計 Liability/Principal Total ②	70,038,501,130
			①と②の一致確認	YES
_		_		
l	2	J	計算期間中の収支状況 Profit and Loss <収入> 利息回収金等 Profit Collection ③	29 501 120
\dashv			く収入> 利息凹収金等 Profit Collection ③ く支出> 経費 Expense (4)	38,501,130 18,975,000
7			次期繰越 Remaining amount to be carried over ⑤	1,130
			<利益> 配当 Dividend	19,525,000
Ⅎ				
[3		信託財産の種類等 Entrusted Asset Information	±. \ , = ±± => , &\ , /== /A
4			(1)種類 Type 2024/6/26付「第一信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the First Tru	
			Asset backed Loan in accordance with the Asset backed Loan Agreement to the First Tid	ist dated 011 2024/0/20
			(2)金額 Amount	67,042,971,843
			(3)債権の売買 Transaction(Purchase/Sell) during corresponding calculation period	なし N/A
-	_	,	***************************************	#~ L \$1/8
L	4	J	業務委託先 Sub-Contractors	なし N/A
ſ	5	1	利害関係人との間での以下の取引 Transaction with Interested Parties	
Ì		•	(1)信託契約に定めのない取引 Transaction not stipulated in Trust Agreement	なし N/A
			(2)信託財産に損害を与える取引 Transaction damage trust property	なし N/A
г	6	1	デリバティブ取引 Derivatives Transactions	なし N/A
L	- 0]	7 7777 A 2 9X51 Delivatives Halisactions	なし IN/F
[7]	資金借入れについて Obligations	
_]				
			2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む	
1			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr	rust dated on 204/6/26
			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date)	rust dated on 204/6/26 4,022,578,311
-			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr	rust dated on 204/6/26 4,022,578,31′ む。)に基づく借入金
			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date)	rust dated on 204/6/26 4,022,578,31 む。)に基づく借入金 rust dated on 204/6/26 10,535,324,14
			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む	rust dated on 204/6/26 4,022,578,31 む。)に基づく借入金 rust dated on 204/6/26 10,535,324,147 む。)に基づく借入金
			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr	rust dated on 204/6/26 4,022,578,31 む。)に基づく借入金 rust dated on 204/6/26 10,535,324,147 む。)に基づく借入金 rust dated on 204/6/26
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			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr	rust dated on 204/6/26 4,022,578,31 む。)に基づく借入金 rust dated on 204/6/26 10,535,324,14 む。)に基づく借入金 rust dated on 204/6/26 1,436,635,11
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			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr	rust dated on 204/6/26 4,022,578,31 む。)に基づく借入金 rust dated on 204/6/26 10,535,324,14 む。)に基づく借入金 rust dated on 204/6/26 1,436,635,11 む。)に基づく借入金 rust dated on 204/6/26 6,991,624,20 む。)に基づく借入金 rust dated on 204/6/26
			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date) 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Tr 金額 Amount (第二信託交付日後/after Second Trust Payment Date)	rust dated on 204/6/20 4,022,578,31 む。)に基づく借入会 rust dated on 204/6/20 10,535,324,14 む。)に基づく借入会 rust dated on 204/6/20 1,436,635,11 む。)に基づく借入会 rust dated on 204/6/20 6,991,624,20 む。)に基づく借入会 rust dated on 204/6/20
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