

信託レポートサマリー Trust Assets Status Report Summary

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**[委託者 / Trustor of the Second Trust]**

SMBC日興証券株式会社

SMBC NIKKO SECURITIES INC.

東京都千代田区丸の内三丁目3番1号  
3-1, Marunouchi 3 Chome, Chiyoda-ku, Tokyo

**[受託者 / Trustee of the Second Trust]**

エイペックスグループ信託株式会社

Apex Group Trust (Japan) Company Limited

東京都港区六本木一丁目9番10号アークヒルズ仙石山森タワー40階  
ARK Hills Sengokuyama Mori Tower 40F, 1-9-10 Roppongi, Minato-ku, Tokyo

本信託における主な期日 Key Dates of Second Trust

1. 当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

|  |                             |   |                           |           |
|--|-----------------------------|---|---------------------------|-----------|
| (1) 信託計算期間 Trust Calculation Period    | 2025/2/27<br>(含む include)   | ~ | 2025/3/26<br>(含む include) | 30 日 days |
| (2) 信託計算日 Trust Calculation Date       | 2025/3/26                   |   |                           |           |
| (3) 利息計算期間 Interest Calculation Period | 2025/2/28<br>(含まない exclude) | ~ | 2025/3/28<br>(含む include) | 30 日 days |
| (4) 第二信託交付日 Second Trust Payment Date  | 2025/3/28                   |   |                           |           |

Silver Arrow Japan 2024-1 第二信託 (7343) 信託財産状況報告書  
Silver Arrow Japan 2024-1 - Second Trust(7343) Trust Assets Status Report

信託受取金明細・支払費用明細 Trust Calculation Summary

単位：円 All Values in JPY

1. 信託受取金明細 Collections

「収益積立勘定」 Profit Collection Ledger

|   |   |              |
|---|---|--------------|
| (1) 交付可能収益金額 Estimated distributable amount                               |   | 38,501,130   |
| （うち第一信託ABLからの利息回収） (Interest on the Asset Backed Loan to the First Trust) | ( | 38,500,000 ) |
| （うちその他回収金） (others such as investment earnings from Eligible Investments) | ( | 1,072 )      |
| （うち前期からの繰越） (any remaining amount carried forward)                        | ( | 58 )         |

「元本積立勘定」 Principal Collection Ledger

|  |   |     |
|--|---|-----|
| (2) 交付可能元本金額 Estimated distributable amount                                    |   | 0   |
| （うち第一信託ABLからの元本返済） (Principal Payment of Asset Backed Loan to the First Trust) | ( | 0 ) |
| （うち前期からの繰越） (any remaining amount carried forward)                             | ( | 0 ) |

2. 信託支払費用明細 Expense

|  |  |            |
|--|--|------------|
| (1) 公租公課 Taxes and Public Charges                                      |  | 0          |
| (2) 信託費用 Trust Expenses of the Second Trust                            |  | 0          |
| (3) 第二信託ABL利息の支払 Interest on the Asset Backed Loan to the Second Trust |  | 18,975,000 |

**Silver Arrow Japan 2024-1 第二信託 (7343) 信託財産状況報告書**  
**Silver Arrow Japan 2024-1 - Second Trust(7343) Trust Assets Status Report**

**第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest**

単位: 円 All Values in JPY

| [信託受益権 Beneficial Interest]                            |                              |                                  |                   |                            |                           |
|--|------------------------------|----------------------------------|-------------------|----------------------------|---------------------------|
|  | 償還前元本残高<br>Beginning balance | 適用利率<br>Applicable Interest Rate | 配当支払額<br>Dividend | 元本償還額<br>Principal Payment | 償還後元本残高<br>Ending balance |
| 信託受益権<br>Beneficial<br>Interest                        | 35,500,000,000               | 0.66%                            | 19,525,000        | 0                          | 35,500,000,000            |
| 合計 Total   | 35,500,000,000               |                                  | 19,525,000        | 0                          | 35,500,000,000            |
| [第二信託ABL Asset Backed Loan to the Second Trust]        |                              |                                  |                   |                            |                           |
|  | 返済前元本残高<br>Beginning balance | 適用利率<br>Applicable Interest Rate | 利息支払額<br>Interest | 元本返済額<br>Principal Payment | 返済後元本残高<br>Ending balance |
| 第二信託ABL<br>Asset Backed<br>Loan to the<br>Second Trust | 34,500,000,000               | 0.66%                            | 18,975,000        | 0                          | 34,500,000,000            |
| 合計 Total   | 34,500,000,000               |                                  | 18,975,000        | 0                          | 34,500,000,000            |

# Silver Arrow Japan 2024-1 第二信託(7343) 信託財産状況報告書

## Silver Arrow Japan 2024-1 - Second Trust(7343) Trust Assets Status Report

信託受託者: エイペックスグループ信託株式会社  
Trustee of the Second Trust: Apex Group Trust (Japan) Company Limited

|  |                         |
|--|-------------------------|
| <b>信託計算期日 Trust Calculation Date</b>   | 2025/3/26               |
| <b>信託計算期間 Trust Calculation Period</b> | 2025/02/27 ~ 2025/03/26 |

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- V. その他報告事項 (信託業法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws

|  |   | 単位: 円 All Values in JPY |
|--|---|-------------------------|
| <b>I. 信託元本・収益処理 Trust Calculation for Principal and Profit</b> |   |                         |
| <b>1 信託収益 Profits</b>  |   |                         |
| [ 1 ]  | 前期繰越額 Begining balance (including amount carried forward from previous Trust Calculation Date)  | 58                      |
| [ 2 ]  | 収益回収金 Interest on the Asset Backed Loans to the First Trust   | 38,500,000              |
| [ 3 ]  | 運用益 Investment earnings from Eligible Investments   | 1,072                   |
| [ 4 ]  | 「交付可能収益金額」Estimated distributable amount in the Profit Collection Ledger  | 38,501,130              |
| <b>2 経費 Expense</b>  |   |                         |
| [ 5 ]  | 公租公課 Taxes and Public Charges   | -                       |
| [ 6 ]  | 信託費用 Trust Expenses of the Second Trust   | -                       |
| <b>3 収益配当/利息支払 Dividend/Interest Payment</b>                   |   |                         |
| [ 7 ]  | 第二信託受益権配当(繰延) Dividend of Beneficial Interest of which was carried over   | -                       |
| [ 8 ]  | 第二信託ABL利息の支払(繰延) Interest of the Asset backed Loan to the Second Trust of which was carried over  | -                       |
| [ 9 ]  | 第二信託受益権配当(本計算期間) Dividend of the Beneficial Interest  | 19,525,000              |
| [ 10 ]   | 第二信託ABL利息の支払(本計算期間) Interest on the Asset backed Loan to the Second Trust   | 18,975,000              |
| [ 11 ]   | 翌期繰越額 Ending balance  | 1,130                   |
| <b>4 元本償還 Principal Payment</b>                                |   |                         |
| [ 12 ]   | 前期繰越額 Begining balance (including amount carried forward from previous Trust Calculation Date)  | -                       |
| [ 13 ]   | 元本回収金勘定 Principal Collections   | -                       |
| [ 14 ]   | 「交付可能元本金額」Estimated distributable amount in Principal Collection Ledger   | -                       |
| [ 15 ]   | 公租公課(収益勘定未払分) Taxes and Public Charges (not paid from Profit Collection Ledger)   | -                       |
| [ 16 ]   | 信託費用(収益勘定未払分) Trust Expense of the Second Trust (not paid from Profit Collection Ledger)  | -                       |
| [ 17 ]   | 第二信託受益権配当(繰延)(収益勘定未払分) Dividend of Beneficial Interest of which was carried over (not paid from Profit Collection Ledger)                         | -                       |
| [ 18 ]   | 第二信託ABL利息支払(繰延)(収益勘定未払分) Interest of the Asset backed Loan to the Second Trust of which was carried over (not paid from Profit Collection Ledger) | -                       |
| [ 19 ]   | 第二信託受益権配当(本計算期間)(収益勘定未払分) Dividend of the Beneficial Interest (not paid from Profit Collection Ledger)  | -                       |
| [ 20 ]   | 第二信託ABL利息支払(本計算期間)(収益勘定未払分) Interest on the Asset backed Loan to the Second Trust (not paid from Profit Collection Ledger)                        | -                       |
| [ 21 ]   | 第二信託受益権元本償還額 Principal Payment of the Beneficial Interest   | -                       |
| [ 22 ]   | 第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the Second Trust   | -                       |
| [ 23 ]   | 翌期繰越額 Ending balance  | -                       |

|        |   |  |                |
|--------|---|--|----------------|
| >>     | <b>II. 各種残高 Breakdown for Asset Backed Loan and Beneficial Interest</b>   |  |                |
|        | <b>5 信託受益権元本残高 Breakdown for Beneficial Interest</b>  |  |                |
| [ 24 ] | 前回交付日後残高 Beginning balance  |  | 35,500,000,000 |
| [ 25 ] | 元本償還金額 Principal payment  |  | -              |
| [ 26 ] | 当該交付日後残高 Ending balance   |  | 35,500,000,000 |
|        | <b>6 第二信託ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust</b>   |  |                |
| [ 27 ] | 前回交付日後残高 Beginning balance  |  | 34,500,000,000 |
| [ 28 ] | 元本償還金額 Principal payment  |  | -              |
| [ 29 ] | 当該交付日後残高 Ending balance   |  | 34,500,000,000 |
|        | <b>7 第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust</b>   |  |                |
| [ 30 ] | 前回計算期日後残高 Beginning balance   |  | 70,000,000,000 |
| [ 31 ] | 元本回収額 Collections   |  | -              |
| [ 32 ] | 当該計算期日後残高 Ending balance  |  | 70,000,000,000 |
| >>     | <b>III. 次回信託財産状況報告書に転記する項目 Items to post to next Trust Assets Status Report</b>   |  |                |
| [ 33 ] | 未払公租公課(前回支払日後) Unpaid Taxes and Public Charges  |  | -              |
| [ 34 ] | 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust  |  | -              |
| [ 35 ] | 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over  |  | -              |
| [ 36 ] | 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over   |  | -              |
| [ 37 ] | 収益回収金勘定残高 Ending balance of Profit Collection Ledger  |  | 1,130          |
| [ 38 ] | 元本回収金勘定残高 Ending Balance of Principal Collection Ledger   |  | -              |
| [ 39 ] | 第二信託受益権元本残高 Ending balance of Beneficial Interest   |  | 35,500,000,000 |
| [ 40 ] | 第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust   |  | 34,500,000,000 |
| [ 41 ] | 第一信託ABL元本残高 Ending balance of Asset Backed Loan to the First Trust  |  | 70,000,000,000 |
|        | <次回信託配当関係報告書に転記する項目終了>  |  |                |
| >>     | <b>IV. 入力項目 Input Data</b>  |  |                |
|        | <b>A 条件 Key Dates/Conditions</b>  |  |                |
| [ A1 ] | 信託計算期日 Trust Calculation Date   |  | 2025/3/26      |
| [ A2 ] | 信託計算期間日数 Trust Calculation Period(days)   |  | 30             |
| [ A3 ] | 第二信託交付日 Second Trust Payment Date   |  | 2025/3/28      |
| [ A4 ] | 利息計算期間日数 Interest Calculation Period(days)  |  | 30             |
| [ A5 ] | 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loan to the Second Trust   |  | 0.66%          |
| [ A6 ] | 消費税率 Consumption Tax Rate   |  | 10%            |
|        | <b>B 第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust</b>  |  |                |
| [ B1 ] | 収益回収金 Profit Collections  |  | 38,500,000     |
| [ B2 ] | 元本回収金 Principal Collections   |  | -              |
| [ B3 ] | その他の回収金(預金利息等)(others such as investment earnings from Eligible Investments)  |  | 1,072          |
|        | <b>C 信託関連費用 Trust Expenses of the Second Trust</b>  |  |                |
|        | ※以下の金額については、第二信託コストとして第一信託より支払われます。<br>The following expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement |  |                |
| [ C1 ] | 公租公課 Taxes and Public Charges   |  | -              |
| [ C2 ] | その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc..)  |  | 8,580          |
| [ C3 ] | 信託報酬 Fees for the Trustee of the Second Trust   |  | 682,623        |
|        | <b>D 前回信託財産状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report</b>  |  |                |
| [ D1 ] | 未払公租公課(前回支払日後) Unpaid Taxes and Public Charges  |  | -              |
| [ D2 ] | 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust  |  | -              |
| [ D3 ] | 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over  |  | -              |
| [ D4 ] | 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over   |  | -              |
| [ D5 ] | 収益回収金勘定残高 Ending balance of Profit Collection Ledger  |  | 58             |
| [ D6 ] | 元本回収金勘定残高 Ending Balance of Principal Collection Ledger   |  | -              |
| [ D7 ] | 第二信託受益権元本残高 Ending balance of Beneficial Interest   |  | 35,500,000,000 |
| [ D8 ] | 第二信託ABL元本残高 Ending balance of Asset Backed Loan to the Second Trust   |  | 34,500,000,000 |
| [ D9 ] | 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust  |  | 70,000,000,000 |
|        | <入力セッション終了>   |  |                |
| >>     | <b>V. その他報告事項(信託業法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws</b>  |  |                |
| [ 1 ]  | 信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust  |  |                |
|        | <資産 Asset> 預金(準備金、償還勘定等) Cash/Deposit   |  | 1,130          |
|        | その他の資産 Other asstes ex. accounts receivable   |  | 38,500,000     |
|        | 信託財産残高 Entrusted Assets   |  | 70,000,000,000 |
|        | 資産計 Asset Total ①   |  | 70,038,501,130 |
|        | <負債 Liability> 借入金 Loan   |  | 34,500,000,000 |
|        | その他負債 Other liabilities ex. accounts payable  |  | 18,975,000     |
|        | <元本> 信託元本 Trust Principal   |  | 35,500,000,000 |

|       |  |   |                |
|-------|--|---|----------------|
|       |  | <収益> 未処分利益 Unappropriated retained earnings   | 19,526,130     |
|       |  | 負債・純資産計 Liability/Principal Total ②   | 70,038,501,130 |
|       |  | ①と②の一致確認  | YES            |
| [ 2 ] |  | 計算期間中の収支状況 Profit and Loss  |                |
|       |  | <収入> 利息回収金等 Profit Collection ③   | 38,501,130     |
|       |  | <支出> 経費 Expense ④   | 18,975,000     |
|       |  | 次期繰越 Remaining amount to be carried over ⑥  | 1,130          |
|       |  | <利益> 配当 Dividend ⑦ (③-SUM(④:⑥))   | 19,525,000     |
| [ 3 ] |  | 信託財産の種類等 Entrusted Asset Information  |                |
|       |  | (1)種類 Type 2024/6/26付「第一信託ABL契約書」(その後の変更及び修正を含む。)に基づく貸付債権<br>Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the First Trust dated on 2024/6/26 |                |
|       |  | (2)金額 Amount  | 70,000,000,000 |
|       |  | (3)債権の売買 Transaction (Purchase/Sell) during corresponding calculation period  | なし N/A         |
| [ 4 ] |  | 業務委託先 Sub-Contractors   | なし N/A         |
| [ 5 ] |  | 利害関係人との間での以下の取引 Transaction with Interested Parties   |                |
|       |  | (1)信託契約に定めのない取引 Transaction not stipulated in Trust Agreement   | なし N/A         |
|       |  | (2)信託財産に損害を与える取引 Transaction damage trust property  | なし N/A         |
| [ 6 ] |  | デリバティブ取引 Derivatives Transactions   | なし N/A         |
| [ 7 ] |  | 資金借入れについて Obligations   |                |
|       |  | 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金<br>Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26             |                |
|       |  | 金額 Amount (第二信託交付日後/after Second Trust Payment Date)  | 4,200,000,000  |
|       |  | 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金<br>Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26             |                |
|       |  | 金額 Amount (第二信託交付日後/after Second Trust Payment Date)  | 11,000,000,000 |
|       |  | 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金<br>Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26             |                |
|       |  | 金額 Amount (第二信託交付日後/after Second Trust Payment Date)  | 1,500,000,000  |
|       |  | 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金<br>Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26             |                |
|       |  | 金額 Amount (第二信託交付日後/after Second Trust Payment Date)  | 7,300,000,000  |
|       |  | 2024/6/26付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金<br>Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 204/6/26             |                |
|       |  | 金額 Amount (第二信託交付日後/after Second Trust Payment Date)  | 10,500,000,000 |
|       |  | ※目的及び使途: 受益権の一部元本償還のために使用<br>※Purpose and use: Only to redeem the Beneficial Interest of the Second Trust in accordance with the Second Trust Agreement.                |                |
|       |  | ※貸付人の属性: 金融機関 Lender Attributes : Financial Institution   |                |
|       |  | ※返済方法: 第二信託ABL契約に従う   |                |
|       |  | ※Repayment of Asset Backed Loans to the Second Trust: Pursuant to the Asset Backed Loan Agreement to the Second Trust.  |                |
|       |  | ※第二信託ABLに関する担保提供は行われておりません No collateral was provided with respect to Asset Backed Loans to the Second Trust.   |                |
| [ 8 ] |  | 特記事項 Others   | なし N/A         |

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<信託財産状況報告書終了 End of Trust Assets Status Report>