信託レポートサマリー Trust Assets Status Report Summary

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[委託者 / Trustor of the Second Trust] BNPパリパ証券株式会社

BNP PARIBAS SECURITIES (JAPAN) LIMITED

東京都千代田区丸の内一丁目9番1号グラントウキョウノースタワー Grantokyo Northtower 1-9-1, Marunouchi, Chiyoda-ku, Tokyo

[受託者 / Trustee of the Second Trust] キャピタル信託株式会社

Capital Trust Japan Company Limited

東京都港区赤坂一丁目12番32号アーク森ビル31階 ARK Mori Building 31F, 1-12-32 Akasaka, Minato-ku, Tokyo

本信託における主な期日 Key Dates of Second Trust

1.当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

(1) 信託計算期間 Trust Calculation Period 2025/6/27 ~ 2025/7/24 30 日 days

(含む include) (含む include)

(2) 信託計算日 Trust Calculation Date 2025/7/24

(3) 利息計算期間 Interest Calculation Period 2025/6/30 ~ 2025/7/28 30 日 days (含まない exclude) (含む include)

(4) 第二信託交付日 Second Trust Payment Date 2025/7/28

2/7ページ

信託受取金明細·支払費用明細 Trust Calculation Summary

		単位:円 All Values in JPY
1. 信託受取金明細 Collections		
「収益積立勘定」Profit Collection Ledger		0.404.000
(1) 交付可能収益金額 Estimated distributable amount		2,104,099
(うち第一信託ABLからの利息回収) (Interest on the Asset Backed Loan to the First Trust)	(2,058,270)
(うちその他回収金) (others such as investment earnings from Eligible Investments)	(0)
(うち前期からの繰越) (any remaining amount carried forward)	(45,829)
「元本積立勘定」Principal Collection Ledger		
(2) 交付可能元本金額 Estimated distributable amount		752,532,830
(うち第一信託ABLからの元本返済)(Principal Payment of Asset Backed Loan to the First Trust)	(752,532,826)
(うち前期からの繰越) (any remaining amount carried forward)	(4)
2. 信託支払費用明細 Expense		
(1) 公租公課 Taxes and Public Charges		0
(2) 信託費用 Trust Expenses of the Second Trust		0
(3) 第二ABL利息の支払 Interest on the Asset Backed Loan to the Second Trust		1,049,716

第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest

単位:円 All Values in JPY

信託受益権 Beneficial Interest 4,173,321,485 0.29% 1,008,552 368,741,084 3,804,580,40 合計 Total 4,173,321,485 1,008,552 368,741,084 3,804,580,40 言託ABL Asset Backed Loan to the Second Trust] 返済前元本残高 適用利率 利息支払額 元本返済額 返済後元本残高 Beginning balance Applicable Interest Rate Interest Principal Payment Ending balance 第二信託ABL Asset Backed Loan to the Second Trust 4,343,661,150 0.29% 1,049,716 383,791,741 3,959,869,40		償還前元本残高	適用利率	配当支払額	元本償還額	償還後元本残高
Beneficial Interest 4,173,321,485 0.29% 1,008,552 368,741,084 3,804,580,40 合計 Total 4,173,321,485 1,008,552 368,741,084 3,804,580,40 (信託ABL Asset Backed Loan to the Second Trust] 返済前元本残高 適用利率 利息支払額 元本返済額 返済後元本残高 Beginning balance Applicable Interest Rate Interest Principal Payment Ending balance 第二信託ABL Asset Backed Loan to the Second Trust 4,343,661,150 0.29% 1,049,716 383,791,741 3,959,869,40		Beginning balance	Applicable Interest Rate	Dividend	Principal Payment	Ending balance
信託ABL Asset Backed Loan to the Second Trust] 返済前元本残高 適用利率 利息支払額 元本返済額 返済後元本残高 Beginning balance Applicable Interest Rate Interest Principal Payment Ending balance 第二信託ABL Asset Backed Loan to the Second Trust 4,343,661,150 0.29% 1,049,716 383,791,741 3,959,869,40		4,173,321,485	0.29%	1,008,552	368,741,084	3,804,580,401
信託ABL Asset Backed Loan to the Second Trust] 返済前元本残高 適用利率 利息支払額 元本返済額 返済後元本残高 Beginning balance Applicable Interest Rate Interest Principal Payment Ending balance 第二信託ABL Asset Backed Loan to the Second Trust 4,343,661,150 0.29% 1,049,716 383,791,741 3,959,869,40	合計 Total	4,173,321,485		1,008,552	368,741,084	3,804,580,401
Backed Loan to the Second Trust 4,343,661,150 0.29% 1,049,716 383,791,741 3,959,869,40			Applicable interest rate	moroot	i inicipal i aymont	Enaing Dalance
	〜 一信託ADI Accet	3 3 1 1 1 1				
스틱 Tatal 4 040 004 450 4 040 740 202 704 744 2 050 000 40		3 3				
合計 Total 4,343,661,150 1,049,716 383,791,741 3,959,869,40	Backed Loan to the		0.29%	1,049,716	383,791,741	3,959,869,409

信託受託者:キャピタル信託株式会社

Trustee of the Second Trust: Capital Trust Japan Company Limited

信託計算期日 Trust Calculation Date	2025/7/24
信託計算期間 Trust Calculation Period	2025/06/27~2025/07/24

I. 目次

- I. 信託元本·収益処理 Trust Calculation for Principal and Profit
 - 信託収益 Profits

 - 経費 Expense 収益配当/利息支払 Dividend/Interest Payment
 - 元本償還 Principal Payment
- II.各種残高 Breakdown for Asset Backed Loan and Beneficial Interest
 - 信託受益権残高 Breakdown for Beneficial Interest
 - ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust
 - 第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust
- 皿.次回信託財産状況報告書に転配する項目 Items to post to next Trust Assets Status Report
- Ⅳ.入力項目 Input Data

 - 条件 Key Dates/Conditions 第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust
 - 信託関連費用 Trust Expenses of the Second Trust
 - 前回信託財産状況報告書より転記する項目 Items to be posted from previous Trust Assets Status Report
- V. その他報告事項(信託業法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws

					П
			単位	: 円 All Values in JPY	П
- I.	信託元本	- 収益処理 Trust Calculation for Principal and Profit			П
					П
1	信託収益	Profits			
	[1	前期繰越額 Begining balance (including amount brought forward from pro	revious Trust Calculation Date)	45,829	
	[2	収益回収金 Interest on the Asset Backed Loans to the First Trust		2,058,270	
	[3	運用益 Investment earnings from Eligible Investments		-	
	[4	「交付可能収益金額」Estimated distributable amount in the Profit Collection	on Ledger	2,104,099	
	ļ				
2	経費 Exp	ense			Н
					Н
	[5	公租公課 Taxes and Public Charges		0	_
_	[6	信託費用 Trust Expenses of the Second Trust		0	Н
3	in 共和 4	/利息支払 Dividend/Interest Payment			\vdash
3	以並配当	/利息文型 Dividend/Interest Payment			Н
	7	第二信託受益権配当(繰延) Dividend of Beneficial Interest of which was	carried over	0	+
	8	第二信託及監督記述(株座) Evidence of Berleicki Microst of Which Was		0	-
	1 9	第二信託受益権配当(本計算期間) Dividend of the Beneficial Interest	C CCCCITA TT GCC OF WITHOUT WAS CALIFICATED OVER	1.008.552	-
	10	第二信託ABL利息の支払(本計算期間) Interest on the Asset backed Loa	an to the Second Trust	1,049,716	
	11	翌期繰越額 Ending balance		45,831	
	`			,	П
	1				-
4	元本償還	Principal Payment			П
					П
	[12	前期繰越額 Begining balance (including amount brought forward from pro	revious Trust Calculation Date)	4	П
	[13	元本回収金勘定 Principal Collections	·	752,532,826	
	[14	「交付可能元本金額」Estimated distributable amount in Principal Collection		752,532,830	
	[15	公租公課(収益勘定未払分) Taxes and Public Charges (not paid from Pro		-	
	[16	信託費用(収益勘定未払分) Trust Expense of the Second Trust (not paid	d from Profit Collection Ledger)	-	
	17		第二信託受益権配当(繰延)(収益勘定未払分)		
			Dividend of Beneficial Interest of which was carried over (not paid from Profit Collection Ledger)		
	ſ 18	第二信託ABL利息支払(繰延)(収益勘定未払分)	_		
		Interest of the Asset backed Loan to the Second Trust of which was carr		ш	
_	[19	第二信託受益権配当(本計算期間)(収益勘定未払分) Dividend of the Bene	-	Н	
	[20	第二信託ABL利息支払(本計算期間)(収益勘定未払分) Interest on the Asset backed Loan to the Second Trust (not paid from Pr	-		
	[21	第二信託受益権元本償還額 Principal Payment of the Beneficial Interest	TOTAL CONCORDED LEGGER /	368,741,084	Н
	[22	第二信託安益惟元本頂速額 Principal Payment of the Beneficial Interest 第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to	the Second Trust	383,791,741	_
	[23	第一指式Abc尤本返済額 Pilicipal Payment of the Asset backed Loan to 翌期繰越額 Ending balance	Jule Secolia Hast	503,791,741	_
	20	TE MINKE BY ETIGING DEIGNICO		<u>J</u>	Н
77	各種発言	Breakdown for Asset Backed Loan and Beneficial Interest			Н
		2. Callact C. 7. Cook Buonou Edun una Bononoua mitorost			Н
5	信託受益	権残高 Breakdown for Beneficial Interest			Ħ
					Н
	(受益権	Beneficial Interest)			П
	[24	前回交付日後残高 Beginning balance		4,173,321,485	П
	[25	元本償還金額 Principal payment		368,741,084	П
	[26	当該交付日後残高 Ending balance		3,804,580,401	П
					П

6	ABL 元ス	大残高	Breakdown for Asset Backed Loan to the Seond Trust	
	(第二信言	∓ABL A	Asset Backed Loan to the Second Trust)	
	27		前回交付日後残高 Beginning balance	4,343,661,150
Ì	28		元本償還金額 Principal payment	383,791,741
	29]	当該交付日後残高 Ending balance	3,959,869,409
7	第一信託	EABL 5	元本残高 Breakdown for Asset Backed Loan to the First Trust	
إ	30]	前回計算期日後残高 Beginning balance	8,516,982,631
l	31]	元本回収額 Collections 当該計算期日後残高 Ending balance	752,532,826 7.764.449.805
	. 32	J	当欧山 异州口 区况同 Criding balance	7,704,445,000
ℤ.	次回信託	财産状	況報告書に転配する項目 Items to post to next Trust Assets Stat	us Report
.		,	+ 4 0 TD 0 FB (** C) + 1	
	33]	未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second	- Trust
-	35]	繰越第二信託受益権配当額 Dividend of the Beneficial Interest of whi	
	36]	繰延第二信託ABL利息 interest of the Asset Backed Loan to the Sec	
_[37]	収益回収金勘定残高 Ending balance of Profit Collection Ledger	45,831
<u>l</u>	39]	元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託受益権元本残高 Ending balance of Beneficial Interest	3,804,580,401
i	40]	第二信託ABL残高 Ending balance of Asset Backed Loan to the Second	
	41]	第一信託ABL債権残高 Ending balance of Asset Backed Loan to the	First Trust 7,764,449,805
	1		<次问價託配当關係	報告書に転記する項目終了>
			· マンコロ Ha ka pi コープ・ア	
IV.	入力項目	Input	Data	
A	ALH 1/	ov Doć	es/Conditions	
A	*** K	ey vate	53/COHUIUUIS	
Ī	A1]	信託計算期日Trust Calculation Date	2025/7/24
Ī	A2]	信託計算期間日数 Trust Calculation Period(days)	30
-	A3 A4	1	第二信託交付日 Second Trust Payment Date 利息計算期間日数 Interest Calculation Period(days)	2025/7/28 30
	A5	1	第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Benefici	
i	A6	j	消費税率 Consumption Tax Rate	10%
В	第二/音	£ΛRI 1	からの回収金 Collections from Asset Backed Loan to the First Tr	uet
۳	37 IB F	, ADL &	, учения в общеской пош изэек backed Loan to the FIISt II	MOS.
[B1]	収益回収金 Profit Collections	2,058,270
	B2]	元本回収金 Principal Collections	752,532,826
	B3]	その他の回収金(預金利息等)(others such as investment earnings fr	om Eligible Investments) -
С	借料期沿	1春田 7	Trust Expenses of the Second Trust	
_			ついては、第二信託コストとして第一信託より支払われます。	
			penses are included in the Costs of the Second Trust and paid in acc	cordance with the First Trust Agreement
[C1]	公租公課 Taxes and Public Charges	
	C2		その他の信託費用(銀行関係手数料等)Trust Expenses (bank charge	
	C3]	信託報酬 Fees for the Trustee of the Second Trust	220,000
D	前同栖车	5份产业	 記載告書より転配する項目 Items to be posted from previous Tru	ist Assats Status Panort
_		SAN EE V	が秋日音の外配にする映日 Items to be posted from previous Tr	ist Assets Status Report
[D1]	未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges	-
[D2]	未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second	
	D3 D4	1	繰越第二信託受益権配当額 Dividend of the Beneficial Interest of whi 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Sec	
T i	D5	1	収益回収金勘定残高 Ending balance of Profit Collection Ledger	45,829
Ī	D6]	元本回収金勘定残高 Ending Balance of Principal Collection Ledger	4
	D7	1	第二信託受益権元本残高 Ending balance of Beneficial Interest 第二信託ABL残高 Ending balance of Asset Backed Loan to the Secr	4,173,321,485 and Trust 4,343,661,150
	D8	1	第一信託ABL残局 Ending balance of Asset Backed Loan to the Section of the Section of Asset Backed Loan to the	
Ľ				
F			<入力1	2クション終了>
v	その無差	各車 指	「(信託業法に従う) Other reporting items required under the Trust	Business Act and other Applicable Laws
<u> </u>	C -> 115 HD	T-78	Amazona - pe y - a oporting none required under the Hust	
	1]	信託計算期日における資産、負債および元本 Balance Sheet on Trust	
	-		<資産 Asset> 預金(準備金、償還勘定等) Cash/Deposit	45,833 754,501,006
	1		その他の資産 Other asstes ex. accounts receive 信託財産残高 Entrusted Assets	able 754,591,096 7,764,449,805
			資産計 Asset Total ①	8,519,086,734
			ノ (本 1・1・1・1・1・1・1・1・1・1・1・1・1・1・1・1・1・1・1・	
	1		<負債 Liability> 借入金 Loan その他負債 Other liabilities ex. accounts paya	4,343,661,150 ble 1,049,716
	1		く元本> 信託元本 Trust Principal	4,173,321,485
			<収益> 未処分利益 Unappropriated retained earnings	1,054,383
			負債・純資産計 Liability/Principal Total ②	8,519,086,734
_	1		①と②の一致確認	YES
Г	2	1	計算期間中の収支状況 Profit and Loss	
			<収入> 利息回収金等 Profit Collection ③	2,104,099
			<支出> 経費 Expense ④	1,049,716
			次期繰越 Remaining amount to be carried over ⑥ <利益> 配当 Dividend ⑦ (③-SUM(④:⑥)	45,831 1,008,552
				1,006,552

r	3	1	信託財産の種類等 Entrusted Asset Information		I	
	3	ш_	信託財産の種類等 Entrusted Asset Information (1)種類 Type		こ会ま、 \に甘べ/伐戸佳佐	Н
				accordance with the Asset Backed Loan Agreement to the First T		
		├──	Asset Backed Loan in a	accordance with the Asset backed Loan Agreement to the First 1	rust dated on 2022/11/26	┌┤
		-	(2)金額 Amount		7,764,449,805	$\overline{}$
		<u> </u>	(2)金額 Amount (2)金額 Amount (3)債権の売買 Transaction(Purchase/Sell) during corresponding calcu	ulationnariad	7,764,449,605 なし N/A	
			(3)損権の元員 Transaction(Purchase/Seii) during corresponding calcu	ulationperiod	なし N/A	
		<u> </u>	## 7t = 5t + 0 + 0 + 0		4-1 21/0	_
L	4]	業務委託先 Sub-Contractors		なし N/A	ш
		ļ				_
[5	1	利害関係人との間での以下の取引 Transaction with Interested Parties			
		<u> </u>	(1)信託契約に定めのない取引 Transaction not stipulated in Trust Agree	ement	なし N/A	ш
		<u> </u>	(2)信託財産に損害を与える取引 Transaction damage trust property		なし N/A	
[6	1	デリバティブ取引 Derivatives Transactions		なし N/A	
[7]	資金借入れについて Obligations			ш
		Ь—		022/11/28付「第二信託ABL契約書」(その後の変更及び修正を1		
		ــــــ		cordance with the Asset Backed Loan Agreement to the Second T		
		<u> </u>	金額 Amount (第二信託交付日後/after Second Trust Payment Date)		2,588,149,926	
				022/11/28付「第二信託ABL契約書」(その後の変更及び修正を1		
				cordance with the Asset Backed Loan Agreement to the Second T		
			金額 Amount (第二信託交付日後/after Second Trust Payment Date)		245,874,249	
				022/11/28付「第二信託ABL契約書」(その後の変更及び修正を1		
				cordance with the Asset Backed Loan Agreement to the Second T		
			金額 Amount (第二信託交付日後/after Second Trust Payment Date)		517,629,991	
				022/11/28付「第二信託ABL契約書」(その後の変更及び修正を		ш
				cordance with the Asset Backed Loan Agreement to the Second T		
			金額 Amount (第二信託交付日後/after Second Trust Payment Date)		207,052,000	
				022/11/28付「第二信託ABL契約書」(その後の変更及び修正を1		
				cordance with the Asset Backed Loan Agreement to the Second T	rust dated on 2022/11/28	
			金額 Amount (第二信託交付日後/after Second Trust Payment Date)		401,163,243	
			※目的及び使途: 受益権の一部元本償還のために使用			
			**Purpose and use:Only to redeem the Beneficial Interest of the Second	nd Trust in accordance with the Second Trust Agreement.		
			※貸付人の属性:金融機関 Lender Attributes: Financial Institution			_
			※返済方法:第二信託ABL契約に従う			П
			**Repayment of Asset Backed Loans to the Second Trust: Pursuant to	o the Asset Backed Loan Agreement to the Second Trust.		П
			※第二信託ABLに関する担保提供は行われておりません No collateral		Trust.	П
						П
			44			П
[8]	特記事項 Others		なし N/A	
						-
		L				┙
			has been compiled from information provided to Capital Trust Jap			
			. Capital Trust Japan Company Limited has not independently co			
	Trust	Japar	n Company Limited is not liable or responsible for any unautho	orised disclosure, redistribution or dissemination of these re	ports.	_
			I			
			<信託財産状況報告書終了 End	d of Trust Assets Status Report>		