信託レポートサマリー Trust Assets Status Report Summary

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[委託者 / Trustor of the Second Trust] BNPパリパ証券株式会社

BNP PARIBAS SECURITIES (JAPAN) LIMITED

東京都千代田区丸の内一丁目9番1号グラントウキョウノースタワー Grantokyo Northtower 1-9-1, Marunouchi, Chiyoda-ku, Tokyo [受託者 / Trustee of the Second Trust] エイペックスグループ信託株式会社

Apex Group Trust (Japan) Company Limited

東京都港区六本木一丁目9番10号アークヒルズ仙石山森タワー40階 ARK Hills Sengokuyama Mori Tower 40F, 1-9-10 Roppongi, Minato-ku, Tokyo

本信託における主な期日 Key Dates of Second Trust

1.当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

(1) 信託計算期間 Trust Calculation Period 2024/10/25 ~ 2024/11/26 30 日 days

(含む include) (含む include)

(2) 信託計算日 Trust Calculation Date 2024/11/26

(3) 利息計算期間 Interest Calculation Period 2024/10/28 ~ 2024/11/28 30 日 days

(含まない exclude) (含む include)

(4) 第二信託交付日 Second Trust Payment Date 2024/11/28

信託受取金明細·支払費用明細 Trust Calculation Summary

		単位:円 All Values in JPY
1. 信託受取金明細 Collections 「収益積立勘定」Profit Collection Ledger		
(1) 交付可能収益金額 Estimated distributable amount		4,188,701
(うち第一信託ABLからの利息回収) (Interest on the Asset Backed Loan to the First Trust)	(4,180,788)
(うちその他回収金) (others such as investment earnings from Eligible Investments)	(0)
(うち前期からの繰越) (any remaining amount carried forward)	(7,913)
「元本積立勘定」Principal Collection Ledger		
(2) 交付可能元本金額 Estimated distributable amount		1,569,312,215
(うち第一信託ABLからの元本返済)(Principal Payment of Asset Backed Loan to the First Trust)	(1,569,312,210)
(うち前期からの繰越) (any remaining amount carried forward)	(5)
2. 信託支払費用明細 Expense		
(1) 公租公課 Taxes and Public Charges		0
(2) 信託費用 Trust Expenses of the Second Trust		0
(3) 第二ABL利息の支払 Interest on the Asset Backed Loan to the Second Trust		2,132,200
(3) 第二ABL利息の支払 Interest on the Asset Backed Loan to the Second Trust		2,132,200

第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest

単位:円 All Values in JPY

合計 Total 8,476,908,506 2,048,585 768,962,983 7,707,94 試託ABL Asset Backed Loan to the Second Trust] 返済前元本残高 適用利率 利息支払額 元本返済額 返済後元2 Beginning balance Applicable Interest Rate Interest Principal Payment Ending ba		Beginning balance	Applicable Interest Rate	Dividend	Principal Payment	償還後元本残高 Ending balance
話ABL Asset Backed Loan to the Second Trust] 返済前元本残高 適用利率 利息支払額 元本返済額 返済後元ス Beginning balance Applicable Interest Rate Interest Principal Payment Ending ba		8,476,908,506	0.29%	2,048,585	768,962,983	7,707,945,523
	·計 Total	8,476,908,506		2,048,585	768,962,983	7,707,945,523
	二信託ABL Asset	beginning balance	Applicable Illielest Nate	meresi	riincipai rayineiit	Lifully balance
Backed Loan to the Second Trust 8,822,904,785 0.29% 2,132,200 800,349,228 8,022,55		8,822,904,785	0.29%	2,132,200	800,349,228	8,022,555,557
	·計 Total					8,022,555,557

信託受託者:エイペックスグループ信託株式会社

Trustee of the Second Trust: Apex Group Trust (Japan) Company Limited

信託計算期日 Trust Calculation Date	2024/11/26
信託計算期間 Trust Calculation Period	2024/10/25~2024/11/26

I. 目次

- I. 信託元本·収益処理 Trust Calculation for Principal and Profit
 - 信託収益 Profits
 - 経費 Expense
 - 収益配当/利息支払 Dividend/Interest Payment
 - 元本償還 Principal Payment
- II.各種残高 Breakdown for Asset Backed Loan and Beneficial Interest
 - 信託受益権残高 Breakdown for Beneficial Interest
 - ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust 6
 - 第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust
- Ⅲ.次回信託財産状況報告書に転記する項目 Items to post to next Trust Assets Status Report
- Ⅳ.入力項目 Input Data

 - 条件 Key Dates/Conditions 第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust
 - 信託関連費用 Trust Expenses of the Second Trust
 - 前回信託財産状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report
- ♥. その他報告事項(信託業法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws

					: 円 All Values in JPY
7	. 信約	チ元本・	双益処理 Trust Calculation for Principal and Profit	+12	
H	- //4//		, and the state of		
1	181	モ収益	Profits		
Ė	лы и				
	1	1 1	前期繰越額 Begining balance (including amount brought forward from	n previous Trust Calculation Date)	7,913
		2 1	収益回収金 Interest on the Asset Backed Loans to the First Trust	Tiprovious Trust Suisdialist Bale)	4.180.788
	L	3 1	運用益 Investment earnings from Eligible Investments		4,100,700
		4 1	「交付可能収益金額」Estimated distributable amount in the Profit Coll	action Ladger	4,188,701
	4	. ,	- X11-13 RE-VIII E INC. 1 CONTROL OF THE CONTROL OF	Collon Edugor	4,100,701
2	474	Е хре	156		
	71.5	2 = 2/0 (
	1	5 1	公租公課 Taxes and Public Charges		0
	-	6 1	信託費用 Trust Expenses of the Second Trust		0
\vdash	+ '	<u> </u>	Hat Self Trust Expenses of the Goodia Trust		<u> </u>
3	IVZ	法配当	利息支払 Dividend/Interest Payment		
Ŭ	~=		7,5,2,1,4 Dividend/interest rayment		
	1	7 1	第二信託受益権配当(繰延) Dividend of Beneficial Interest of which	was carried over	0
		8 1	第二信託ABL利息の支払(繰延) Interest of the Asset backed Loan to		0
	L	9 1	第二信託受益権配当(本計算期間) Dividend of the Beneficial Interes		2,048,585
		10 1	第二信託ABL利息の支払(本計算期間) Interest on the Asset backet		2,132,200
		11 1	翌期繰越額 Ending balance	- Edul to the Goodia Truct	7.916
	1 '		立分林廷原 Entiring balance		7,510
-	_				
4	- -	大/#: ///	rincipal Payment		
7	704		initipal raymone		
	[1	12 1	前期繰越額 Begining balance (including amount brought forward from	n previous Trust Calculation Date)	5
	•	13 1	元本回収金勘定 Principal Collections	Tiprovious Trust Suisdialist Bate)	1,569,312,210
	-	14]	「交付可能元本金額」Estimated distributable amount in Principal College	ection Ledger	1,569,312,215
		15 1	公租公課(収益勘定未払分) Taxes and Public Charges (not paid from		-
	L	16]	信託費用(収益勘定未払分) Trust Expense of the Second Trust (not	naid from Profit Collection Ledger)	
-	1		第二信託受益権配当(繰延)(収益勘定未払分)	paid from From Concolion Loagery	
	[1	17]	Dividend of Beneficial Interest of which was carried over (not paid from	om Profit Collection Ledger)	-
			第二信託ABL利息支払(繰延)(収益勘定未払分)	g/	
	[1	18]	Interest of the Asset backed Loan to the Second Trust of which was	carried over (not paid from Profit Collection Ledger)	-
	[1	19 1	第二信託受益権配当(本計算期間)(収益勘定未払分) Dividend of the		_
	-		第二信託ABL利息支払(本計算期間)(収益勘定未払分)		
	[2	20]	Interest on the Asset backed Loan to the Second Trust (not paid from	m Profit Collection Ledger)	-
	1 2	21 1	第二信託受益権元本償還額 Principal Payment of the Beneficial Inter		768,962,983
		22 1	第二信託及監確25年度延設 Filhopal Payment of the Asset backed Loa		800,349,228
		23 1	翌期繰越額 Ending balance		4
	 	<u>-~]</u>	ALTONOMIC ETTAINS DURATION		
7	. 各班	残高 F	eakdown for Asset Backed Loan and Beneficial Interest		
	- <u>- 74</u>				
5	/E F	· · · · · · · · · · · · · · · · · · ·	残高 Breakdown for Beneficial Interest		
Ť	I PA	<u>-~#7</u>			
	(妥2	益権 R	neficial Interest)		
	4	24 1	前回交付日後残高 Beginning balance		8,476,908,506
		25 1	元本償還金額 Principal payment		768,962,983
		26 1	当該交付日後残高 Ending balance		7.707.945.523
	1 4	1	コ成スロロス次向 Challing Datatice		1,101,945,323

	ABL 元ス	本残高	Breakdown for Asset Backed Loan to the Seond Trust	
Г	(第二信記 27		Isset Backed Loan to the Second Trust) 前回交付日後残高 Beginning balance	8,822,904,785
L	28]	前回文句 日後残高 Beginning balance 元本償還金額 Principal payment	800,349,228
-	29]	当該交付日後残高 Ending balance	8,022,555,557
7	第二/2	FARI -	元本残高 Breakdown for Asset Backed Loan to the First Trust	
_	<i>第一间和</i>	, ADL	ルー・スカ南 Dreakuowii Tor Asset Datheu Loan to the First Trust	
[30]	前回計算期日後残高 Beginning balance	17,299,813,286
	31]	元本回収額 Collections	1,569,312,210
[32]	当該計算期日後残高 Ending balance	15,730,501,076
т	为同居红	叶维护	況報告書に転記する項目 Items to post to next Trust Assets Status Report	
ш.	火四角化。	州庄仏.	ルボロット Assets Status Report	
[33]	未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges	-
[34]	未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust	-
_[35]	繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over	-
	36 37	1	繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over 収益回収金勘定残高 Ending balance of Profit Collection Ledger	7,916
1	38]	元本回収金勘定残高 Ending Balance of Principal Collection Ledger	4
[39]	第二信託受益権元本残高 Ending balance of Beneficial Interest	7,707,945,523
_[40]	第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust	8,022,555,557
	41]	第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust	15,730,501,076
			<次回信託配当関係報告書に転配する項目終了>	
_		L. T		
W.	入力項目	Input	Data	
4	条件 K	ev Date	es/Conditions	
_	-14/1	,		
_[A1]	信託計算期日Trust Calculation Date	2024/11/26
<u>.</u> [A2]	信託計算期間日数 Trust Calculation Period(days)	30
<u> </u> 1	A3 A4	1	第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days)	2024/11/28
L	A4 A5	1	利息計算期间日数 Interest Calculation Period(days) 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loa to the Second Trust	0.29%
_ [A6	1	消費税率 Consumption Tax Rate	10%
_	44 /54	TADL	65 OF WAS CALLED FOR A SALE PROPERTY OF THE SALE PR	
}	<i>枭─信</i> 胎	TABL X	からの回収金 Collections from Asset Backed Loan to the First Trust	
ſ	B1	1	収益回収金 Profit Collections	4,180,788
-[B2	j	元本回収金 Principal Collections	1,569,312,210
[B3]	その他の回収金 (預金利息等) (others such as investment earnings from Eligible Investments)	
	18 AT 22 "		Fruit Evnances of the Cosend Trust	
c _			Trust Expenses of the Second Trust	
c	※以下の	金額に	ついては、第二信託コストとして第一信託より支払われます。	
C	※以下の	金額に		_
	※以下の The follo C1 C2	金額に	ついては、第二信託コストとして第一信託より支払われます。 epenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,)	9,240
	※以下の The follo C1	金額に	ついては、第二信託コストとして第一信託より支払われます。 epenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges	9,240 220,000
 	※以下の The follo C1 C2	金額に	ついては、第二信託コストとして第一信託より支払われます。 epenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,)	
]	※以下の The follo C1 C2 C3	の金額に wing ex]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,) 信託報酬 Fees for the Trustee of the Second Trust	
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]	※以下の The follo C1 C2 C3	D金額に wing ex]]]]	ついては、第二信託コストとして第一信託より支払われます。 ppenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,) 信託報酬 Fees for the Trustee of the Second Trust **Pに報告書より転配する項目 Items to be posted from previous Trust Assets Status Report **未込私公課(前回支払日後) Unpaid Taxes and Public Charges	
]	※以下の The follo C1 C2 C3 前回信託 D1 D2	D金額に wing ex]]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,) 信託報酬 Fees for the Trustee of the Second Trust *** **C級報告書より転記する項目 Items to be posted from previous Trust Assets Status Report **未払公租公課(前回支払日後) Unpaid Taxes and Public Charges **未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust	
]	※以下の The follo C1 C2 C3 前回信託 D1 D2 D3	D金額に wing ex]]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公祖公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,) 信託報酬 Fees for the Trustee of the Second Trust *記報告書より転記する項目 Items to be posted from previous Trust Assets Status Report 未払公租公課(前回支払日後) Unpaid Taxes and Public Charges 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over	
]	※以下の The follo C1 C2 C3 前回信託 D1 D2	D金額に wing ex]]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公祖公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,) 信託報酬 Fees for the Trustee of the Second Trust ###################################	220,000
]	※以下の The follo C1 C2 C3 m回信託 D1 D2 D3 D4	D金額に wing ex]]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公祖公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc) 信託報酬 Fees for the Trustee of the Second Trust **P. CR報告書より転記する項目 Items to be posted from previous Trust Assets Status Report ***********************************	220,000
]	※以下の C1 C2 C3 新回信託 D1 D2 D3 D4 D5 D6	o金額に wing ex]]]]]]]]]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公祖公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,) 信託報酬 Fees for the Trustee of the Second Trust **	220,000
]	※以下の C1 C2 C3 新回信託 D1 D2 D3 D4 D5 D6 D7	o金額に wing ex]]]]]]]]]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公祖公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,) 信託報酬 Fees for the Trustee of the Second Trust *** ** ** ** ** ** ** ** **	220,000 7,913 5,8476,908,506 8,822,904,785
]	※以下の C1 C2 C3 新回信託 D1 D2 D3 D4 D5 D6	o金額に wing ex]]]]]]]]]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公祖公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,) 信託報酬 Fees for the Trustee of the Second Trust **	220,000
]	※以下の C1 C2 C3 新回信託 D1 D2 D3 D4 D5 D6 D7	o金額に wing ex]]]]]]]]]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公祖公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,) 信託報酬 Fees for the Trustee of the Second Trust *** ** ** ** ** ** ** ** **	220,000 7,913 5,8476,908,506 8,822,904,785
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	※以下の The follo C1 C2 C3 D1 D2 D3 D4 D5 D6 D7 D8	D金額に wing ex]]]]]]]]]]]]]]]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公祖公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc) 信託報酬 Fees for the Trustee of the Second Trust ### Provided Trust Expenses (bank charges etc) ### Provided Trust Expenses (bank charges etc) ### Provided Trust Expenses of the Second Trust Assets Status Report ### Provided Trust Expenses of the Second Trust Expenses Expe	220,000 7,913 5,8476,908,506 8,822,904,785
	※以下の The follo C1 C2 C3 新回信 D1 D2 D3 D4 D5 D6 D7 D8 D9	D金額に wing ex]]]]]]]]]]]]]]]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公祖公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,) 信託報酬 Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust ### Fees for the Trustee of the Second Trust of which was carried over ### Fees for the Trust of the Second Trust of which was carried over ### Fees for the Trust of the Second Trust of which was carried over #### Fees for the Trust of the Second Trust of which was carried over #### Fees for the Trust of the Second Trust of which was carried over #### Fees for the Trust of the Second Trust of which was carried over #### Fees for the Trust of the Second Trust of which was carried over #### Fees for the Trust of the Second Trust of which was carried over #### Fees for the Trust of the Second Trust of the Second Trust of the Second Trust #### Fees for the Trust of the Second Trust #### Fees for the Trust of the Second Trust #### Fees for the Trust of the Second Trust #### Fees for the Trust of the Second Trust #### Fees for the Trust Assets Status Report ##### Fees for the Trust Assets Status Report #### Fees for the Trust	220,000 7,913 5,8476,908,506 8,822,904,785
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	※以下の The follo C1 C2 C3 新回信 D1 D2 D3 D4 D5 D6 D7 D8 D9	D金額に wing ex]]]]]]]]]]]]]]]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,) 信託報酬 Fees for the Trustee of the Second Trust 信託報酬 Fees for the Trustee of the Second Trust 『定取報告書より転記する項目 Items to be posted from previous Trust Assets Status Report 未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over 線延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over 収益回収金勘定残高 Ending balance of Principal Collection Ledger 元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託ABL張高 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust 《人力セクション終了〉 (信託業法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws 信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust 《資産 Asset》 預金(準備金、償還勘定等) Cash/Deposit その他の資産 Other asstes ex. accounts receivable	220,000 7,913 7,913 8,476,908,506 8,822,904,785 17,299,813,286 7,918 1,573,492,998
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] []]]]] []	※以下の The follo C1 C2 C3 新回信 D1 D2 D3 D4 D5 D6 D7 D8 D9	D金額に wing ex]]]]]]]]]]]]]]]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc) 信託報酬 Fees for the Trustee of the Second Trust #法公租公課 (前回支払日後) Unpaid Taxes and Public Charges 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust #練婆第二信託母品權的 Unpaid Trust Expenses of the Second Trust が Unpaid Trust Expenses of the Second Trust が Unpaid Trust Expenses of the Second Trust を Unpaid Trust Expenses of the Second Trust が Unpaid Trust Expenses of the Second Trust が Unpaid Trust Expenses of the Second Trust of Which was carried over 収益回収金勘定残高 Ending balance of Profit Collection Ledger 元本回収金勘定残高 Ending Balance of Profit Collection Ledger 第二信託母品残高 Ending balance of Asset Backed Loan to the Second Trust	7,913 8,476,908,506 8,822,904,785 17,299,813,286 7,918 1,573,492,998 15,730,501,076 17,304,001,992
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	※以下の The follo C1 C2 C3 新回信 D1 D2 D3 D4 D5 D6 D7 D8 D9	D金額に wing ex]]]]]]]]]]]]]]]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公譲 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc) 信託報酬 Fees for the Trustee of the Second Trust	7,918 8,822,904,785 17,304,001,992 8,822,904,785 2,132,806 8,822,904,785 17,299,813,286 15,730,501,076 17,304,001,992 8,822,904,785 2,132,806 2,056,501
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] []]]]] []	※以下の The follo C1 C2 C3 新回信 D1 D2 D3 D4 D5 D6 D7 D8 D9	D金額に wing ex]]]]]]]]]]]]]]]]]	ついては、第二信託コストとして第一信託より支払われます。 penses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公譲 Taxes and Public Charges その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,) 信託報酬 Fees for the Trustee of the Second Trust (活税替書より転配する項目 Items to be posted from previous Trust Assets Status Report 未払公租公譲 (前回支払日後) Unpaid Taxes and Public Charges 未払公社改譲 (前回支払日後) Unpaid Trust Expenses of the Second Trust 機越第二信託会益権配当額 Dividend of the Beneficial Interest of which was carried over 根益国収金勘定残高 Ending balance of Principal Collection Ledger 元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託名B. 現高 Ending balance of Principal Collection Ledger 第二信託名B. 長高 Ending balance of Asset Backed Loan to the First Trust 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust 《入力セクション終了》 (信託素法に変う) Other reporting items required under the Trust Business Act and other Applicable Laws 「信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust (信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust (信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust (信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust (信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust (責産 Asset) 預金 (金融、償還勘定等) Cash/Deposit その他負債 Other liabilities ex. accounts preceivable 信託計算所は And Date of Calculation Date of the Second Trust (会債 Liability) 借入金 Loan その他負債 Other liabilities ex. accounts payable 《元本》 信託市本 Trust Principal 《政本》 未処分利益 Unappropriated retained earnings 負債 利達産計 Liability/Principal Total ② ①と②の一致確認	7,918 8,476,908,506 8,822,904,785 17,299,813,286 7,918 1,573,492,998 15,730,501,076 17,304,001,992 8,822,904,785 2,132,200 8,476,908,506 2,056,501 17,304,001,992 YES
] []]]]] []	※以下の The follo C1 C2 C3 M回信託 D1 D2 D3 D4 D5 D6 D7 D8 D9	D金額に wing ex]]]]]]]]]]]]]]]]]	ついては、第二信託コストとして第一信託より支払われます。 peperses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges その他の信託費用銀行関係手数科等)Trust Expenses (bank charges etc) 信託報酬 Fees for the Trustee of the Second Trust ### ACM	7,913 5,8,476,908,506 8,822,904,785 17,299,813,286 1,573,492,98 1,573,490,01,076 17,304,001,992 8,822,904,785 2,132,850 8,476,908,501 17,304,001,992
] []]]]] []	※以下の The follo C1 C2 C3 M回信託 D1 D2 D3 D4 D5 D6 D7 D8 D9	D金額に wing ex]]]]]]]]]]]]]]]]]	ついては、第二信託コストとして第一信託より支払われます。 peperses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges その他の信託費用鏡行関係手数科等)Trust Expenses (bank charges etc) 信託報酬 Fees for the Trustee of the Second Trust ### *********************************	7,918 8,476,908,506 8,822,904,785 17,299,813,286 1,573,492,998 15,730,501,076 17,304,001,992 8,822,904,785 2,132,200 8,476,908,506 17,304,001,992 YES 4,188,701 2,132,200 7,916
]]]]]]]	※以下の The follo C1 C2 C3 M回信託 D1 D2 D3 D4 D5 D6 D7 D8 D9	D金額に wing ex]]]]]]]]]]]]]]]]]	ついては、第二信託コストとして第一信託より支払われます。 peperses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement 公租公課 Taxes and Public Charges その他の信託費用銀行関係手数科等)Trust Expenses (bank charges etc) 信託報酬 Fees for the Trustee of the Second Trust ### ACM	7,913 5,8,476,908,506 8,822,904,785 17,299,813,286 1,573,492,98 1,573,490,107,92 17,304,001,992 8,822,904,785 2,132,806 8,476,908,506 17,304,001,992 YES 4,188,701 2,132,200

[3]	信託財産の種類等 Entrusted Asset Information			
[3]	信託財産の権援等 Entitusied Asset Information (1)種類 Type	2022/11/28付「第一信託ABL契約書」(その後の変更及び修正:	 た今お、)に其づ/貸付信佐	
+ +		n in accordance with the Asset Backed Loan Agreement to the First 7		
	ASSEL BACKEU LOAI	IT III accordance with the Asset Backed Loan Agreement to the First	Tust dated on 2022/11/26	
	(2)金額 Amount		15,730,501,076	
	(3)債権の売買 Transaction(Purchase/Sell) during corresponding c	nalculationneriod	なし N/A	
	(5) 展権の元気 Transaction(Turchase/Ocil/ during corresponding c		75C 14/A	
[4]	業務委託先 Sub-Contractors		なし N/A	
[4 J	未伤安乱尤 Sub-Contractors		AC N/A	
ſ 5 l	刊字明度 I Louis ONT OTHE Transport of Dark			
[2]	利害関係人との間での以下の取引 Transaction with Interested Part (1)信託契約に定めのない取引 Transaction not stipulated in Trust Ar		+>1 N1/A	
	()	<u> </u>	なし N/A	
	(2)信託財産に損害を与える取引 Transaction damage trust property	у	なし N/A	
			4-1 21/2	
[6]	デリバティブ取引 Derivatives Transactions		なし N/A	
	次人供えれにのいてObligations			
[7]	資金借入れについて Obligations	0000/44/00/4	<u> </u>	
+		2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を		
		accordance with the Asset Backed Loan Agreement to the Second 1		
	金額 Amount (第二信託交付日後/after Second Trust Payment Date		5,243,500,349	
		2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を		
		accordance with the Asset Backed Loan Agreement to the Second 1		
	金額 Amount (第二信託交付日後/after Second Trust Payment Date		498,132,539	
		2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を		
		accordance with the Asset Backed Loan Agreement to the Second 1		
	金額 Amount (第二信託交付日後/after Second Trust Payment Date		1,048,700,076	
		2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を		
		accordance with the Asset Backed Loan Agreement to the Second 1		
	金額 Amount (第二信託交付日後/after Second Trust Payment Date		419,480,034	
		2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を		
		accordance with the Asset Backed Loan Agreement to the Second 1		
	金額 Amount (第二信託交付日後/after Second Trust Payment Date		812,742,559	
	※目的及び使途:受益権の一部元本償還のために使用			
	*Purpose and use:Only to redeem the Beneficial Interest of the Se	econd Trust in accordance with the Second Trust Agreement.		
	※貸付人の属性:金融機関 Lender Attributes: Financial Institution	1		
	※返済方法:第二信託ABL契約に従う			
	*Repayment of Asset Backed Loans to the Second Trust: Pursual			
	※第二信託ABLに関する担保提供は行われておりません Asset Bad	cked Loan to the Second Trust are not provided as collateral.		
		·		
	44-79-7-7-2-4			
[8]	特記事項 Others		なし N/A	
+ +			I	
This rep	ort has been compiled from information provided to Apex Group	Trust (Japan) Company Limited by various third parties. which	n may include the	
Service	r and others. Apex Group Trust (Japan) Company Limited has not independently confirmed the accuracy of information received from these third			
parties.	Apex Group Trust (Japan) Company Limited is not liable or responsible for any unauthorised disclosure, redistribution or dissemination of			
these re				
		I		
	<信託財産状況報告書終了	End of Trust Assets Status Report>		