#### 信託レポートサマリー Trust Assets Status Report Summary

目次 Index	頁 Pages
<ol> <li>本信託における主な期日 Key Dates of Second Trust</li> <li>信託受取金明細・支払費用明細 Trust Calculation Summary</li> <li>第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest</li> </ol>	2 3 4

## [委託者 / Trustor of the Second Trust] BNPパリバ証券株式会社

BNP PARIBAS SECURITIES (JAPAN) LIMITED

東京都千代田区丸の内一丁目9番1号グラントウキョウノースタワー Grantokyo Northtower 1-9-1, Marunouchi, Chiyoda-ku, Tokyo [**受託者 / Trustee of the Second Trust**] エイペックスグループ信託株式会社

Apex Group Trust (Japan) Company Limited

東京都港区六本木一丁目9番10号アークヒルズ仙石山森タワー40階 ARK Hills Sengokuyama Mori Tower 40F, 1-9-10 Roppongi, Minato-ku, Tokyo

## 本信託における主な期日 Key Dates of Second Trust

1.当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

(1) 信託計算期間 Trust Calculation Period 2024/12/26 30 日 days 2024/11/27

(含む include) (含む include)

(2) 信託計算日 Trust Calculation Date 2024/12/26

(3) 利息計算期間 Interest Calculation Period 2024/11/28 30 日 days 2024/12/30 (含まない exclude) (含む include)

2024/12/30

(4) 第二信託交付日 Second Trust Payment Date

## 信託受取金明細·支払費用明細 Trust Calculation Summary

		単位:円 All Values in JPY
1. 信託受取金明細 Collections		
「収益積立勘定」Profit Collection Ledger		
(1) 交付可能収益金額 Estimated distributable amount		3,809,453
(うち第一信託ABLからの利息回収) (Interest on the Asset Backed Loan to the First Trust)	(	3,801,537 )
(うちその他回収金) (others such as investment earnings from Eligible Investments)	ì	0)
(うち前期からの繰越) (any remaining amount carried forward)	(	7,916 )
「元本積立勘定」Principal Collection Ledger		
(2) 交付可能元本金額 Estimated distributable amount		1,147,184,329
(うち第一信託ABLからの元本返済)(Principal Payment of Asset Backed Loan to the First Trust)	(	1,147,184,325 )
(うち前期からの繰越) (any remaining amount carried forward)	(	4 )
2. 信託支払費用明細 Expense		
(1) 公租公課 Taxes and Public Charges		0
(2) 信託費用 Trust Expenses of the Second Trust		0
(3) 第二ABL利息の支払 Interest on the Asset Backed Loan to the Second Trust		1,938,782

## 第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest

単位:円 All Values in JPY

	償還前元本残高	適用利率	配当支払額	元本償還額	償還後元本残高
	Beginning balance	Applicable Interest Rate	Dividend	Principal Payment	Ending balance
信託受益権 Beneficial Interest	7,707,945,523	0.29%	1,862,752	562,120,319	7,145,825,204
合計 Total	7,707,945,523		1,862,752	562,120,319	7,145,825,204
二信託ABL Asset Bac	ked Loan to the Second T 返済前元本残高	•	利息支払額	元本返済額	返済後元本残高
第二信託ABL Asset Backed Loan to the	返済前元本残高 Beginning balance	適用利率 Applicable Interest Rate	利息支払額 Interest	元本返済額 Principal Payment	返済後元本残高 Ending balance
第二信託ABL Asset	返済前元本残高	適用利率			

#### 信託受託者:エイペックスグループ信託株式会社

Trustee of the Second Trust: Apex Group Trust (Japan) Company Limited

信託計算期日 Trust Calculation Date	2024/12/26
信託計算期間 Trust Calculation Period	2024/11/27~2024/12/26

#### I. 目次

- I. 信託元本・収益処理 Trust Calculation for Principal and Profit
  - 信託収益 Profits
  - 経費 Expense
  - 収益配当/利息支払 Dividend/Interest Payment
  - 元本償還 Principal Payment
- II.各種残高 Breakdown for Asset Backed Loan and Beneficial Interest
  - 信託受益権残高 Breakdown for Beneficial Interest
  - ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust 6
  - 第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust
- 皿.次回信託財産状況報告書に転記する項目 Items to post to next Trust Assets Status Report
- Ⅳ.入力項目 Input Data

  - 条件 Key Dates/Conditions 第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust
  - 信託関連費用 Trust Expenses of the Second Trust
  - 前回信託財産状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report
- ▼. その他報告事項(信託業法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws

					П
			単位	: 円 All Values in JPY	П
> <i>I</i>	. 信託元本	・収益処理 Trust Calculation for Principal and Profit			
1	信託収益	Profits			
	[ 1	] 前期繰越額 Begining balance (including amount brought forward from pre-	vious Trust Calculation Date)	7,916	
	[ 2	] 収益回収金 Interest on the Asset Backed Loans to the First Trust		3,801,537	
	[ 3	] 運用益 Investment earnings from Eligible Investments		-	
	[ 4	「交付可能収益金額」Estimated distributable amount in the Profit Collection	n Ledger	3,809,453	
					Ш
2	経費 Ex	pense			
					Ш
	[ 5	] 公租公課 Taxes and Public Charges		0	
	[ 6	[ 信託費用 Trust Expenses of the Second Trust		0	Н
					Н
3	<b>収益配</b>	6/利息支払 Dividend/Interest Payment			$\vdash$
_	r 7	1	and decided		Н
-	[ 7 [ 8	第二信託受益権配当(繰延) Dividend of Beneficial Interest of which was c 第二信託ABL利息の支払(繰延) Interest of the Asset backed Loan to the		0	_
-	0	第二语託ABL利息の支払(標準) Interest of the Asset backed Loan to the 第二信託受益権配当(本計算期間) Dividend of the Beneficial Interest	Second Trust of which was carried over	1,862,752	
	[ 10	第二信託及無権配当(本計算期間)   Dividend of the Beneficial Interest   第二信託ABL利息の支払(本計算期間)   Interest on the Asset backed Loar	to the Second Trust	1,938,782	_
	[ 11	翌期繰越額 Ending balance	Tto the Second Trust	7.919	-
	L ''	」 並粉線整報 Ending balance		7,919	Н
					ч
4	- 大/#2	Principal Payment			$\vdash$
4	ル牛膜を	з гинсіраї гаупіені			Н
	ſ 12	前期繰越額 Begining balance (including amount brought forward from prev	vious Trust Calculation Date)	4	
	[ 13	元本回収金勘定 Principal Collections	vious Trust Gallotation Bate)	1,147,184,325	
	[ 14	「交付可能元本金額」Estimated distributable amount in Principal Collection	Ledger	1,147,184,329	
	[ 15	公租公課(収益勘定未払分) Taxes and Public Charges (not paid from Profit		-,,	Н
	16	[ 信託費用(収益勘定未払分) Trust Expense of the Second Trust (not paid	from Profit Collection Ledger)	-	П
		第二信託受益権配当(繰延)(収益勘定未払分)	3.,		П
	[ 17	Dividend of Beneficial Interest of which was carried over (not paid from Pr	ofit Collection Ledger)	-	
		第二信託ABL利息支払(繰延)(収益勘定未払分)			П
	[ 18	Interest of the Asset backed Loan to the Second Trust of which was carried	ed over (not paid from Profit Collection Ledger)	-	1
	[ 19	] 第二信託受益権配当(本計算期間)(収益勘定未払分) Dividend of the Benef	icial Interest (not paid from Profit Collection Ledger)	-	
	[ 20	第二信託ABL利息支払(本計算期間)(収益勘定未払分)			
		Interest on the Asset backed Loan to the Second Trust (not paid from Pro	fit Collection Ledger)		
	[ 21	] 第二信託受益権元本償還額 Principal Payment of the Beneficial Interest		562,120,319	
	[ 22	] 第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to t	he Second Trust	585,064,006	_
	[ 23	] 翌期繰越額 Ending balance		4	Ш
	* ***				Н
	. 各種残高	Breakdown for Asset Backed Loan and Beneficial Interest			$\sqcup$
		Life Till Till Till Till Till Till Till Til			Н
5	信託受益	権残高 Breakdown for Beneficial Interest			$\vdash$
	/ TO 44.14-	B. (College of the college of the co			$\vdash$
		Beneficial Interest)		7 707 045 500	+
	[ 24	] 前回交付日後残高 Beginning balance		7,707,945,523	
	[ 25	] 元本償還金額 Principal payment		562,120,319	_
	[ 26	] 当該交付日後残高 Ending balance		7,145,825,204	$\vdash$
					$\perp$

(第二信託AI	高 Breakdown for Asset Backed Loan to the Seond Trust	
	L Asset Backed Loan to the Second Trust)	
27 ]	前回交付日後残高 Beginning balance	8,022,555,55
28 ]	元本償還金額 Principal payment	585,064,00
29 ]	当該交付日後残高 Ending balance	7,437,491,55
第一信託A	以上元本残高 Breakdown for Asset Backed Loan to the First Trust	
30 1	前回計算期日後残高 Beginning balance	15,730,501,07
31 ]	即回計算列目後表面 Degrining balance 元本回収額 Collections	1,147,184,32
32 ]	当該計算期日後残高 Ending balance	14,583,316,75
次回信託财源		
33 ]	未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust	
35 1	操越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over	
36 ]	繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over	
37 ]	収益回収金勘定残高 Ending balance of Profit Collection Ledger	7,9
38 ]	元本回収金勘定残高 Ending Balance of Principal Collection Ledger	
39 ]	第二信託受益権元本残高 Ending balance of Beneficial Interest	7,145,825,20
40 ]	第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust	7,437,491,55 14,583,316,75
	37 Industrial Republic Control of Automotive Control of	1-1,000,010,10
	<次回信託配当関係報告書に転配する項目終了>	
入力項目 In	aut Data	
条件 Key	ates/Conditions	
A1 ]	信託計算期日Trust Calculation Date	2024/12/2
A2 ]	信託計算期間日数 Trust Calculation Period(days)	0004/40/
A3 ] A4 ]	第二信託交付日 Second Trust Payment Date	2024/12/
A4 J	利息計算期間日数 Interest Calculation Period(days)  第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loa to the Second Trust	0.29
A6 1	消費税率 Consumption Tax Rate	10
	1,200	
At 15.		
第一信託A	RLからの回収金 Collections from Asset Backed Loan to the First Trust	
B1 ]	収益回収金 Profit Collections	3,801,53
B2 ]	元本回収金 Principal Collections	1,147,184,32
B3 ]	その他の回収金(預金利息等)(others such as investment earnings from Eligible Investments)	
信託阻迫者	# Trust Expenses of the Second Trust	
	現たついては、第二信託コストとして第一信託より支払われます。	
	expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement	
C1 ]	公租公課 Taxes and Public Charges	
C2 ]	その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,) 信託報酬 Fees for the Trustee of the Second Trust	
-		
C3 ]	信託報酬 Fees for the Trustee of the Second Trust	
C3 ]	信託報酬 Fees for the Trustee of the Second Trust  を状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report	
C3   j   <b>前回信託財</b>   D1   j	信託報酬 Fees for the Trustee of the Second Trust <b>E状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report</b> 未払公和公課 (前回支払日後) Unpaid Taxes and Public Charges	
C3	信託報酬 Fees for the Trustee of the Second Trust <b>Et</b> 状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges  未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust	
C3	信託報酬 Fees for the Trustee of the Second Trust <b>E状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report</b> 未払公和公課 (前回支払日後) Unpaid Taxes and Public Charges	
C3	信託報酬 Fees for the Trustee of the Second Trust  Et状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Trust Expenses of the Second Trust   繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over   線延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over   収益回収金勘定残高 Ending balance of Profit Collection Ledger	220,00
D1   D2   D3   D4   D5   D6	信託報酬 Fees for the Trustee of the Second Trust  Et状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Trust Expenses of the Second Trust 操越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over 操延第二信託及品利息. interest of the Asset Backed Loan to the Second Trust of which was carried over 操延第二信品的是对象。 Ending balance of Profit Collection Ledger 元本回収金勘定残高 Ending Balance of Principal Collection Ledger	7,9
D1   D2   D3   D4   D5   D6   D7	信託報酬 Fees for the Trustee of the Second Trust <b>Et</b> 大汉報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges  未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust  繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over  繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over  収益回収金勘定残高 Ending balance of Principal Collection Ledger  元本回収金勘定残高 Ending Balance of Beneficial Interest	7,90
D1 ] D2 ] D3 ] D4 ] D6 ] D6 ] D7 ] D8 ]	信託報酬 Fees for the Trustee of the Second Trust <b>Et</b> 状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust  線越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over  線延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over  収益回収金勘定残高 Ending balance of Profit Collection Ledger  元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託受益権元本残高 Ending balance of Beneficial Interest 第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust	7,9 7,707,945,5 8,022,555,5
D1   D2   D3   D4   D5   D6   D7	信託報酬 Fees for the Trustee of the Second Trust <b>Et</b> 大汉報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges  未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust  繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over  繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over  収益回収金勘定残高 Ending balance of Principal Collection Ledger  元本回収金勘定残高 Ending Balance of Beneficial Interest	7,9 7,707,945,5 8,022,555,5
D1 ] D2 ] D3 ] D4 ] D6 ] D6 ] D7 ] D8 ]	信託報酬 Fees for the Trustee of the Second Trust <b>Et</b> 状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust  線越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over  線延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over  収益回収金勘定残高 Ending balance of Profit Collection Ledger  元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託受益権元本残高 Ending balance of Beneficial Interest 第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust	7,9 7,707,945,5 8,022,555,5
C3	信託報酬 Fees for the Trustee of the Second Trust  Et状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Trust Expenses of the Second Trust  操越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over  操延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over  収益回収金勘定残高 Ending balance of Profit Collection Ledger  元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託ABL残高 Ending balance of Beneficial Interest 第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL债権残高 Ending balance of Asset Backed Loan to the First Trust	7,9 7,707,945,5: 8,022,555,5:
C3	信託報酬 Fees for the Trustee of the Second Trust  E状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Trust Expenses of the Second Trust (前回支払日後) Unpaid Trust Expenses of the Second Trust (課題第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over (根廷第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over (収益回収金勘定残高 Ending balance of Profit Collection Ledger (元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託ABL残高 Ending balance of Beneficial Interest 第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL债 Ending balance of Asset Backed Loan to the First Trust (《入力セクション終了》	7,9 7,707,945,5: 8,022,555,5:
C3	信託報酬 Fees for the Trustee of the Second Trust  Et状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Trust Expenses of the Second Trust 機越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over 機延第二信託分配計算 beinterest of the Asset Backed Loan to the Second Trust of which was carried over 収益回収金勘定残高 Ending balance of Profit Collection Ledger 元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託ABL残高 Ending balance of Beneficial Interest 第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust 《入力セクション終了》  「現(個託業法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws  信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust 《資産 Asset》 預金(準備金、償還勘定等) Cash/Deposit	7,90 7,707,945,52 8,022,555,51 15,730,501,07
C3	信託報酬 Fees for the Trustee of the Second Trust  Et状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over 線延第二信託ABL利息. interest of the Asset Backed Loan to the Second Trust of which was carried over 収益回収金勘定残高 Ending balance of Profit Collection Ledger 元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL债権残高 Ending balance of Asset Backed Loan to the First Trust   《入力セクション終了》 《入力セクション終了》 信託療法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws 信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust 《資産 Asset》 預金(準備金、償還勘定等) Cash/Deposit その他の資産 Other asstes ex. accounts receivable	7,9 7,9 7,707,945,5; 8,022,555,5; 15,730,501,0
C3	信託報酬 Fees for the Trustee of the Second Trust  Et状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges  未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust  繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over  線延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over  収益回収金勘定残高 Ending balance of Profit Collection Ledger  元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust 第二信託ABL残高 Ending balance of Asset Backed Loan to the First Trust    《入力セクション終了》  「現代信託業法/二従う)Other reporting items required under the Trust Business Act and other Applicable Laws  信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust  《資産 Asset》 預金(準備金、償還勘定等) Cash/Deposit  その他の資産 Other asstes ex. accounts receivable 信託財産残高 Entrusted Assets	7,9 7,707,945,5; 8,022,555,5; 15,730,501,0 7,9; 1,150,985,8 14,583,316,7
C3	信託報酬 Fees for the Trustee of the Second Trust  Et状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over 線延第二信託ABL利息. interest of the Asset Backed Loan to the Second Trust of which was carried over 収益回収金勘定残高 Ending balance of Profit Collection Ledger 元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL债権残高 Ending balance of Asset Backed Loan to the First Trust   《入力セクション終了》 《入力セクション終了》 信託療法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws 信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust 《資産 Asset》 預金(準備金、償還勘定等) Cash/Deposit その他の資産 Other asstes ex. accounts receivable	7,9 7,707,945,5; 8,022,555,5; 15,730,501,0 7,9; 1,150,985,8 14,583,316,7
C3	信託報酬 Fees for the Trustee of the Second Trust  E状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust 機越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over 線延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over 収益回収金勘定残高 Ending balance of Profit Collection Ledger 元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託及益権元本残高 Ending balance of Beneficial Interest 第二信託ABL携高 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust  「マノロション終了> 「個託集法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws  「信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust <資産 Asset 列金・準備金、償還勘定等)Cash/Deposit その他の資産 Other asstes ex. accounts receivable 信託財産残高 Entrusted Assets 資産計 Asset Total  「食債 Liability> 借入金 Loan	7,9 7,707,945,5: 8,022,555,5: 15,730,501,0' 7,9: 1,150,985,8 14,583,316,7: 15,734,310,5:
C3	信託報酬 Fees for the Trustee of the Second Trust  を状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges  未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust  繰越第二信託母出利息 interest of the Beneficial Interest of which was carried over  収益回収金勘定残高 Ending balance of Profit Collection Ledger  元本回収金勘定残高 Ending balance of Principal Collection Ledger 第二信託母出残高 Ending balance of Principal Collection Ledger 第二信託母品残高 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL残高 Ending balance of Asset Backed Loan to the First Trust  ベ入カセクション終了>  「項(信託業法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws  「信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust  〈資産 Asset〉預金(準備金、債置勘定等) Cash/Deposit  その他の資産 Other asstes ex. accounts receivable  信託財産残高 Entrusted Assets  資産計 Asset Total  「①  〈負債 Liability〉 借入金 Loan  その他負債 Other liabilities ex. accounts payable	7,9 7,707,945,5; 8,022,555,5; 15,730,501,0 7,9; 1,150,985,8; 14,583,316,7; 15,734,310,5; 8,022,555,5; 1,938,7;
C3	権託報酬 Fees for the Trustee of the Second Trust  ま社公租公課 (前回支払日後) Unpaid Taxes and Public Charges  未払金租公課 (前回支払日後) Unpaid Trust Expenses of the Second Trust  繰越第二信託母期(前回支払日後) Unpaid Trust Expenses of the Second Trust  繰越第二信託母出親 Dividend of the Beneficial Interest of which was carried over  線延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over  収益回収金勘定残高 Ending balance of Profit Collection Ledger  元本回収金勘定残高 Ending balance of Principal Collection Ledger 第二信託受益権元本残高 Ending balance of Peneficial Interest 第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust	7,9 7,707,945,5: 8,022,555,5: 15,730,501,0 7,9: 1,150,985,8 14,583,316,7: 15,734,310,5: 8,022,555,5: 1,938,7: 7,707,945,5:
C3	権託報酬 Fees for the Trustee of the Second Trust  を状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課(前回支払日後) Unpaid Trust Expenses of the Second Trust  操越第二信託费用(前回支払日後) Unpaid Trust Expenses of the Second Trust  操越第二信託免L利息 interest of the Asset Backed Loan to the Second Trust of which was carried over  操延第二信託免L利息 interest of the Asset Backed Loan to the Second Trust of which was carried over  収益回収金勘定残高 Ending balance of Principal Collection Ledger  元本回収金勘定残高 Ending balance of Beneficial Interest 第二信託免L残高 Ending balance of Asset Backed Loan to the First Trust  第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust  《入力セクション終了〉  「現(信託業法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws  信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust  《資産 Asset》 預金(準備金、償還勘定等) Cash/Deposit  その他の資産 Other asstes ex. accounts receivable  信託財産残高 Entrusted Assets  資産計 Asset Total ①  《負債 Liability》 借入金 Loan  その他負債 Other liabilities ex. accounts payable  《元本》 信託元本 Trust Principal  《収益》 未処分利益 Unappropriated retained earnings	7,9 7,707,945,5 8,022,555,5 15,730,501,0 7,9 1,150,985,8 14,583,316,7 15,734,310,5 8,022,555,5 1,938,7 7,707,945,5 1,870,6
C3	権託報酬 Fees for the Trustee of the Second Trust  を伏沢報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課(前回支払日後) Unpaid Trust Expenses of the Second Trust 機越第二信託母上領面で表現である。  未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust 機越第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over 収益回収金勘定残高 Ending balance of Profit Collection Ledger 元本回収金勘定残高 Ending Balance of Profit Collection Ledger 第二信託ABL利息 interest 第二信託ABL携高 Ending balance of Asset Backed Loan to the Second Trust 第二信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust 《入力セクション終了》  「保託業法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws  「信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust 〈資産 Asset〉預金(準備金、償還勘定等)Cash/Deposit その他の資産 Other asstee sex. accounts receivable 信託財産残高 Entrusted Assets 資産計 Asset Total ①  〈負債 Liability〉 借入金 Loan その他負債 Other liabilities ex. accounts payable 〈元本〉信託元本 Trust Principal 〈収益〉 未処分利益 Unappropriated retained earnings 負債・純資産計 Liability/Principal Total ②	7,9 7,707,945,5 8,022,555,5 15,730,501,0  7,9 1,150,985,8 14,583,316,7 15,734,310,5 8,022,555,5 1,938,7 7,707,945,5 1,870,6 15,734,310,5
C3	度伏規報告書より転配する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges 未払信託費用前回支払日後) Unpaid Trust Expenses of the Second Trust 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over 収益回収金勘定残高 Ending balance of Profit Collection Ledger 元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託受益権配予残高 Ending balance of Profit Collection Ledger 第二信託母品代本及语 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL残高 Ending balance of Asset Backed Loan to the First Trust  「本面に表現して、「中国では、「	7,91 7,707,945,55 8,022,555,55 15,730,501,07 1,150,985,88 14,583,316,73 15,734,310,55 8,022,555,56 1,938,77 7,707,945,55 1,870,6 15,734,310,55
C3	度状現報告書より転記する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課(前回支払日後) Unpaid Taxes and Public Charges 未払信託费用(前回支払日後) Unpaid Trust Expenses of the Second Trust  録越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over  報延第二信託各品利息 interest of the Asset Backed Loan to the Second Trust of which was carried over  収益回収金制定残高 Ending balance of Profit Collection Ledger  第二信託名品利息 Ending balance of Profit Collection Ledger  第二信託ABL残高 Ending balance of Proficial Interest 第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust  第一信託ABL残痛 Ending balance of Asset Backed Loan to the First Trust	7,91 7,707,945,55 8,022,555,56 15,730,501,07  1,150,985,8 14,583,316,7 15,734,310,55 8,022,555,56 1,938,74 7,70,945,57 1,870,67 15,734,310,57 YE
C3	度状現報告書より転記する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges 未払信託费用(前回支払日後) Unpaid Trust Expenses of the Second Trust 線越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over 線延第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over 収益回収金勘定残高 Ending balance of Profit Collection Ledger 元本回収金勘定残高 Ending Balance of Profit Collection Ledger 第二信託及基権元系高 Ending balance of Proficial Interest if 第二信託ABL残高 Ending balance of Beneficial Interest if 第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust  【会任任意法定投分 Other reporting items required under the Trust Business Act and other Applicable Laws  【信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust 《会産 Asset 》 預金(準備金、償還勘定等) Cash/Deposit	7,92 7,707,945,52 8,022,555,58 15,730,501,07 1,150,985,88 14,583,316,78 15,734,310,53 8,022,555,58 1,938,78 7,707,945,52 1,870,61 15,734,310,55 YE
D1	度大沢根告書より転記する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges  未払信託費用傾回支払日後) Unpaid Trust Expenses of the Second Trust  縁越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over  線越第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over  収益回収金制定携高 Ending balance of Printipal Collection Ledger  元本回収金制定携高 Ending balance of Printipal Collection Ledger 第二信託免益機元未提高 Ending balance of Beneficial Interest 第二信託免益機元未提高 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust  「本人力セクション終了>  「現(信託業法/定費力) Other reporting items required under the Trust Business Act and other Applicable Laws  信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust  《資産 Asset》預金(準備金、價遷勘定等)Cash/Deposit  その他の資産 Other asstes ex. accounts receivable  信託財産機高 Entrusted Assets  資産計 Asset Total ①  《負債 Liability》 借入金 Loan  その他負債 Other liabilities ex. accounts payable  《元本》信託元本 Trust Principal  《東北外刊益 Unappropriated retained earnings  負債・純資産計 Liability/Principal Total ② ① 上②の一数確認  計算期間中の収支状況 Profit and Loss  《収入》 利息回収金等 Profit Collection ③ 《美出》 経費 Expense ④	7,94 7,707,945,52 8,022,555,55 15,730,501,07 1,150,985,86 14,583,316,75 15,734,310,55 8,022,555,56 1,938,76 7,707,945,55 1,870,6 15,734,310,55 YE
D1	度状現報告書より転記する項目 Items to be posted from previous Trust Assets Status Report  未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges 未払信託费用(前回支払日後) Unpaid Trust Expenses of the Second Trust 線越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over 線延第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over 収益回収金勘定残高 Ending balance of Profit Collection Ledger 元本回収金勘定残高 Ending Balance of Profit Collection Ledger 第二信託及基権元系高 Ending balance of Proficial Interest if 第二信託ABL残高 Ending balance of Beneficial Interest if 第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust  【会任任意法定投分 Other reporting items required under the Trust Business Act and other Applicable Laws  【信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust 《会産 Asset 》 預金(準備金、償還勘定等) Cash/Deposit	7,93 7,707,945,55 8,022,555,55 15,730,501,07 1,150,985,86 14,583,316,75 15,734,310,55 8,022,555,87 1,938,76 7,707,945,55 1,870,61 15,734,310,55

-1			
[ 3	[信託財産の種類等 Entrusted Asset Information		
	(1)種類 Type	2022/11/28付「第一信託ABL契約書」(その後の変更及び修正を	
	Asset Backed Loan i	in accordance with the Asset Backed Loan Agreement to the First T	rust dated on 2022/11/28
	(2)金額 Amount		14,583,316,751
	(2)金領 Afficialt (2)金領 Afficialt (2)金領 Afficialt (3)債権の売買 Transaction(Purchase/Sell) during corresponding cal	loulations ariod	14,565,516,751 なし N/A
	(3)損権の元員 Transaction(Purchase/Seii) during corresponding cal	iculationperiod	AC N/A
ſ 4	1 类攻禾式牛 Cub Contractors		#51 N/A
[ 4	業務委託先 Sub-Contractors		なし N/A
	1 NORTH AND TOWN TOWN TO THE STATE OF THE ST		
[ 5	利害関係人との間での以下の取引 Transaction with Interested Parties (1)信託契約に定めのない取引 Transaction not stipulated in Trust Agr		+>1 N1/A
		eement	なし N/A なし N/A
	(2)信託財産に損害を与える取引 Transaction damage trust property		なし N/A
6 1	プリバティブ取引 Derivatives Transactions		なし N/A
[ 0	] ナウバティン取ら Delivatives Transactions		なし N/A
ſ 7	] 資金借入れについて Obligations		
L /		2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を	今か ) に其づく借え全
		2022/11/2019 「第二信託ABC关刑告」(その後の変更及び修正を accordance with the Asset Backed Loan Agreement to the Second T	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	accordance with the Asset backed Loan Agreement to the Second 1	4,861,105,574
		2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を	
		accordance with the Asset Backed Loan Agreement to the Second T	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	Recordance with the 71000t Backed Ecan 71greement to the eccond 1	461.805.035
		2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を	
		accordance with the Asset Backed Loan Agreement to the Second T	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)		972,221,121
		2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を	
		accordance with the Asset Backed Loan Agreement to the Second T	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	·	388,888,452
		2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を	含む。)に基づく借入金
	Asset Backed Loan in a	accordance with the Asset Backed Loan Agreement to the Second T	rust dated on 2022/11/28
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)		753,471,369
	※目的及び使途:受益権の一部元本償還のために使用		
	**Purpose and use:Only to redeem the Beneficial Interest of the Sec	cond Trust in accordance with the Second Trust Agreement.	
	※貸付人の属性:金融機関 Lender Attributes: Financial Institution		
	※返済方法:第二信託ABL契約に従う		
	**Repayment of Asset Backed Loans to the Second Trust: Pursuant		
	※第二信託ABLに関する担保提供は行われておりません Asset Back	ted Loan to the Second Trust are not provided as collateral.	
8 1	特記事項 Others		なし N/A
ı	1 NIET-A OTHOR		-501171
	report has been compiled from information provided to Apex Group T		
	cer and others. Apex Group Trust (Japan) Company Limited has not		
	s. Apex Group Trust (Japan) Company Limited is not liable or responses	ponsible for any unauthorised disclosure, redistribution or dis	ssemination of
tnese	reports.	ī	-
	<信託財産状況報告書終了 Ei	nd of Trust Assets Status Report>	