信託レポートサマリー Trust Assets Status Report Summary

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[委託者 / Trustor of the Second Trust] BNPパリパ証券株式会社

BNP PARIBAS SECURITIES (JAPAN) LIMITED

東京都千代田区丸の内一丁目9番1号グラントウキョウノースタワー Grantokyo Northtower 1-9-1, Marunouchi, Chiyoda-ku, Tokyo [受託者 / Trustee of the Second Trust] エイペックスグループ信託株式会社

Apex Group Trust (Japan) Company Limited

東京都港区六本木一丁目9番10号アークヒルズ仙石山森タワー40階 ARK Hills Sengokuyama Mori Tower 40F, 1-9-10 Roppongi, Minato-ku, Tokyo

本信託における主な期日 Key Dates of Second Trust

1.当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

(1) 信託計算期間 Trust Calculation Period 2024/7/26 ~ 2024/8/26 30 日 days

(含む include) (含む include)

(2) 信託計算日 Trust Calculation Date 2024/8/26

(3) 利息計算期間 Interest Calculation Period 2024/7/29 ~ 2024/8/28 30 日 days

(含まない exclude) (含む include)

(4) 第二信託交付日 Second Trust Payment Date 2024/8/28

信託受取金明細·支払費用明細 Trust Calculation Summary

| | | 単位:円 All Values in JPY |
|--|---|------------------------|
| 1. 信託受取金明細 Collections | | |
| 「収益積立勘定」Profit Collection Ledger | | |
| (1) 交付可能収益金額 Estimated distributable amount | | 5,272,444 |
| (うち第一信託ABLからの利息回収) (Interest on the Asset Backed Loan to the First Trust) | (| 5,264,541) |
| (うちその他回収金) (others such as investment earnings from Eligible Investments) | (| 6,689) |
| (うち前期からの繰越) (any remaining amount carried forward) | (| 1,214) |
| 「元本積立勘定」Principal Collection Ledger | | |
| (2) 交付可能元本金額 Estimated distributable amount | | 1,676,112,002 |
| 、 (うち第一信託ABLからの元本返済)(Principal Payment of Asset Backed Loan to the First Trust) | (| 1,676,111,998) |
| (うち前期からの繰越) (any remaining amount carried forward) | (| 4) |
| 2. 信託支払費用明細 Expense | | |
| (1) 公租公課 Taxes and Public Charges | | 0 |
| (2) 信託費用 Trust Expenses of the Second Trust | | 0 |
| (3) 第二ABL利息の支払 Interest on the Asset Backed Loan to the Second Trust | | 2,684,914 |
| | | |

第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest

単位:円 All Values in JPY

| 合計 Total 10,674,312,687 2,579,624 821,294,879 9,853,0 | | 償還前元本残高 Beginning balance | 適用利率 Applicable Interest Rate | 配当支払額 Dividend | 元本償還額 Principal Payment | 償還後元本残高 Ending balance |
|--|--------------------|------------------------------|----------------------------------|-------------------|----------------------------|---------------------------|
| 信託ABL Asset Backed Loan to the Second Trust] 返済前元本残高 適用利率 利息支払額 元本返済額 返済後元 | | 10,674,312,687 | 0.29% | 2,579,624 | 821,294,879 | 9,853,017,808 |
| | 合計 Total | 10,674,312,687 | | 2,579,624 | 821,294,879 | 9,853,017,808 |
| 第二信託ABL Asset | | | | 111101001 | i ililoipai i ayilloitt | Enaing balance |
| | | beginning balance | 11 | | | |
| 合計 Total 11,109,998,932 2,684,914 854,817,119 10,255,1 | Backed Loan to the | · | | 2,684,914 | 854,817,119 | 10,255,181,813 |

信託受託者:エイペックスグループ信託株式会社

Trustee of the Second Trust: Apex Group Trust (Japan) Company Limited

| 信託計算期日 Trust Calculation Date | 2024/8/26 |
|---------------------------------|-----------------------|
| 信託計算期間 Trust Calculation Period | 2024/07/26~2024/08/26 |

I. 目次

- I. 信託元本・収益処理 Trust Calculation for Principal and Profit
 - 信託収益 Profits
 - 経費 Expense
 - 収益配当/利息支払 Dividend/Interest Payment
 - 元本償還 Principal Payment
- II.各種残高 Breakdown for Asset Backed Loan and Beneficial Interest
 - 信託受益権残高 Breakdown for Beneficial Interest
 - ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust 6
 - 第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust
- 皿.次回信託財産状況報告書に転記する項目 Items to post to next Trust Assets Status Report
- Ⅳ.入力項目 Input Data

 - ・ 条件 Key Dates/Conditions 第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust
 - 信託関連費用 Trust Expenses of the Second Trust
 - 前回信託財産状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report
- ▼. その他報告事項(信託業法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws

| ### Portis #### Portis ### Port | | | | | |
|--|----------|--------|--|--|----|
| 現民党 Profits 日本党 Profits | | | | | |
| 1 動物機能額 Begining balance (including amount brought forward from previous Trust Calculation Date) 1,214 1 2 可見関係 Interest on the Asset Backed Loans to the First Trust 5,264,541 1 3 可見用 Interest on the Asset Backed Loans to the First Trust 5,264,541 3 可見用 Interest on the Asset Backed Loans to the First Trust 5,264,541 4 可見用 Interest of Market Backed Loans to the First Trust 5,264,541 5 可見用 Interest of Market Backed Loans to the First Trust 5,264,541 6 可見用 Interest of Market Backed Loan to the Second Trust 5,272,444 | | | | 単位:円 All Values in JPY | |
| 1 前期機越級 Begining balance (including amount brought forward from previous Trust Calculation Date) 1,214 1,22 双面侧线 Interest on the Asset Backed Loans to the First Trust 5,264,541 3 3 萬門族 Investment earnings from Eighbe Investments 6,689 6,689 1,4 4 7,411 7,000 7, | Ι. | 信託元本 | •収益処理 Trust Calculation for Principal and Profit | | П |
| 1 前期機越級 Begining balance (including amount brought forward from previous Trust Calculation Date) 1,214 1,22 双面侧线 Interest on the Asset Backed Loans to the First Trust 5,264,541 3 3 萬門族 Investment earnings from Eighbe Investments 6,689 6,689 1,4 4 7,411 7,000 7, | | | | | |
| 京都田 Reservence aarnings from Eligibal Inverset on the Asset Backed Loans to the First Trust (| 1 | 信託収益 | Profits | | П |
| 京都田 Reservence aarnings from Eligibal Inverset on the Asset Backed Loans to the First Trust (| | | | | П |
| 3 連邦 investment earnings from Eligible Investments | [| 1 | 前期繰越額 Begining balance (including amount brought forward from previous Trust | Calculation Date) 1,214 | |
| 「 | [| 2 | 収益回収金 Interest on the Asset Backed Loans to the First Trust | 5,264,541 | |
| ### Expense 1 | [| 3 |] 運用益 Investment earnings from Eligible Investments | 6,689 | |
| 5 公社公理 Taxes and Public Charges | [| 4 | 「交付可能収益金額」Estimated distributable amount in the Profit Collection Ledger | 5,272,444 | |
| 5 公社公理 Taxes and Public Charges | | | | | |
| 「日本 日本 日 | 2 | 経費 Exp | pense | | |
| 「日本 日本 日 | | Ī | | | |
| では、 | [| 5 |] 公租公課 Taxes and Public Charges | 0 | |
| 日本語子の表情を表現を表現を表現を表現を表現を表現を表現を表現を表現を表現を表現を表現を表現を | | 6 | 信託費用 Trust Expenses of the Second Trust | 0 | |
| 日本語子の表情を表現を表現を表現を表現を表現を表現を表現を表現を表現を表現を表現を表現を表現を | | | | | |
| 8 第二信託母紅神郎の支払機証 Interest of the Asset backed Loan to the Second Trust of which was carried over 2,579,624 10 第二信託母紅神郎 Dividend of the Beneficial Interest | 3 | 収益配当 | /利息支払 Dividend/Interest Payment | | |
| 8 第二信託母紅神郎の支払機証 Interest of the Asset backed Loan to the Second Trust of which was carried over 2,579,624 10 第二信託母紅神郎 Dividend of the Beneficial Interest | | | | | J |
| 8 第二信託母紅神郎の支払機証 Interest of the Asset backed Loan to the Second Trust of which was carried over 2,579,624 10 第二信託母紅神郎 Dividend of the Beneficial Interest | г | 7 | 第二信託爲共集記以[編碼] Dividend of Reneficial Interest of which was carried over | 0 | |
| 9 第二信託受益権配当(木計算期間) Dividend of the Beneficial Interest | ı, | ' | 第二音記文価性配当(棘座) Dividend of Beneficial Interest of Which was carried over | 0 | |
| 10 第二信託ABI利息の支払(未計算期間) Interest on the Asset backed Loan to the Second Trust 2,684,914 (| [| 8 | 第二信託ABL利息の支払(繰延) Interest of the Asset backed Loan to the Second Tru | st of which was carried over 0 | П |
| 11 型期機越額 Ending balance | [| 9 | 第二信託受益権配当(本計算期間) Dividend of the Beneficial Interest | 2,579,624 | П |
| 4 元本度選 Principal Payment 「12 」 前期線越額 Begining balance (including amount brought forward from previous Trust Calculation Date) 4 [13 】 元本回収金勘定 Principal Collections 1.676,111,998 | [| 10 | | | П |
| 12 前期機越額 Begining balance (including amount brought forward from previous Trust Calculation Date) 4 1,676,111,998 1, | [| 11 | 翌期繰越額 Ending balance | 7,906 | |
| 12 前期機越額 Begining balance (including amount brought forward from previous Trust Calculation Date) 4 1,676,111,998 1, | | | | | |
| 12 前期機越額 Begining balance (including amount brought forward from previous Trust Calculation Date) 4 1,676,111,998 1, | | | · · · · · · · · · · · · · · · · · · · | | T |
| 13 元本回収金勘定 Principal Collections | 4 | 元本償還 | Principal Payment | | T |
| 13 元本回収金勘定 Principal Collections | | | | | П |
| 14 | [| 12 | 前期繰越額 Begining balance (including amount brought forward from previous Trust | Calculation Date) 4 | |
| 15 公租公課(収益勘定未払分) Taxes and Public Charges (not paid from Profit Collection Ledger) | [| 13 | 元本回収金勘定 Principal Collections | 1,676,111,998 | |
| 16 | [| 14 | 「交付可能元本金額」Estimated distributable amount in Principal Collection Ledger | 1,676,112,002 | |
| 第二信託受益権配当(繰延)(収益勘定未払分) Dividend of Beneficial Interest of which was carried over (not paid from Profit Collection Ledger) 第二信託ABL利息支払(繰延)(収益勘定未払分) Interest of the Asset backed Loan to the Second Trust of which was carried over (not paid from Profit Collection Ledger) 第二信託ABL利息支払(繰延)(収益勘定未払分) Interest of the Asset backed Loan to the Second Trust of which was carried over (not paid from Profit Collection Ledger) 第二信託ABL利息支払(本計算期間)(収益勘定未払分) Dividend of the Beneficial Interest (not paid from Profit Collection Ledger) 第二信託ABL利息支払(本計算期間)(収益勘定未払分) Interest on the Asset backed Loan to the Second Trust (not paid from Profit Collection Ledger) 第二信託ABL元本返済額 Principal Payment of the Beneficial Interest 第21,294,879 第23] 翌期繰越額 Ending balance 第4] 第4] 第6 / 查核表 Breakdown for Asset Backed Loan and Beneficial Interest 「安益権 Beneficial Interest) 「第6 / 第7 / 312,687 第21,294,879 | [| 15 |] 公租公課(収益勘定未払分) Taxes and Public Charges (not paid from Profit Collection | Ledger) - | П |
| 17 Dividend of Beneficial Interest of which was carried over (not paid from Profit Collection Ledger) 第二信託ABL利息支払(繰延)(収益勘定未払分) Interest of the Asset backed Loan to the Second Trust of which was carried over (not paid from Profit Collection Ledger) 第二信託受益権配当(本計算期間)(収益勘定未払分) Dividend of the Beneficial Interest (not paid from Profit Collection Ledger) 第二信託ABL利息支払 (本計算期間)(収益勘定未払分) Interest on the Asset backed Loan to the Second Trust (not paid from Profit Collection Ledger) 第二信託ABL元本返済額 Principal Payment of the Beneficial Interest 821,294,879 22 第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the Second Trust 854,817,119 23 翌期繰越額 Ending balance 4 | [| 16 | [信託費用(収益勘定未払分) Trust Expense of the Second Trust (not paid from Profit | Collection Ledger) - | П |
| 17 Dividend of Beneficial Interest of which was carried over (not paid from Profit Collection Ledger) 第二信託ABL利息支払(繰延)(収益勘定未払分) Interest of the Asset backed Loan to the Second Trust of which was carried over (not paid from Profit Collection Ledger) 第二信託受益権配当(本計算期間)(収益勘定未払分) Dividend of the Beneficial Interest (not paid from Profit Collection Ledger) 第二信託ABL利息支払 (本計算期間)(収益勘定未払分) Interest on the Asset backed Loan to the Second Trust (not paid from Profit Collection Ledger) 第二信託ABL元本返済額 Principal Payment of the Beneficial Interest 821,294,879 22 第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the Second Trust 854,817,119 23 翌期繰越額 Ending balance 4 | | | 第一信託受益権配当(繰延)(収益勘定未払分) | | |
| 第二信託ABL利息支払(繰延) (収益勘定未払分) Interest of the Asset backed Loan to the Second Trust of which was carried over (not paid from Profit Collection Ledger) - 第二信託会益権配当(本計算期間) (収益勘定未払分) Dividend of the Beneficial Interest (not paid from Profit Collection Ledger) - 第二信託ABL利息支払 (本計算期間) (収益勘定未払分) Interest on the Asset backed Loan to the Second Trust (not paid from Profit Collection Ledger) - 第二信託受益権元本償還額 Principal Payment of the Beneficial Interest 821,294,879 [22] 第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the Second Trust 854,817,119 [23] 翌期繰越額 Ending balance 4 | [| 17 | | on Ledger) | |
| 18 | <u> </u> | | ` ' | | - |
| Telefact of the Asset backed Loan to the Second Trust of which was carried over (not paid from Profit Collection Ledger) 19 第二信託受益権配当(本計算期間) (収益勘定未払分) Dividend of the Beneficial Interest (not paid from Profit Collection Ledger) 3 年信託ABL利息支払 (本計算期間) (収益勘定未払分) Interest on the Asset backed Loan to the Second Trust (not paid from Profit Collection Ledger) 3 年信託ABL元本優還額 Principal Payment of the Beneficial Interest 821,294,879 22 第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the Second Trust 854,817,119 23 翌期綠越額 Ending balance 4 4 4 4 4 4 4 4 4 | ſ | 18 | | - Children Borge Orllog and Alexander | |
| [20] 第二信託ABL利息支払 (本計算期間) (収益勘定未払分) Interest on the Asset backed Loan to the Second Trust (not paid from Profit Collection Ledger) [21] 第二信託受益権元本償還額 Principal Payment of the Beneficial Interest 821,294,879 [22] 第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the Second Trust 854,817,119 [23] 翌期繰越額 Ending balance 4 | <u> </u> | | · · | | _[|
| Second Trust (not paid from Profit Collection Ledger) Second Trust (not paid from Profit Collection Ledger) Second Trust (not paid from Profit Collection Ledger) Second Trust | [| 19 | | t (not paid from Profit Collection Ledger) - | _ |
| Interest on the Asset backed Loan to the Second Trust (not paid from Profit Collection Leager) [21] 第二信託受益権元本價還額 Principal Payment of the Beneficial Interest 821,294,879 [22] 第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the Second Trust 854,817,119 [23] 翌期繰越額 Ending balance 4 | , | 20 | | | |
| [22] 第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the Second Trust 854,817,119 [23] 翌期繰越額 Ending balance 4 II. 各種残高 Breakdown for Asset Backed Loan and Beneficial Interest 5 [6形受益権残高 Breakdown for Beneficial Interest (受益権 Beneficial Interest) [24] 前回交付日後残高 Beginning balance 10,674,312,687 [25] 元本償還金額 Principal payment 821,294,879 | L' | 20 | , , | n Ledger) | |
| 23 翌期繰越額 Ending balance 4 II. 各種残高 Breakdown for Asset Backed Loan and Beneficial Interest 5 信託受益権残高 Breakdown for Beneficial Interest (受益権 Beneficial Interest) (24] 前回交付日後残高 Beginning balance 10,674,312,687 [25] 元本償還金額 Principal payment 821,294,879 | [| | | | |
| II. 各種残高 Breakdown for Asset Backed Loan and Beneficial Interest 5 信託受益権残高 Breakdown for Beneficial Interest (受益権 Beneficial Interest) [24] 前回交付日後残高 Beginning balance [25] 元本償還金額 Principal payment 821,294,879 | [| | | Trust 854,817,119 | |
| Figure Section Sect | | 23 | 翌期繰越額 Ending balance | 4 | |
| Figure Section Sect | | | | | |
| (受益権 Beneficial Interest) [24] 前回交付日後残高 Beginning balance 10,674,312,687 [25] 元本償還金額 Principal payment 821,294,879 | ℤ. | 各種残高 | Breakdown for Asset Backed Loan and Beneficial Interest | | |
| (受益権 Beneficial Interest) [24] 前回交付日後残高 Beginning balance 10,674,312,687 [25] 元本償還金額 Principal payment 821,294,879 | | | | | |
| [24] 前回交付日後残高 Beginning balance 10,674,312,687 [25] 元本償還金額 Principal payment 821,294,879 | 5 | 信託受益 | 権残高 Breakdown for Beneficial Interest | | |
| [24] 前回交付日後残高 Beginning balance 10,674,312,687 [25] 元本償還金額 Principal payment 821,294,879 | | | | | |
| [25] 元本償還金額 Principal payment 821,294,879 | | (| | | |
| | [| | | 11- 1- 1 | |
| [26] 当該交付日後残高 Ending balance 9,853,017,808 | [| 25 |] 元本償還金額 Principal payment | 821,294,879 | |
| | [| 26 | 当該交付日後残高 Ending balance | 9,853,017,808 | |
| | | | | | |

| 6 | ABL 元ス | 大残高 | Breakdown for Asset Backed Loan to the Seond Trust | | |
|-------------|--------------|---------|---|--|-----------|
| _ | /生一/三章 | IADI / | Asset Backed Loan to the Second Trust) | | |
| | (寿一1百百 | TABL A | 新回交付日後残高 Beginning balance | 11,109,998,9 | 32 |
| | [28 |] | 元本償還金額 Principal payment | 854,817,1 | 19 |
| _ | [29 |] | 当該交付日後残高 Ending balance | 10,255,181,8 | 313 |
| | | | | | |
| 7 | 第一信託 | EABL : | 元本残高 Breakdown for Asset Backed Loan to the First Trust | | |
| | | , | | | |
| | [30 [31 | 1 | 前回計算期日後残高 Beginning balance 元本回収額 Collections | 21,784,311,6 1,676,111,9 | |
| | [32 |] | 当該計算期日後残高 Ending balance | 20,108,199,6 | |
| | | | | | |
| > <u> </u> | .次回信託. | 財産状 | 況報告書に転配する項目 Items to post to next Trust Assets Sta | tus Report | - |
| | [33 | 1 | 未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges | | - |
| | [34 | j | 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second | | - |
| | [35 [36 |] | 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of wh 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Se | | - |
| | [37 |] | 収益回収金勘定残高 Ending balance of Profit Collection Ledger | 7.9 | 906 |
| | [38 | j | 元本回収金勘定残高 Ending Balance of Principal Collection Ledger | | 4 |
| _ | [39 [40 |] | 第二信託受益権元本残高 Ending balance of Beneficial Interest 第二信託ABL残高 Ending balance of Asset Backed Loan to the Sec | 9,853,017,8 | |
| | [40 [41 | 1 | 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the | | |
| | | • | 71 III II | 33,33,33, | |
| | | | . 네. III 보호난 것이 나 보드 IV | 和上書に仁む子で百日女で、 | |
| | | | <次回语託配当関係 | 報告書に転配する項目終了> | |
| > <i>IV</i> | 入力項目 | Input | Data | | |
| | Aprile . | | 0 | | |
| A | 条件 K | ey Date | es/Conditions | | |
| | [A1 |] | 信託計算期日Trust Calculation Date | 2024/8/ | /26 |
| | [A2 | j | 信託計算期間日数 Trust Calculation Period(days) | | 30 |
| | [A3 [A4 |] | 第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days) | 2024/8/ | /28 30 |
| | [A5 | 1 | 第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Benefic | | |
| | [A6 | j | 消費税率 Consumption Tax Rate | | 0% |
| | | | | | |
| В | 第一個計 | FΔRI: | │ からの回収金 Collections from Asset Backed Loan to the First Ti | rust | - |
| ۲ | a- 1981 | | The second second second based based to the Hist Hist | | |
| | [B1 |] | 収益回収金 Profit Collections | 5,264,5 | |
| | [B2 |] | 元本回収金 Principal Collections | 1,676,111,9 | |
| - | [B3 | J | その他の回収金(預金利息等) (others such as investment earnings f | rom Eligible Investments) 6,6 | 89 |
| С | 信託與法 | 費用 | Trust Expenses of the Second Trust | | |
| | ※以下の | 金額に | ついては、第二信託コストとして第一信託より支払われます。 | | |
| _ | The follo | wing ex | xpenses are included in the Costs of the Second Trust and paid in ac 公租公課 Taxes and Public Charges | cordance with the First Trust Agreement | _ |
| - | C2 |] | その他の信託費用(銀行関係手数料等)Trust Expenses (bank charge | es etc.,) 9,2 | 240 |
| | [C3 |] | 信託報酬 Fees for the Trustee of the Second Trust | 230,4 | 170 |
| _ | | | | | |
| D | 前回信息 | E.吐痒: | │ 『沢報告書より転配する項目 Items to be posted from previous Tr | rust Assets Status Report | |
| | | | | | |
| | [D1 |] | 未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges | | - |
| _ | [D2 [D3 | 1 | 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of wh | | - |
| | [D3 |]_ | 繰延第二信託及益權配当額 Dividend of the Beneficial Interest of will 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Se | | |
| | [D5 |] | 収益回収金勘定残高 Ending balance of Profit Collection Ledger | 1,2 | 214 |
| | [D6 [D7 |] | 元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託受益権元本残高 Ending balance of Beneficial Interest | 10,674,312,6 | 4 87 |
| | [D8 |] | 第二信託ABL残高 Ending balance of Asset Backed Loan to the Sec | ond Trust 11,109,998,9 | |
| | [D9 |] | 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the | | |
| | | | .1 ± | セクション終了> | |
| | | | × 大刀· | ヒンノコン中に12 | |
| > <i>V</i> | その他報 | 告事項 | (信託業法に従う) Other reporting items required under the Trus | t Business Act and other Applicable Laws | |
| | [1 | 1 | 信託計算期日における資産、負債および元本 Balance Sheet on Trus | t Calculation Data of the Second Trust | - |
| | ' | 1 | 信託計算期日にあける資産、負債あよび元本 Balance Sneet on Trus <資産 Asset> 預金(準備金、償還勘定等) Cash/Deposit | t Calculation Date of the Second Trust 7,9 | 907 |
| | | | その他の資産 Other asstes ex. accounts receiv | vable 1,681,376,5 | 39 |
| | 1 | | 信託財産残高 Entrusted Assets 資産計 Asset Total (1) | 20,108,199,6 21,789,584,0 | |
| | + | | 具性前 Asset I Oldi | 21,789,584,0 | nu3 |
| | | | <負債 Liability> 借入金 Loan | 11,109,998,9 | |
| | | | その他負債 Other liabilities ex. accounts paya | | |
| | | | <元本> 信託元本 Trust Principal <収益> 未処分利益 Unappropriated retained earnings | 10,674,312,6 2,587,5 | |
| | | | 負債・純資産計 Liability/Principal Total ② | 21,789,584,0 | |
| | | | ①と②の一致確認 | | ES |
| | ſ 2 | 1 | 計算期間中の収支状況 Profit and Loss | | - |
| | | 1 | <収入> 利息回収金等 Profit Collection ③ | 5,272,4 | 144 |
| | | | <支出> 経費 Expense ④ | 2,684,9 | 914 |
| | | | | | noci |
| | | | 次期繰越 Remaining amount to be carried over ⑥ | 7,9 2,579,6 | |
| | | | 次期繰越 Remaining amount to be carried over ⑥ <利益> 配当 Dividend ⑦ (③-SUM(④:⑥) | 7,9 2,579,6 | |

| 1 3 | 信託財産の種類等 Entrusted Asset Information | | |
|-------|---|---|---|
| 1 3 | j 日記別座の程規等 Entitusied Asset Illionnation (1)種類 Type | 2022/11/28付「第一信託ABL契約書」(その後の変更及び修正: | た今は、)に其べ/貸付信佐 |
| | | n in accordance with the Asset Backed Loan Agreement to the First 1 | |
| | Asset Dacked Loa | Till accordance with the Asset Backed Loan Agreement to the First 1 | 11031 dated 011 2022/11/20 |
| | (2)金額 Amount | | 20,108,199,617 |
| | (3)債権の売買 Transaction(Purchase/Sell) during corresponding of | calculationperiod | なし N/A |
| | (-) [2.12.13] | | 0.0 |
| ſ 4 | 業務委託先 Sub-Contractors | | なし N/A |
| | 1 MANAGED CONTROLOR | | 301471 |
| ſ 5 | 利害関係人との間での以下の取引 Transaction with Interested Part | lies | |
| | (1)信託契約に定めのない取引 Transaction not stipulated in Trust A | | なし N/A |
| | (2)信託財産に損害を与える取引 Transaction damage trust propert | | なしN/A |
| | (Z)自己外在飞浪日と子光·SAX 1 Transaction damage trust property | y | 75147 |
| 6 1 | デリバティブ取引 Derivatives Transactions | | なし N/A |
| | j / // / / / Ax y Denvauves Transactions | | 75 TWA |
| 7 | 資金借入れについて Obligations | | |
| ' | 1 Amily Conganono | 2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を | 」 含む。)に基づく借入金 |
| | Asset Backed Loan in | accordance with the Asset Backed Loan Agreement to the Second 1 | |
| | 金額 Amount (第二信託交付日後/after Second Trust Payment Date | | 6,702,733,196 |
| | 並設 / Whodate (以)—Intel () 1 直接/atter Gooding Fract F aymone Bate | ·/ 2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を | |
| | Asset Backed Loan in | accordance with the Asset Backed Loan Agreement to the Second 1 | |
| | 金額 Amount (第二信託交付日後/after Second Trust Payment Date | | 636,759,659 |
| | 並設 / imount (以)—旧此文刊 自及/uttor Gooding Fract F dymont Bate | ·/ 2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を | |
| | Asset Backed Loan in | accordance with the Asset Backed Loan Agreement to the Second 1 | |
| | 金額 Amount (第二信託交付日後/after Second Trust Payment Date | | 1,340,546,645 |
| | Elix / illiodin ()/ — illibx () Alix of Cooolid Fact a) Holi Bate | -/ 2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を | |
| | Asset Backed Loan in | accordance with the Asset Backed Loan Agreement to the Second T | |
| | 金額 Amount (第二信託交付日後/after Second Trust Payment Date | | 536,218,662 |
| | | · 2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を | , , |
| | Asset Backed Loan in | accordance with the Asset Backed Loan Agreement to the Second T | |
| | 金額 Amount (第二信託交付日後/after Second Trust Payment Date | | 1,038,923,651 |
| | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| | ※目的及び使途:受益権の一部元本償還のために使用 | | |
| | *Purpose and use:Only to redeem the Beneficial Interest of the Se | econd Trust in accordance with the Second Trust Agreement. | |
| | ※貸付人の属性:金融機関 Lender Attributes: Financial Institution | | |
| | ※返済方法:第二信託ABL契約に従う | | |
| | **Repayment of Asset Backed Loans to the Second Trust: Pursua | nt to the Asset Backed Loan Agreement to the Second Trust. | |
| | ※第二信託ABLに関する担保提供は行われておりません Asset Ba | | |
| | | | |
| 8 1 | 特記事項 Others | | なし N/A |
| 1 0 | j 付記事項 Ottlers | | AC N/A |
| | | | |
| | | | |
| | eport has been compiled from information provided to Apex Group | | |
| | er and others. Apex Group Trust (Japan) Company Limited has n | | |
| | s. Apex Group Trust (Japan) Company Limited is not liable or re | sponsible for any unauthorised disclosure, redistribution or dis- | ssemination of |
| these | reports. | | |
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| | 一層紅肚子神和和生会教 で | End of Trust Assets Status Report> | |
| | く 日 | End of Trust Assets Status Reports | |
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