### 信託レポートサマリー Trust Assets Status Report Summary

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[委託者 / Trustor of the Second Trust] SMBC日興証券株式会社

SMBC NIKKO SECURITIES INC.

東京都千代田区丸の内三丁目3番1号 3-1, Marunouchi 3 Chome, Chiyoda-ku, Tokyo [受託者 / Trustee of the Second Trust] エイペックスグループ信託株式会社

Apex Group Trust (Japan) Company Limited

東京都港区六本木一丁目9番10号アークヒルズ仙石山森タワー40階 ARK Hills Sengokuyama Mori Tower 40F, 1-9-10 Roppongi, Minato-ku, Tokyo

### 本信託における主な期日 Key Dates of Second Trust

1.当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

(1) 信託計算期間 Trust Calculation Period 2025/2/27 ~ 2025/3/26 30 日 days

(含む include) (含む include)

(2) 信託計算日 Trust Calculation Date 2025/3/26

(3) 利息計算期間 Interest Calculation Period 2025/2/28 ~ 2025/3/28 30 日 days

(含まない exclude) (含む include)

(4) 第二信託交付日 Second Trust Payment Date 2025/3/28

## 信託受取金明細·支払費用明細 Trust Calculation Summary

単位:円 All Values in JPY

(	38,501,130
(	,,
`	38,500,000 )
(	1,072 )
(	58 )
	0
(	0)
(	0)
	0
	0
	18,975,000
	( (

## 第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest

単位:円 All Values in JPY

	償還前元本残高 	適用利率	配当支払額	元本償還額	償還後元本残高 
信託受益権 Beneficial	Beginning balance	Applicable Interest Rate	Dividend	Principal Payment	Ending balance
Interest	35,500,000,000	0.66%	19,525,000	0	35,500,000,000
合計 Total	35,500,000,000		19,525,000	0	35,500,000,000
	Backed Loan to the Se 返済前元本残高 Beginning balance	cond Trust] 適用利率 Applicable Interest Rate	利息支払額 Interest	元本返済額 Principal Payment	返済後元本残高 Ending balance
二信託ABL Asset 第二信託ABL Asset Backed Loan to the Second Trust	返済前元本残高	適用利率			

#### 信託受託者:エイペックスグループ信託株式会社

Trustee of the Second Trust: Apex Group Trust (Japan) Company Limited

信託計算期日 Trust Calculation Date	2025/3/26
信託計算期間 Trust Calculation Period	2025/02/27~2025/03/26

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- I. 信託元本·収益処理 Trust Calculation for Principal and Profit
  - 1 信託収益 Profits
  - 2 経費 Expense
  - 3 収益配当/利息支払 Dividend/Interest Payment
  - 4 元本償還 Principal Payment
- II.各種残高 Breakdown for Asset Backed Loan and Beneficial Interest
  - 5 信託受益権元本残高 Breakdown for Beneficial Interest
  - 6 第二信託ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust
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- Ⅲ.次回信託財産状況報告書に転記する項目 Items to post to next Trust Assets Status Report
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  - D 前回信託財産状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report
- ♥. その他報告事項(信託業法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws

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r	ID HO'N.				Н
Г	1	1	前期繰越額 Begining balance (including amount carried forward from previous Trust Calculation Date)	58	Н
H	2	i	一切	38,500,000	
- 1	3	i	運用益 Investment earnings from Eligible Investments	1.072	
+	4	i	Forting House	38,501,130	
	7	1	· 文刊 引能水皿並綴] E-surfaced distributable amount in the Front Confection Ledger	30,301,130	H
2	経費 E	ynens			Н
_	在民 二	Perio	T		H
ı	5	1	公租公課 Taxes and Public Charges	-	H
-	6	i	信託費 Trust Expenses of the Second Trust	-	H
Н		1	Harden Track Expenses of the occurrent track	_	Н
3	少益配	当/利	息支払 Dividend/Interest Payment		H
ř	- <u>v m 4</u> 0:		and a more		H
					H
[	7	]	第二信託受益権配当(繰延) Dividend of Beneficial Interest of which was carried over	-	
Г	8	1	第二信託ABL利息の支払(繰延) Interest of the Asset backed Loan to the Second Trust of which was carried over	_	
H	9	i	第二信託受益権配当(本計算期間) Dividend of the Beneficial Interest	19,525,000	Н
i	10	i	第二信託ABL利息の支払(本計算期間) Interest on the Asset backed Loan to the Second Trust	18,975,000	
+	11	1	罗斯曼披馥 Ending balance	1.130	_
-		,	Ending balance	1,100	Н
-					щ,
4	- 一大/学	潘 Dri	ncipal Payment		
7	ルギ膜	JAB FII	The state of the s		Н
-	12	1	前期繰越額 Begining balance (including amount carried forward from previous Trust Calculation Date)		Н
	13	1	市场無限機器 Degining Datance (including amount carried forward from previous Trust Calculation Date)	-	+
H	14	1	下外回收金额定下Imcipal Collections	-	$\vdash$
H	15	1	文列可能光本金額  Estimated distributable amount in Principal Collection Ledger   公租公課(収益勘定未払分) Taxes and Public Charges (not paid from Profit Collection Ledger)	-	Н
ļ.	16	1	公祖公妹(攻益勘定未払分) Taxes and Public Charges (not paid from Profit Collection Ledger)  信託費用(収益勘定未払分) Trust Expense of the Second Trust (not paid from Profit Collection Ledger)	-	$\vdash$
H	10	1		-	$\vdash$
ſ	17	lı	第二信託受益権配当(繰延)(収益勘定未払分)	_	
Ι'	1	1	Dividend of Beneficial Interest of which was carried over (not paid from Profit Collection Ledger)		
Π.			第二信託ABL利息支払(繰延)(収益勘定未払分)		П
[	18	[]	Interest of the Asset backed Loan to the Second Trust of which was carried over (not paid from Profit Collection Ledger)	-	
			第二信託受益権配当(本計算期間)(収益勘定未払分)		$\vdash$
ſ	19	]	另一语武文金権配当(全計界期间)(拟金衡定本执力)   Dividend of the Beneficial Interest (not paid from Profit Collection Ledger)	-	
<u> </u>		_	0 /		$\sqcup$
ı	20	lı .	第二信託ABL利息支払 (本計算期間)(収益勘定未払分)	_	
ا ا	20	1	Interest on the Asset backed Loan to the Second Trust (not paid from Profit Collection Ledger)	_	
[	21	]	第二信託受益権元本償還額 Principal Payment of the Beneficial Interest	-	П
Ì	22	j	第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the Second Trust	-	П
Ì	23	ĵ	翌期繰越額 Ending balance	-	
Г,					П
			1		

3 話意文書書 表現 Breakdown for Beneficial Interest	<b> 77</b>	<b>各種残</b> ?	Bre	akdown for Asset Backed Loan and Beneficial Interest		T
25						
29	5	信託受法	益権元	本残高 Breakdown for Beneficial Interest		$\perp$
29	<b>-</b> ,	1 24	1	前回六八口络萨克 Pagipaing balance	25 500 000 000	_
25	-	•	1		33,300,000,000	-
27	i	-	]		35,500,000,000	o
27						
29	6	第二信息	₹ABL	元本隽高 Breakdown for Asset Backed Loan to the Seond Trust		+
29		+				+
日本学校		27	]		34,500,000,000	0
2			]		0.4.500.000.000	-
30   新国計算用目接換器 Beginning balance   70,000,000.00   31   元本担収数 Collections   77,000,000.00   31   元本担収数 Collections   77,000,000.00   31   元本担収数 Collections   77,000,000.00   32   33   元本担収数 Collections   77,000,000.00   33   表达小型心理 (側面球上音) Unpaid Taxes and Public Charges   33   表达小型心理 (側面球上音) Unpaid Taxes and Public Charges   34   35   表达小型心理 (側面球上音) Unpaid Taxes and Public Charges   35   33   表达公型心理 (側面球上音) Unpaid Taxes and Public Charges   34   35   34   34   34   34   34   34		29	J	当該父付日传残局 Ending balance	34,500,000,000	٦
31   元本管政策 Collections	7	第一信	₹ ABL	元本残高 Breakdown for Asset Backed Loan to the First Trust		
31   元本管政策 Collections						
32   動数性質解目後報音 Ending belance			]		70,000,000,000	ם ס
### A PROPERTY OF THE PROPER	+		1		70 000 000 000	<del>-</del>
33		· 52	,	TIME THE BOX THE COUNTY SUCCESSION	10,000,000,000	1
34	<b>_</b>	. 次回信息	t財産·	状況報告書に転記する項目 Items to post to next Trust Assets Status Report		
34			1	+4.7.47.737 (全国土柱 日本) 11.7.17.17.17.17.17.17.17.17.17.17.17.17		+
35   最終第二億移政治模型 interest of the Asset Backed Loan to the Second Trust of which was carried over	-		]			-
3			]			-
38   大本回映を設定技稿。Ending Balance of Principal Collection Ledger   35,500,000,000   40   1 第二億元を経済不大務局。Ending Balance of Baneficial Interest   35,500,000,000   40   1 第二億元公司大務高。Ending balance of Asset Backed Loan to the First Trust   70,000,000,000   70,000,00		[ 36	]			- 1
33	إ		]	収益回収金勘定残高 Ending balance of Profit Collection Ledger	1,130	ון
40   第二信託科氏元未装高 Ending balance of Asset Backed Loan to the First Trust			1		35 500 000 000	-
41   第一信託ABL元子接高 Ending balance of Asset Backed Loan to the First Trust	<b>-</b>		]		34,500,000,000	
N. 入力項目   Input Date   A 条件   Key Dates/Conditions   1 信託計算期目Trust Calculation Date   2025/37。		41	j		70,000,000,000	
N. 入力項目   Input Date   A 条件   Key Dates/Conditions   1 信託計算期目Trust Calculation Date   2025/37。						$\bot$
N. 入力項目   Input Date   A 条件   Key Dates/Conditions   1 信託計算期目Trust Calculation Date   2025/37。	_			/ 次向信託記当関係報告章に記記する項目数で、		
A 条件 Key Dates/Conditions  【 A1						$\top$
A1   信託計算期日Trust Calculation Period(days)   2025/3/   A2   信託計算期目政 Trust Calculation Period(days)   2025/3/   A4   利息計算期間日数 Trust Calculation Period(days)   2025/3/   A4   利息計算期間日数 Interest Calculation Period(days)   0.66   A6   用資税率 Consumption Tax Rate   10   A7   日本	> <i>IV</i>	.入力項目	7 Inp	ut Data		
A1   信託計算期日Trust Calculation Period(days)   2025/3/   A2   信託計算期目政 Trust Calculation Period(days)   2025/3/   A4   利息計算期間日数 Trust Calculation Period(days)   2025/3/   A4   利息計算期間日数 Interest Calculation Period(days)   0.66   A6   用資税率 Consumption Tax Rate   10   A7   日本		AT IIL I	( D.	too/Ooutitions		+
信託計算期間日数 Trust Calculation Period(days)	A	## r	ley Da	res/Conations		+-
信託計算期間日数 Trust Calculation Period(days)	Ī	( A1	]	信託計算期日Trust Calculation Date	2025/3/26	6
A4   利島計算期間日数 Interest Calculation Periodic(Jays)			j	信託計算期間日数 Trust Calculation Period(days)	30	-
A5   第二信託受益権第三信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust			]		2025/3/28	
A6   清費税率 Consumption Tax Rate   10	+		1		0.66%	_
日   収益回収金 Profit Collections   38,500,00   日   日   収益回収金 Principal Collections   1,00   日   日   日   日   日   日   日   日   日	j		]		10%	
日   収益回収金 Profit Collections   38,500,00   日   日   収益回収金 Principal Collections   1,00   日   日   日   日   日   日   日   日   日						$\Box$
日   収益回収金 Profit Collections   38,500,00   日   日   収益回収金 Principal Collections   1,00   日   日   日   日   日   日   日   日   日	B	每_//=	E A DI	和正の同地会 Collections from Asset Booked Loop to the First Trust		+
B2   元本回収金 Principal Collections   1,0   その他の回収金(預金利息等) (others such as investment earnings from Eligible Investments)   1,0   その他の回収金(預金利息等) (others such as investment earnings from Eligible Investments)   1,0   亿   個別調達用 Trust Expenses of the Second Trust   2,0   次以下の金額については、第二億託コストとして第一億託より支払力利ます。	В	第一届	π ADL	ルウの回収量 Collections from Asset Backet Loan to the First Trust		+
EB3	ſ	[ B1	]	収益回収金 Profit Collections	38,500,000	o l
C 機能機速費用 Trust Expenses of the Second Trust ※以下の金額については、第二信託コストとして第一信託より支払われます。 The following expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement [ C1 ] 公租公課 Taxes and Public Charges [ C2 ] その他の信託費用銀行関係手数料等) Trust Expenses (bank charges etc) [ C3 ] 信託報酬 Fees for the Trustee of the Second Trust [ C3 ] 信託報酬 Fees for the Trustee of the Second Trust [ C4 ] 未払公租公課(前回支払日後)Unpaid Taxes and Public Charges [ D1 ] 未払公租公課(前回支払日後)Unpaid Trust Expenses of the Second Trust [ D3 ] 操越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over [ D4 ] 繰延第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over [ D5 ] 収益回収金勘定残高 Ending balance of Principal Collection Ledger [ D6 ] 元本回収金勘定残高 Ending Balance of Principal Collection Ledger [ D7 ] 第二信託受益権元未残高 Ending balance of Asset Backed Loan to the Second Trust [ D8 ] 第二信託ABL元未残高 Ending balance of Asset Backed Loan to the First Trust [ D9 ] 第一信託ABL债権残高 Ending balance of Asset Backed Loan to the First Trust [ 2 ] 《入力セクション終了>  V. その他報告事項(信託業法に役う) Other reporting items required under the Trust Business Act and other Applicable Laws    V. その他の音産(負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust   <資産 Asset> 預金(負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust   <資産 Asset> 預金(負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust   <資産 Asset> 預金(負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust   <資産 Asset> 預金(負債おおび元本 Balance Sheet on Trust Calculation Date of the Second Trust   <資産 Asset> 預金(負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust   <資産 Asset> 預金(負債あたりを持続を持続を持続を持続を持続を持続を持続を持続を持続を持続を持続されます。 1,1:   2   ② (1) ② (1) ② (2) ② (2) ② (3) ③ (3) ③ (3) ③ (3) ③ (3) ③ (3) ③ (3) ③ (3) ④ (3) ③ (3) ④ (3) ④ (3) ④ (3) ④ (3) ④ (3) ④ (3) ④ (3) ④ (3) ④ (3) ④ (3) ④ (3) ④ (3) ④ (3) ④ (3) ④ (3) ⑥ (		•	]			-
※以下の金額については、第二信託コストとして第一信託より支払われます。   The following expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement		[ B3	]	その他の回収金 (預金利息等) (others such as investment earnings from Eligible Investments)	1,072	2
※以下の金額については、第二信託コストとして第一信託より支払われます。   The following expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement	_	滑红期.	油姜田	Truct Evnances of the Second Truct		+
The following expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement [ C1 ] 公租公課 Taxes and Public Charges [ C2 ] その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc) [ C3 ] 信託報酬 Fees for the Trustee of the Second Trust [ C3 ] 信託報酬 Fees for the Trustee of the Second Trust [ D1 ] 未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges [ D2 ] 未払信託費用(前回支払日後) Unpaid Taxes and Public Charges [ D2 ] 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust [ D3 ] 機越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over [ D4 ] 機延第二信託AB 利息 interest of the Asset Backed Loan to the Second Trust of which was carried over [ D5 ] 収益回収金勘定残高 Ending balance of Profit Collection Ledger [ D7 ] 第二信託受益権元本残高 Ending balance of Beneficial Interest [ D8 ] 第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust [ D8 ] 第二信託ABL債権残高 Ending balance of Asset Backed Loan to the Second Trust [ D9 ] 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust [	_	※以下(	の金額	Trust Expenses of the Second rust		+
C2   その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc) 8.55   C3   信託報酬 Fees for the Trustee of the Second Trust 882.65   C3   信託報酬 Fees for the Trustee of the Second Trust 882.65   C3   信託報酬 Fees for the Trustee of the Second Trust 882.65   C3   信託報酬 Fees for the Trustee of the Second Trust 882.65   C3   C3   信託報酬 Fees for the Trustee of the Second Trust 882.65   C3   Fax 信託程序 表达标记录像		The foll	owing	expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement		
C3			]		0.50	-
D 前回信託財産状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  「 D1			1		8,580 682 623	
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D2	D	前回信息	托財産	状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report		+
D2	<u> </u>	D1	1	未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges		+
D3	-	L	]			-
D5			j	繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over		-
D6   元本回収金勘定残高 Ending Balance of Principal Collection Ledger   第二信託受益権元本残高 Ending balance of Beneficial Interest   35,500,000,000   1 第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust   34,500,000,000   1 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust   70,000,000,000   70,000,000,000   2	آ		]		=-	-
D7   第二信託受益権元本残高 Ending balance of Beneficial Interest 35,500,000,000 [ D8 ] 第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust 34,500,000,00 [ D9 ] 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust 70,000,000,000 [ D9 ] 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust 70,000,000,000 [ D9 ] 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust 70,000,000,000 [ D9 ] 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust 70,000,000,000 [ D9 ] 第一信託書法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws			1		58	2
D8   第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust 34,500,000,000 [ D9 ] 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust 70,000,000,000 (ロックリンタンタンタンタンタンタンタンタンタンタンタンタンタンタンタンタンタンタンタ			]		35,500,000,000	ol l
			]	第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust	34,500,000,000	0
V. その他報告事項(信託業法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws[ 1 ] 信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trustく資産 Asset> 預金(準備金、償還勘定等) Cash/Deposit1,1:その他の資産 Other asstes ex. accounts receivable38,500,000信託財産残高 Entrusted Assets70,000,000,00資産計 Asset Total①70,038,501,1:く負債 Liability> 借入金 Loan34,500,000,00		D9	1	第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust	70,000,000,000	٥
V. その他報告事項(信託業法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws[ 1 ] 信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trustく資産 Asset> 預金(準備金、償還勘定等) Cash/Deposit1,1:その他の資産 Other asstes ex. accounts receivable38,500,000信託財産残高 Entrusted Assets70,000,000,00資産計 Asset Total①70,038,501,1:く負債 Liability> 借入金 Loan34,500,000,00						4
[ 1 ] 信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust						$\Box$
< 資産 Asset > 預金 (準備金、 償還勘定等) Cash/Deposit	> V.	. その他	報告事	項(信託業法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws		
< 資産 Asset > 預金 (準備金、 償還勘定等) Cash/Deposit		[ 4	1	伝託証符即□I-+\\\-Z次立		+-
その他の資産 Other asstes ex. accounts receivable       38,500,00         信託財産残高 Entrusted Assets       70,000,000,00         資産計 Asset Total       ①         く負債 Liability> 借入金 Loan       34,500,000,00		1	1		1,130	+
信託財産残高 Entrusted Assets 70,000,000,00 資産計 Asset Total ① 70,038,501,13 (今債 Liability > 借入金 Loan 34,500,000,00		+ +			38,500,000	
<負債 Liability > 借入金				信託財産残高 Entrusted Assets	70,000,000,000	0
				資産計 Asset Total ①	70,038,501,130	٥
		+		〈自信 Liability〉 借入会 Loan	34 500 000 000	+
C元本> 信託元本 Trust Principal 35,500,000,00		+ 1		その他負債 Other liabilities ex. accounts pavable	18,975,000	୦  📙
その他負債 Other liabilities ex. accounts payable 18,975,0				その他の資産 Other asstes ex. accounts receivable 信託財産残高 Entrusted Assets 資産計 Asset Total ①  <負債 Liability> 借入金 Loan	38,500,0 70,000,000,0 70,038,501,1 34,500,000,0	00 30

			<収益> 未処分利益 Unappropriated retained earnings	19,526,130
			負債・純資産計 Liability/Principal Total ②	70,038,501,130
			①と②の一致確認	YES
г	_	,		
L	2	J	計算期間中の収支状況 Profit and Loss	20.504.400
			<収入> 利息回収金等 Profit Collection ③	38,501,130
			<支出> 経費 Expense ④	18,975,000
			次期繰越 Remaining amount to be carried over ⑥	1,130
			<利益> 配当 Dividend ⑦ (③-SUM(④:⑥)	19,525,000
[	3	]	信託財産の種類等 Entrusted Asset Information	
			(1)種類 Type 2024/6/26付「第一信託ABL契約書」(その後の変更及び修正を含	
			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the First Tru	ust dated on 2024/6/26
			(2)金額 Amount	70,000,000,000
			(3)債権の売買 Transaction(Purchase/Sell) during corresponding calculation period	なし N/A
ſ	4	1	業務委託先 Sub-Contractors	なし N/A
-				5.5.1.7.1
Г	5	1	利害関係人との間での以下の取引 Transaction with Interested Parties	
L	J	1	付き関係人との前での以下の取引 Transaction with interested Parties   (1)信託契約に定めのない取引 Transaction not stipulated in Trust Agreement	なし N/A
			(1)信託契約に定めのない取引 Transaction not supulated in Trust Agreement   (2)信託財産に損害を与える取引 Transaction damage trust property	なし N/A
			(2)店前別座に頂合を子える取り Halisaciion damage trust property	なC N/A
г	6	1	THE ATTENDED PRINTED TO A STATE OF THE STATE	+>1 N1/A
L	О	]	デリバティブ取引 Derivatives Transactions	なし N/A
г	7	1	次本世 1 to Local Sections	
L	7	ш_	資金借入れについて Obligations	t. \ L # ~ / # 3 A
			2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含	
			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second T	
			金額 Amount (第二信託交付日後/after Second Trust Payment Date)	4,200,000,000
			2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含	
			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second T	
			金額 Amount (第二信託交付日後/after Second Trust Payment Date)	11,000,000,000
			2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含	
			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second T	
			金額 Amount (第二信託交付日後/after Second Trust Payment Date)	1,500,000,000
			2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含	
			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second T	
			金額 Amount (第二信託交付日後/after Second Trust Payment Date)	7,300,000,000
			2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含	
			Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second T	
			金額 Amount (第二信託交付日後/after Second Trust Payment Date)	10,500,000,000
I			※目的及び使途:受益権の一部元本償還のために使用	
			**Purpose and use:Only to redeem the Beneficial Interest of the Second Trust in accordance with the Second Trust Agree	ement.
			※貸付人の属性:金融機関 Lender Attributes: Financial Institution	
			※返済方法:第二信託ABL契約に従う	
			**Repayment of Asset Backed Loans to the Second Trust: Pursuant to the Asset Backed Loan Agreement to the Second	Trust.
			※第二信託ABLに関する担保提供は行われておりません No collateral was provided with respect to Asset Backed Loans	to the Second Trust.
-	8	1	杜到市值(地方)	+>1 A1/A
L	ŏ	1	特記事項 Others	なし N/A
	— Thic	rono	ort has been compiled from information provided to Apex Group Trust (Japan) Company Limited by various third	d nartice which
			ude the Servicer and others. Apex Group Trust (Japan) Company Limited has not independently confirmed the	
	mor	mati	on received from these third parties. Apex Group Trust (Japan) Company Limited is not liable or responsible	ioi any

<信託財産状況報告書終了 End of Trust Assets Status Report>