

信託レポートサマリー Trust Assets Status Report Summary

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[委託者 / Trustor of the Second Trust]
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SMBC NIKKO SECURITIES INC.

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[受託者 / Trustee of the Second Trust]
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Capital Trust Japan Company Limited

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本信託における主な期日 Key Dates of Second Trust

1. 当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

| | | | | |
|--|-----------------------------|---|---------------------------|-----------|
| (1) 信託計算期間 Trust Calculation Period | 2026/4/25 (含む include) | ~ | 2026/5/26 (含む include) | 30 日 days |
| (2) 信託計算日 Trust Calculation Date | 2026/5/26 | | | |
| (3) 利息計算期間 Interest Calculation Period | 2026/4/28 (含まない exclude) | ~ | 2026/5/28 (含む include) | 30 日 days |
| (4) 第二信託交付日 Second Trust Payment Date | 2026/5/28 | | | |

信託受取金明細・支払費用明細 Trust Calculation Summary

単位：円 All Values in JPY

1. 信託受取金明細 Collections

「収益積立勘定」 Profit Collection Ledger

| | | |
|--------------|---|----------------|
| (1) 交付可能収益金額 | Estimated distributable amount | 23,973,839 |
| | (うち第一信託ABLからの利息回収) (Interest on the Asset Backed Loan to the First Trust) | (23,803,656) |
| | (うちその他回収金) (others such as investment earnings from Eligible Investments) | (0) |
| | (うち前期からの繰越) (any remaining amount carried forward) | (170,183) |

「元本積立勘定」 Principal Collection Ledger

| | | |
|--------------|--|-------------------|
| (2) 交付可能元本金額 | Estimated distributable amount | 2,619,925,666 |
| | (うち第一信託ABLからの元本返済) (Principal Payment of Asset Backed Loan to the First Trust) | (2,619,925,661) |
| | (うち前期からの繰越) (any remaining amount carried forward) | (5) |

2. 信託支払費用明細 Expense

| | | |
|------------------|---|------------|
| (1) 公租公課 | Taxes and Public Charges | 0 |
| (2) 信託費用 | Trust Expenses of the Second Trust | 0 |
| (3) 第二信託ABL利息の支払 | Interest on the Asset Backed Loan to the Second Trust | 11,731,800 |

Silver Arrow Japan 2024-1 第二信託 (7343) 信託財産状況報告書
Silver Arrow Japan 2024-1 - Second Trust(7343) Trust Assets Status Report

第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest

単位：円 All Values in JPY

[信託受益権 Beneficial Interest]

| | 償還前元本残高 Beginning balance | 適用利率 Applicable Interest Rate | 配当支払額 Dividend | 元本償還額 Principal Payment | 償還後元本残高 Ending balance |
|---------------------------------|------------------------------|----------------------------------|-------------------|----------------------------|---------------------------|
| 信託受益権 Beneficial Interest | 21,948,826,085 | 0.66% | 12,071,854 | 1,328,676,587 | 20,620,149,498 |
| 合計 Total | 21,948,826,085 | | 12,071,854 | 1,328,676,587 | 20,620,149,498 |

[第二信託ABL Asset Backed Loan to the Second Trust]

| | 返済前元本残高 Beginning balance | 適用利率 Applicable Interest Rate | 利息支払額 Interest | 元本返済額 Principal Payment | 返済後元本残高 Ending balance |
|--|------------------------------|----------------------------------|-------------------|----------------------------|---------------------------|
| 第二信託ABL Asset Backed Loan to the Second Trust | 21,330,549,304 | 0.66% | 11,731,800 | 1,291,249,076 | 20,039,300,228 |
| 合計 Total | 21,330,549,304 | | 11,731,800 | 1,291,249,076 | 20,039,300,228 |

Silver Arrow Japan 2024-1 第二信託 (7343) 信託財産状況報告書
Silver Arrow Japan 2024-1 - Second Trust(7343) Trust Assets Status Report

信託受託者：キャピタル信託株式会社

| | |
|--|-----------------------|
| 信託計算期日 Trust Calculation Date | 2026/5/26 |
| 信託計算期間 Trust Calculation Period | 2026/04/25～2026/05/26 |

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単位：円 All Values in JPY

I. 信託元本・収益処理 Trust Calculation for Principal and Profit

1 信託収益 Profits

| | | | |
|--|--|--|------------|
| [1] | 前期繰越額 Beging balance (including amount carried forward from previous Trust Calculation Date) | | 170,183 |
| [2] | 収益回収金 Interest on the Asset Backed Loans to the First Trust | | 23,803,656 |
| [3] | 運用益 Investment earnings from Eligible Investments | | - |
| [4] | 「交付可能収益金額」 Estimated distributable amount in the Profit Collection Ledger | | 23,973,839 |
| 2 経費 Expense | | | |
| [5] | 公租公課 Taxes and Public Charges | | - |
| [6] | 信託費用 Trust Expenses of the Second Trust | | - |
| 3 収益配当/利息支払 Dividend/Interest Payment | | | |
| [7] | 第二信託受益権配当(繰延) Dividend of Beneficial Interest of which was carried over | | - |
| [8] | 第二信託ABL利息の支払(繰延) Interest of the Asset backed Loan to the Second Trust of which was carried over | | - |
| [9] | 第二信託受益権配当(本計算期間) Dividend of the Beneficial Interest | | 12,071,854 |
| [10] | 第二信託ABL利息の支払(本計算期間) Interest on the Asset backed Loan to the Second Trust | | 11,731,800 |
| [11] | 翌期繰越額 Ending balance | | 170,185 |

4 元本償還 Principal Payment

| | | | |
|--------|--|--|---------------|
| [12] | 前期繰越額 Beging balance (including amount carried forward from previous Trust Calculation Date) | | 5 |
| [13] | 元本回収金勘定 Principal Collections | | 2,619,925,661 |
| [14] | 「交付可能元本金額」 Estimated distributable amount in Principal Collection Ledger | | 2,619,925,666 |
| [15] | 公租公課(収益勘定未払分) Taxes and Public Charges (not paid from Profit Collection Ledger) | | - |
| [16] | 信託費用(収益勘定未払分) Trust Expense of the Second Trust (not paid from Profit Collection Ledger) | | - |
| [17] | 第二信託受益権配当(繰延) (収益勘定未払分) Dividend of Beneficial Interest of which was carried over (not paid from Profit Collection Ledger) | | - |
| [18] | 第二信託ABL利息支払(繰延) (収益勘定未払分) Interest of the Asset backed Loan to the Second Trust of which was carried over (not paid from Profit Collection Ledger) | | - |
| [19] | 第二信託受益権配当(本計算期間) (収益勘定未払分) Dividend of the Beneficial Interest (not paid from Profit Collection Ledger) | | - |

| | | |
|----------|---|----------------|
| [20] | 第二信託ABL利息支払 (本計算期間) (収益勘定未払分) | - |
| [21] | 第二信託受益権元本償還額 Principal Payment of the Beneficial Interest | 1,328,676,587 |
| [22] | 第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the Second Trust | 1,291,249,076 |
| [23] | 翌期繰越額 Ending balance | 3 |
| >> | II. 各種残高 Breakdown for Asset Backed Loan and Beneficial Interest | |
| | | |
| | 5 信託受益権元本残高 Breakdown for Beneficial Interest | |
| [24] | 前回交付日後残高 Beginning balance | 21,948,826,085 |
| [25] | 元本償還金額 Principal payment | 1,328,676,587 |
| [26] | 当該交付日後残高 Ending balance | 20,620,149,498 |
| | | |
| | 6 第二信託ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust | |
| [27] | 前回交付日後残高 Beginning balance | 21,330,549,304 |
| [28] | 元本償還金額 Principal payment | 1,291,249,076 |
| [29] | 当該交付日後残高 Ending balance | 20,039,300,228 |
| | | |
| | 7 第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust | |
| [30] | 前回計算期日後残高 Beginning balance | 43,279,375,384 |
| [31] | 元本回収額 Collections | 2,619,925,661 |
| [32] | 当該計算期日後残高 Ending balance | 40,659,449,723 |
| >> | III. 次回信託財産状況報告書に転記する項目 Items to post to next Trust Assets Status Report | |
| [33] | 未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges | - |
| [34] | 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust | - |
| [35] | 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over | - |
| [36] | 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over | - |
| [37] | 収益回収金勘定残高 Ending balance of Profit Collection Ledger | 170,185 |
| [38] | 元本回収金勘定残高 Ending Balance of Principal Collection Ledger | 3 |
| [39] | 第二信託受益権元本残高 Ending balance of Beneficial Interest | 20,620,149,498 |
| [40] | 第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust | 20,039,300,228 |
| [41] | 第一信託ABL元本残高 Ending balance of Asset Backed Loan to the First Trust | 40,659,449,723 |
| | | |
| | <次回信託配当関係報告書に転記する項目終了> | |
| >> | IV. 入力項目 Input Data | |
| | | |
| A | 条件 Key Dates/Conditions | |
| [A1] | 信託計算期日 Trust Calculation Date | 2026/5/26 |
| [A2] | 信託計算期間日数 Trust Calculation Period(days) | 30 |
| [A3] | 第二信託交付日 Second Trust Payment Date | 2026/5/28 |
| [A4] | 利息計算期間日数 Interest Calculation Period(days) | 30 |
| [A5] | 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust | 0.66% |
| [A6] | 消費税率 Consumption Tax Rate | 10% |
| | | |
| B | 第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust | |
| [B1] | 収益回収金 Profit Collections | 23,803,656 |
| [B2] | 元本回収金 Principal Collections | 2,619,925,661 |
| [B3] | その他の回収金 (預金利息等) (others such as investment earnings from Eligible Investments) | - |
| | | |
| C | 信託関連費用 Trust Expenses of the Second Trust | |
| | ※以下の金額については、第二信託コストとして第一信託より支払われます。 The following expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement | |
| [C1] | 公租公課 Taxes and Public Charges | - |
| [C2] | その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc..) | 8,580 |
| [C3] | 信託報酬 Fees for the Trustee of the Second Trust | 437,685 |
| | | |
| D | 前回信託財産状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report | |
| [D1] | 未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges | - |
| [D2] | 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust | - |
| [D3] | 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over | - |
| [D4] | 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over | - |
| [D5] | 収益回収金勘定残高 Ending balance of Profit Collection Ledger | 170,183 |
| [D6] | 元本回収金勘定残高 Ending Balance of Principal Collection Ledger | 5 |
| [D7] | 第二信託受益権元本残高 Ending balance of Beneficial Interest | 21,948,826,085 |

| | | |
|--------|---|----------------|
| [D8] | 第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust | 21,330,549,304 |
| [D9] | 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust | 43,279,375,384 |

<入力セッション終了>

V. その他報告事項 (信託業法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws

| | | |
|-------|---|--|
| [1] | 信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust | |
| | <資産 Asset> 預金 (準備金、償還勘定等) Cash/Deposit | 170,188 |
| | その他の資産 Other asstes ex. accounts receivable | 2,643,729,317 |
| | 信託財産残高 Entrusted Assets | 40,659,449,723 |
| | 資産計 Asset Total ① | 43,303,349,228 |
| | <負債 Liability> 借入金 Loan | 21,330,549,304 |
| | その他負債 Other liabilities ex. accounts payable | 11,731,800 |
| | <元本> 信託元本 Trust Principal | 21,948,826,085 |
| | <収益> 未処分利益 Unappropriated retained earnings | 12,242,039 |
| | 負債・純資産計 Liability/Principal Total ② | 43,303,349,228 |
| | ①と②の一致確認 | YES |
| [2] | 計算期間中の収支状況 Profit and Loss | |
| | <収入> 利息回収金等 Profit Collection ③ | 23,973,839 |
| | <支出> 経費 Expense ④ | 11,731,800 |
| | 次期繰越 Remaining amount to be carried over ⑤ | 170,185 |
| | <利益> 配当 Dividend ⑥ (③-SUM (④ : ⑤)) | 12,071,854 |
| [3] | 信託財産の種類等 Entrusted Asset Information | |
| | (1)種類 Type | 2024/6/26付「第一信託ABL契約書」(その後の変更及び修正を含む。)に基づく貸付債権 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the First Trust dated on 2024/6/26 |
| | (2)金額 Amount | 40,659,449,723 |
| | (3)債権の売買 Transaction (Purchase/Sell) during corresponding calculation period | なし N/A |
| [4] | 業務委託先 Sub-Contractors | なし N/A |
| [5] | 利害関係人との間での以下の取引 Transaction with Interested Parties | |
| | (1)信託契約に定めのない取引 Transaction not stipulated in Trust Agreement | なし N/A |
| | (2)信託財産に損害を与える取引 Transaction damage trust property | なし N/A |
| [6] | デリバティブ取引 Derivatives Transactions | なし N/A |
| [7] | 資金借入れについて Obligations | |
| | 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26 | |
| | 金額 Amount (第二信託交付日後/after Second Trust Payment Date) | 2,439,566,986 |
| | 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26 | |
| | 金額 Amount (第二信託交付日後/after Second Trust Payment Date) | 6,389,342,099 |
| | 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26 | |
| | 金額 Amount (第二信託交付日後/after Second Trust Payment Date) | 871,273,926 |
| | 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26 | |
| | 金額 Amount (第二信託交付日後/after Second Trust Payment Date) | 4,240,199,758 |
| | 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26 | |
| | 金額 Amount (第二信託交付日後/after Second Trust Payment Date) | 6,098,917,459 |
| | ※目的及び使途: 受益権の一部元本償還のために使用 ※Purpose and use: Only to redeem the Beneficial Interest of the Second Trust in accordance with the Second Trust Agreement. | |
| | ※貸付人の属性: 金融機関 Lender Attributes: Financial Institution | |
| | ※返済方法: 第二信託ABL契約に従う | |
| | ※Repayment of Asset Backed Loans to the Second Trust: Pursuant to the Asset Backed Loan Agreement to the Second Trust. | |
| | ※第二信託ABLに関する担保提供は行われておりません No collateral was provided with respect to Asset Backed Loans to the Second Trust. | |
| [8] | 特記事項 Others | なし N/A |

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<信託財産状況報告書終了 End of Trust Assets Status Report>