

信託レポートサマリー Trust Assets Status Report Summary

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**[委託者 / Trustor of the Second Trust]**  
**SMBC日興証券株式会社**  
SMBC NIKKO SECURITIES INC.

東京都千代田区丸の内三丁目3番1号  
3-1, Marunouchi 3 Chome, Chiyoda-ku, Tokyo

**[受託者 / Trustee of the Second Trust]**  
**キャピタル信託株式会社**  
Capital Trust Japan Company Limited

東京都港区赤坂一丁目12番32号アーク森ビル31階  
ARK Mori Building 31F, 1-12-32 Akasaka, Minato-ku, Tokyo

本信託における主な期日 Key Dates of Second Trust

1. 当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

(1) 信託計算期間 Trust Calculation Period	2026/5/27 (含む include)	~	2026/6/25 (含む include)	30 日 days
(2) 信託計算日 Trust Calculation Date	2026/6/25			
(3) 利息計算期間 Interest Calculation Period	2026/5/28 (含まない exclude)	~	2026/6/29 (含む include)	30 日 days
(4) 第二信託交付日 Second Trust Payment Date	2026/6/29			

**Silver Arrow Japan 2024-1 第二信託 (7343) 信託財産状況報告書**  
**Silver Arrow Japan 2024-1 - Second Trust(7343) Trust Assets Status Report**

**信託受取金明細・支払費用明細 Trust Calculation Summary**

単位：円 All Values in JPY

1. 信託受取金明細 Collections

「収益積立勘定」 Profit Collection Ledger

(1) 交付可能収益金額	Estimated distributable amount	22,532,882
	(うち第一信託ABLからの利息回収) (Interest on the Asset Backed Loan to the First Trust)	( 22,362,697 )
	(うちその他回収金) (others such as investment earnings from Eligible Investments)	( 0 )
	(うち前期からの繰越) (any remaining amount carried forward)	( 170,185 )

「元本積立勘定」 Principal Collection Ledger

(2) 交付可能元本金額	Estimated distributable amount	1,851,062,990
	(うち第一信託ABLからの元本返済) (Principal Payment of Asset Backed Loan to the First Trust)	( 1,851,062,987 )
	(うち前期からの繰越) (any remaining amount carried forward)	( 3 )

2. 信託支払費用明細 Expense

(1) 公租公課	Taxes and Public Charges	0
(2) 信託費用	Trust Expenses of the Second Trust	0
(3) 第二信託ABL利息の支払	Interest on the Asset Backed Loan to the Second Trust	11,021,612

**Silver Arrow Japan 2024-1 第二信託（7343） 信託財産状況報告書**  
**Silver Arrow Japan 2024-1 - Second Trust(7343) Trust Assets Status Report**

**第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest**

単位：円 All Values in JPY

[信託受益権 Beneficial Interest]

	償還前元本残高 Beginning balance	適用利率 Applicable Interest Rate	配当支払額 Dividend	元本償還額 Principal Payment	償還後元本残高 Ending balance
信託受益権 Beneficial Interest	20,620,149,498	0.66%	11,341,081	938,753,372	19,681,396,126
合計 Total	20,620,149,498		11,341,081	938,753,372	19,681,396,126

[第二信託ABL Asset Backed Loan to the Second Trust]

	返済前元本残高 Beginning balance	適用利率 Applicable Interest Rate	利息支払額 Interest	元本返済額 Principal Payment	返済後元本残高 Ending balance
第二信託ABL Asset Backed Loan to the Second Trust	20,039,300,228	0.66%	11,021,612	912,309,614	19,126,990,614
合計 Total	20,039,300,228		11,021,612	912,309,614	19,126,990,614

Silver Arrow Japan 2024-1 第二信託 (7343) 信託財産状況報告書  
Silver Arrow Japan 2024-1 - Second Trust(7343) Trust Assets Status Report

信託受託者：キャピタル信託株式会社

信託計算期日 Trust Calculation Date	2026/6/25
信託計算期間 Trust Calculation Period	2026/05/27～2026/06/25

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単位：円 All Values in JPY

I. 信託元本・収益処理 Trust Calculation for Principal and Profit

1 信託収益 Profits

[ 1 ]	前期繰越額 Beging balance (including amount carried forward from previous Trust Calculation Date)	170,185
[ 2 ]	収益回収金 Interest on the Asset Backed Loans to the First Trust	22,362,697
[ 3 ]	運用益 Investment earnings from Eligible Investments	-
[ 4 ]	「交付可能収益金額」 Estimated distributable amount in the Profit Collection Ledger	22,532,882
<b>2 経費 Expense</b>		
[ 5 ]	公租公課 Taxes and Public Charges	-
[ 6 ]	信託費用 Trust Expenses of the Second Trust	-
<b>3 収益配当/利息支払 Dividend/Interest Payment</b>		
[ 7 ]	第二信託受益権配当(繰延) Dividend of Beneficial Interest of which was carried over	-
[ 8 ]	第二信託ABL利息の支払(繰延) Interest of the Asset backed Loan to the Second Trust of which was carried over	-
[ 9 ]	第二信託受益権配当(本計算期間) Dividend of the Beneficial Interest	11,341,081
[ 10 ]	第二信託ABL利息の支払(本計算期間) Interest on the Asset backed Loan to the Second Trust	11,021,612
[ 11 ]	翌期繰越額 Ending balance	170,189

4 元本償還 Principal Payment

[ 12 ]	前期繰越額 Beging balance (including amount carried forward from previous Trust Calculation Date)	3
[ 13 ]	元本回収金勘定 Principal Collections	1,851,062,987
[ 14 ]	「交付可能元本金額」 Estimated distributable amount in Principal Collection Ledger	1,851,062,990
[ 15 ]	公租公課(収益勘定未払分) Taxes and Public Charges (not paid from Profit Collection Ledger)	-
[ 16 ]	信託費用(収益勘定未払分) Trust Expense of the Second Trust (not paid from Profit Collection Ledger)	-
[ 17 ]	第二信託受益権配当(繰延) (収益勘定未払分) Dividend of Beneficial Interest of which was carried over (not paid from Profit Collection Ledger)	-
[ 18 ]	第二信託ABL利息支払(繰延) (収益勘定未払分) Interest of the Asset backed Loan to the Second Trust of which was carried over (not paid from Profit Collection Ledger)	-
[ 19 ]	第二信託受益権配当(本計算期間) (収益勘定未払分) Dividend of the Beneficial Interest (not paid from Profit Collection Ledger)	-

[ 20 ]	第二信託ABL利息支払 (本計算期間) (収益勘定未払分)	-
[ 21 ]	第二信託受益権元本償還額 Principal Payment of the Beneficial Interest	938,753,372
[ 22 ]	第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the Second Trust	912,309,614
[ 23 ]	翌期繰越額 Ending balance	4
>>	<b>II. 各種残高 Breakdown for Asset Backed Loan and Beneficial Interest</b>	
5	<b>信託受益権元本残高 Breakdown for Beneficial Interest</b>	
[ 24 ]	前回交付日後残高 Beginning balance	20,620,149,498
[ 25 ]	元本償還金額 Principal payment	938,753,372
[ 26 ]	当該交付日後残高 Ending balance	19,681,396,126
6	<b>第二信託ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust</b>	
[ 27 ]	前回交付日後残高 Beginning balance	20,039,300,228
[ 28 ]	元本償還金額 Principal payment	912,309,614
[ 29 ]	当該交付日後残高 Ending balance	19,126,990,614
7	<b>第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust</b>	
[ 30 ]	前回計算期日後残高 Beginning balance	40,659,449,723
[ 31 ]	元本回収額 Collections	1,851,062,987
[ 32 ]	当該計算期日後残高 Ending balance	38,808,386,736
>>	<b>III. 次回信託財産状況報告書に転記する項目 Items to post to next Trust Assets Status Report</b>	
[ 33 ]	未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges	-
[ 34 ]	未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust	-
[ 35 ]	繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over	-
[ 36 ]	繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over	-
[ 37 ]	収益回収金勘定残高 Ending balance of Profit Collection Ledger	170,189
[ 38 ]	元本回収金勘定残高 Ending Balance of Principal Collection Ledger	4
[ 39 ]	第二信託受益権元本残高 Ending balance of Beneficial Interest	19,681,396,126
[ 40 ]	第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust	19,126,990,614
[ 41 ]	第一信託ABL元本残高 Ending balance of Asset Backed Loan to the First Trust	38,808,386,736
	<次回信託配当関係報告書に転記する項目終了>	
>>	<b>IV. 入力項目 Input Data</b>	
A	<b>条件 Key Dates/Conditions</b>	
[ A1 ]	信託計算期日 Trust Calculation Date	2026/6/25
[ A2 ]	信託計算期間日数 Trust Calculation Period(days)	30
[ A3 ]	第二信託交付日 Second Trust Payment Date	2026/6/29
[ A4 ]	利息計算期間日数 Interest Calculation Period(days)	30
[ A5 ]	第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust	0.66%
[ A6 ]	消費税率 Consumption Tax Rate	10%
B	<b>第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust</b>	
[ B1 ]	収益回収金 Profit Collections	22,362,697
[ B2 ]	元本回収金 Principal Collections	1,851,062,987
[ B3 ]	その他の回収金 (預金利息等) (others such as investment earnings from Eligible Investments)	-
C	<b>信託関連費用 Trust Expenses of the Second Trust</b>	
	※以下の金額については、第二信託コストとして第一信託より支払われます。 The following expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement	
[ C1 ]	公租公課 Taxes and Public Charges	-
[ C2 ]	その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc..)	8,580
[ C3 ]	信託報酬 Fees for the Trustee of the Second Trust	413,669
D	<b>前回信託財産状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report</b>	
[ D1 ]	未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges	-
[ D2 ]	未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust	-
[ D3 ]	繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over	-
[ D4 ]	繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over	-
[ D5 ]	収益回収金勘定残高 Ending balance of Profit Collection Ledger	170,185
[ D6 ]	元本回収金勘定残高 Ending Balance of Principal Collection Ledger	3
[ D7 ]	第二信託受益権元本残高 Ending balance of Beneficial Interest	20,620,149,498

[ D8 ]	第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust	20,039,300,228
[ D9 ]	第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust	40,659,449,723

<入力セッション終了>

**V. その他報告事項 (信託業法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws**

[ 1 ]	信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust	
	<資産 Asset> 預金 (準備金、償還勘定等) Cash/Deposit	170,188
	その他の資産 Other asstes ex. accounts receivable	1,873,425,684
	信託財産残高 Entrusted Assets	38,808,386,736
	資産計 Asset Total ①	40,681,982,608
	<負債 Liability> 借入金 Loan	20,039,300,228
	その他負債 Other liabilities ex. accounts payable	11,021,612
	<元本> 信託元本 Trust Principal	20,620,149,498
	<収益> 未処分利益 Unappropriated retained earnings	11,511,270
	負債・純資産計 Liability/Principal Total ②	40,681,982,608
	①と②の一致確認	YES
[ 2 ]	計算期間中の収支状況 Profit and Loss	
	<収入> 利息回収金等 Profit Collection ③	22,532,882
	<支出> 経費 Expense ④	11,021,612
	次期繰越 Remaining amount to be carried over ⑤	170,189
	<利益> 配当 Dividend ⑥ (③-SUM (④ : ⑤))	11,341,081
[ 3 ]	信託財産の種類等 Entrusted Asset Information	
	(1)種類 Type	2024/6/26付「第一信託ABL契約書」(その後の変更及び修正を含む。)に基づく貸付債権 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the First Trust dated on 2024/6/26
	(2)金額 Amount	38,808,386,736
	(3)債権の売買 Transaction (Purchase/Sell) during corresponding calculation period	なし N/A
[ 4 ]	業務委託先 Sub-Contractors	なし N/A
[ 5 ]	利害関係人との間での以下の取引 Transaction with Interested Parties	
	(1)信託契約に定めのない取引 Transaction not stipulated in Trust Agreement	なし N/A
	(2)信託財産に損害を与える取引 Transaction damage trust property	なし N/A
[ 6 ]	デリバティブ取引 Derivatives Transactions	なし N/A
[ 7 ]	資金借入れについて Obligations	
	2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	2,328,503,207
	2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	6,098,460,773
	2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	831,608,291
	2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	4,047,160,332
	2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	5,821,258,011
	※目的及び使途: 受益権の一部元本償還のために使用 ※Purpose and use: Only to redeem the Beneficial Interest of the Second Trust in accordance with the Second Trust Agreement.	
	※貸付人の属性: 金融機関 Lender Attributes: Financial Institution	
	※返済方法: 第二信託ABL契約に従う	
	※Repayment of Asset Backed Loans to the Second Trust: Pursuant to the Asset Backed Loan Agreement to the Second Trust.	
	※第二信託ABLに関する担保提供は行われておりません No collateral was provided with respect to Asset Backed Loans to the Second Trust.	
[ 8 ]	特記事項 Others	なし N/A

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<信託財産状況報告書終了 End of Trust Assets Status Report>