信託レポートサマリー Trust Assets Status Report Summary

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[委託者 / Trustor of the Second Trust] BNPパリパ証券株式会社

BNP PARIBAS SECURITIES (JAPAN) LIMITED

東京都千代田区丸の内一丁目9番1号グラントウキョウノースタワー Grantokyo Northtower 1-9-1, Marunouchi, Chiyoda-ku, Tokyo [受託者 / Trustee of the Second Trust] エイペックスグループ信託株式会社

Apex Group Trust (Japan) Company Limited

東京都港区六本木一丁目9番10号アークヒルズ仙石山森タワー40階 ARK Hills Sengokuyama Mori Tower 40F, 1-9-10 Roppongi, Minato-ku, Tokyo

本信託における主な期日 Key Dates of Second Trust

1.当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

(1) 信託計算期間 Trust Calculation Period 2024/4/26 ~ 2024/5/24 30 日 days

(含む include) (含む include)

(2) 信託計算日 Trust Calculation Date 2024/5/24

(3) 利息計算期間 Interest Calculation Period 2024/4/30 ~ 2024/5/28 30 日 days

(含まない exclude) (含む include)

(4) 第二信託交付日 Second Trust Payment Date 2024/5/28

信託受取金明細·支払費用明細 Trust Calculation Summary

		単位:円 All Values in JPY
1. 信託受取金明細 Collections 「収益積立勘定」Profit Collection Ledger		
(1) 交付可能収益金額 Estimated distributable amount		6,414,923
(うち第一信託ABLからの利息回収) (Interest on the Asset Backed Loan to the First Trust)	(6,413,718)
(うちその他回収金) (others such as investment earnings from Eligible Investments)	(0)
(うち前期からの繰越) (any remaining amount carried forward)	(1,205)
「元本積立勘定」Principal Collection Ledger		
(2) 交付可能元本金額 Estimated distributable amount		1,944,363,995
、´ (うち第一信託ABLからの元本返済)(Principal Payment of Asset Backed Loan to the First Trust)	(1,944,363,991)
(うち前期からの繰越) (any remaining amount carried forward)	(4)
2. 信託支払費用明細 Expense		
(1) 公租公課 Taxes and Public Charges		0
(2) 信託費用 Trust Expenses of the Second Trust		0
(3) 第二ABL利息の支払 Interest on the Asset Backed Loan to the Second Trust		3,270,995

第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest

単位:円 All Values in JPY

	償還前元本残高	適用利率	配当支払額	元本償還額	償還後元本残高
	Beginning balance	Applicable Interest Rate	Dividend	Principal Payment	Ending balance
信託受益権 Beneficial Interest	13,004,366,251	0.29%	3,142,721	952,738,355	12,051,627,896
合計 Total	13,004,366,251		3,142,721	952,738,355	12,051,627,896
10 pur 1000 t Date	sked Loan to the Second T 返済前元本残高	適用利率	利息支払額	元本返済額	返済後元本残高
		-	利息支払額 Interest	元本返済額 Principal Payment	返済後元本残高 Ending balance
第二信託ABL Asset	返済前元本残高	適用利率			
	返済前元本残高	適用利率			
第二信託ABL Asset Backed Loan to the	返済前元本残高 Beginning balance	· 適用利率 Applicable Interest Rate	Interest	Principal Payment	Ending balance
第二信託ABL Asset Backed Loan to the Second Trust	返済前元本残高 Beginning balance 13,535,156,721	· 適用利率 Applicable Interest Rate	Interest 3,270,995	Principal Payment 991,625,634	Ending balance 12,543,531,087

信託受託者:エイペックスグループ信託株式会社

Trustee of the Second Trust: Apex Group Trust (Japan) Company Limited

信託計算期日 Trust Calculation Date	2024/5/24
信託計算期間 Trust Calculation Period	2024/04/26~2024/05/24

I. 目次

- I. 信託元本・収益処理 Trust Calculation for Principal and Profit
 - 信託収益 Profits
 - 経費 Expense
 - 収益配当/利息支払 Dividend/Interest Payment
 - 元本償還 Principal Payment
- II.各種残高 Breakdown for Asset Backed Loan and Beneficial Interest
 - 信託受益権残高 Breakdown for Beneficial Interest
 - ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust 6
 - 第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust
- 皿.次回信託財産状況報告書に転記する項目 Items to post to next Trust Assets Status Report
- Ⅳ.入力項目 Input Data

 - ・ 条件 Key Dates/Conditions 第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust
 - 信託関連費用 Trust Expenses of the Second Trust
 - 前回信託財産状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report
- ▼. その他報告事項(信託業法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws

						П
					: 円 All Values in JPY	П
I.	信託元本	· 収益:	四理 Trust Calculation for Principal and Profit			T
						7
1	信託収益	‡ Profi	ts			\neg
Ľ	IRRUNA	2 7 7011				-
-	f 1	1	前期繰越額 Begining balance (including amount brought forward from previous	Trust Calculation Data	1,205	-
_	1 2	1	収益回収金 Interest on the Asset Backed Loans to the First Trust	1 Tust Calculation Date)	6.413.718	-
	1 3	1	運用益 Investment earnings from Eligible Investments		0,413,718	-
	[3 [4	j		I		4
	4	J	「交付可能収益金額」Estimated distributable amount in the Profit Collection Lec	iger	6,414,923	4
						4
2	経費 Ex	pense				_
						Ц
	5]	公租公課 Taxes and Public Charges		0	_
	[6]	信託費用 Trust Expenses of the Second Trust		0	
3	収益配当	4/利息。	支払 Dividend/Interest Payment			
	7	1	第二信託受益権配当(繰延) Dividend of Beneficial Interest of which was carrie	d over	0	1
	L /	J	第二指式文金権的目(深处) Dividend of Beneficial Interest of Which was carrie	a over	٥	
	8	1	第二信託ABL利息の支払(繰延) Interest of the Asset backed Loan to the Second	and Trust of which was carried over	0	
	9	í	第二信託受益権配当(本計算期間) Dividend of the Beneficial Interest		3,142,721	П
	10	i i	第二信託ABL利息の支払(本計算期間) Interest on the Asset backed Loan to the	he Second Trust	3,270,995	7
	11	1	翌期繰越額 Ending balance		1,207	T
		,	EMMARCHAE Entering Selection		1,201	-
-						-
4		E Duine	inal Dames at			-
4	兀李谟及	Princ	ipal Payment			4
		,	**************************************	T (01 1 ii 5 i)		-
	[12]	前期繰越額 Begining balance (including amount brought forward from previous	s Trust Calculation Date)	4	-
	[13	j	元本回収金勘定 Principal Collections		1,944,363,991	4
	[14	J	「交付可能元本金額」Estimated distributable amount in Principal Collection Led		1,944,363,995	_
	[15]	公租公課(収益勘定未払分) Taxes and Public Charges (not paid from Profit Co		-	_
	[16]	信託費用(収益勘定未払分) Trust Expense of the Second Trust (not paid from	Profit Collection Ledger)	-	_
		,	第二信託受益権配当(繰延)(収益勘定未払分)			
	[17	J	Dividend of Beneficial Interest of which was carried over (not paid from Profit C	Collection Ledger)	-	
_			<u> </u>			-
	18	1	第二信託ABL利息支払(繰延)(収益勘定未払分)	· · · · · · · · · · · · · · · · · · ·	-	
		,	Interest of the Asset backed Loan to the Second Trust of which was carried ov	, .		
	[19]	第二信託受益権配当(本計算期間)(収益勘定未払分) Dividend of the Beneficial	Interest (not paid from Profit Collection Ledger)	-	
		,	第二信託ABL利息支払(本計算期間)(収益勘定未払分)			1
	20	J	Interest on the Asset backed Loan to the Second Trust (not paid from Profit Co	ollection Ledger)	-	
	21	1	第二信託受益権元本償還額 Principal Payment of the Beneficial Interest		952,738,355	7
	22	1	第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to the S	econd Trust	991,625,634	-1
	23	1	翌期繰越額 Ending balance		991,023,034	-
	20	1	TANIAKER LIGHTS DEIGHOO		0	4
π	久播融言	Brosk	down for Asset Backed Loan and Beneficial Interest			-1
ш.	订恒 须角	⊳ı eaK	down for Asset Dacked Loan and Deficial Interest			-
_	##T SO -	+ 44= 20 =	F. Dunalularum fau Danafiaial Internat			4
5	语配安金	r 惟 贺 周	Breakdown for Beneficial Interest			4
	/15 14 14	L	2-11-1			4
			cial Interest)		10.001.005:	4
	[24	J	前回交付日後残高 Beginning balance		13,004,366,251	4
	[25]	元本償還金額 Principal payment		952,738,355	
	26]	当該交付日後残高 Ending balance		12,051,627,896	

6	ABL 元	本残高 Breakdown for Asset Backed Loan to the Seond Trust	
	(第二信言	上 Land Asset Backed Loan to the Second Trust)	
[27] 前回交付日後残高 Beginning balance	13,535,156,721
][28	元本償還金額 Principal payment	991,625,634
l	29] 当該交付日後残高 Ending balance	12,543,531,087
7	第一個第	氏 ABL 元本残高 Breakdown for Asset Backed Loan to the First Trust	
Ĺ	अर १००		
]	30	前回計算期日後残高 Beginning balance	26,539,522,968 1,944,363,991
1	32	」 当該計算期日後残高 Ending balance	24,595,158,977
777	北京得到	Bistala 17部件中に割せて作品 Norward a model a model Turnet A model Challen Damont	
ш.	次凹语缸	財産状況報告書に転配する項目 Items to post to next Trust Assets Status Report	
[33	未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges	-
<u>l</u>	34	未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over	-
Ī	36	繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over	-
] [37	収益回収金勘定残高 Ending balance of Profit Collection Ledger	1,207
ı İ	39	第二信託受益権元本残高 Ending balance of Beneficial Interest	12,051,627,896
_ [40	第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust	12,543,531,087
	41] 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust	24,595,158,977
		・中国操作的北朝は幼生寺にむやナチャロやフ	
IV.	入力項目	Input Data	
A	条件 K	[ey Dates/Conditions	
Ë			
[A1 A2	信託計算期日Trust Calculation Date 信託計算期間日数 Trust Calculation Period(days)	2024/5/24
1	A2 A3	信託計算期间日数 Trust Calculation Period(days) 第二信託交付日 Second Trust Payment Date	2024/5/28
_[A4	利息計算期間日数 Interest Calculation Period(days)	30
1	A5 A6	第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Beneficial Interest / Asset Backed Loa to the Second Trust 消費税率 Consumption Tax Rate	0.29%
В	第一個記		
	A) IAU	PADE A SWEETING TO THE AGOST BUSINESS EQUITED THE THREE THREE	
[B1	収益回収金 Profit Collections	6,413,718
l	B2 B3	元本回収金 Principal Collections その他の回収金(預金利息等) (others such as investment earnings from Eligible Investments)	1,944,363,991
С		連費用 Trust Expenses of the Second Trust D金額については、第二信託コストとして第一信託より支払われます。	
		かが g expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement	
_[C1] 公租公課 Taxes and Public Charges	-
<u> </u>	C2 C3	その他の信託費用(銀行関係手数料等) Trust Expenses (bank charges etc.,) 信託報酬 Fees for the Trustee of the Second Trust	9,240 274,059
			,
D	前回信息		
Ĺ	пошин.		
]	D1 D2	未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges	-
1	D2		-
į	D4	操延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over	
- [D5 D6	収益回収金勘定残高 Ending balance of Profit Collection Ledger	1,205
j	D7	第二信託受益権元本残高 Ending balance of Beneficial Interest	13,004,366,251
	D8 D9	第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust	13,535,156,721 26,539,522,968
	20		20,000,022,000
		<入力セクション終了>	
v .	その他報	股告事項(信託業法/C従う) Other reporting items required under the Trust Business Act and other Applicable Laws	
г	1	信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust	
	-	信託計算期日における資産、賃賃あよび元本 Balance Sneet on Trust Calculation Date of the Second Trust <資産 Asset> 預金(準備金、賃還勘定等) Cash/Deposit	1,209
		その他の資産 Other asstes ex. accounts receivable	1,950,777,709
		信託財産残高 Entrusted Assets 資産計 Asset Total	24,595,158,977 26,545,937,895
		<負債 Liability> 借入金 Loan その他負債 Other liabilities ex. accounts payable	13,535,156,721 3,270,995
		<元本> 信託元本 Trust Principal	13,004,366,251
		<u <u="" <u<="" td=""><td>3,143,928 26,545,937,895</td></u>	3,143,928 26,545,937,895
		貝頂・神貝座計 Liability/Principal Total (2) ①と②の一致確認	26,545,937,895 YES
_[2	計算期間中の収支状況 Profit and Loss	6,414,923
		<支出> 経費 Expense ④	3,270,995
		次期繰越 Remaining amount to be carried over ⑥ < 利益> 配当 Dividend ⑦ (③-SUM(④:⑥)	1,207 3,142,721
			5,172,121

(1)種類Type	1 3	信託財産の種類等 Entrusted Asset Information	T	
Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the First Trust dated on 2022/11/28 (2)金額 Amount	1 3		2022/11/28付「第一信託ARI 却約ま」(その後の亦再及び終正)	た今は、)に其づ/貸付信集
22金額 Amount (2)金額 Amount (24,595,158,977 24,595,158				
4 東特委託先 Sub-Contractors		Asset Dacked Loan	Thir accordance with the Asset Backed Loan Agreement to the First	11031 dated 011 2022/11/20
4 東特委託先 Sub-Contractors		(2)金額 Amount		24.595.158.977
4 東務委託免 Sub-Contractors			calculationperiod	
5		(-) perigroups, comments and an analysis of the period of		0.0
5	ſ 4	業務委託先 Sub-Contractors		な」. N/A
(1)信託契約に定めの近くい取引 Transaction not stipulated in Trust Agreement なしNA (2)信託財産に損害を与える取引 Transaction damage trust property なし NA (3)信託財産に損害を与える取引 Transactions なし NA (4) (7) 第金借入れについて Obligations 2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in Agreement to the Second Trust dated on 2022/11/28付 第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28付 第二信託ABL契約書)(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28付 第二信託ABL契約書)(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28付 第二信託ABL契約書)(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28付 第二信託ABL契約書)(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28付 第二信託ABL契約書)(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28付 金額 Amount (第二信託及付目後/after Second Trust Payment Date) 16.39,677.289 2022/11/28付 第二信託ABL契約書)(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28 金額 Amount (第二信託Q付日後/after Second Trust Payment Date) 2022/11/28付 第二信託ABL契約書)(その後の変更及び修正を含む。)に基づく借入金 金額 Amount (第二信託Q付日後/after Second Trust Payment Date) 16.39,677.289 2022/11/28付 金額 date and accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28 金額 date and accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28 金額 date and accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28 金額 date and accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28 金額 date and accordance with the Second Trust dated on 2022/11/		SK-93 S LEDGE COLLINGUISIO		55.471
(1)信託契約に定めの近くい取引 Transaction not stipulated in Trust Agreement なしNA (2)信託財産に損害を与える取引 Transaction damage trust property なし NA (3)信託財産に損害を与える取引 Transactions なし NA (4) (7) 第金借入れについて Obligations 2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in Agreement to the Second Trust dated on 2022/11/28付 第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28付 第二信託ABL契約書)(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28付 第二信託ABL契約書)(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28付 第二信託ABL契約書)(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28付 第二信託ABL契約書)(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28付 第二信託ABL契約書)(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28付 金額 Amount (第二信託及付目後/after Second Trust Payment Date) 16.39,677.289 2022/11/28付 第二信託ABL契約書)(その後の変更及び修正を含む。)に基づく借入金 Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28 金額 Amount (第二信託Q付日後/after Second Trust Payment Date) 2022/11/28付 第二信託ABL契約書)(その後の変更及び修正を含む。)に基づく借入金 金額 Amount (第二信託Q付日後/after Second Trust Payment Date) 16.39,677.289 2022/11/28付 金額 date and accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28 金額 date and accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28 金額 date and accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28 金額 date and accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/11/28 金額 date and accordance with the Second Trust dated on 2022/11/	1 5	利宝関係人との間での以下の取引 Transaction with Interested Part	ios	
(2)億託財産に損害を与える取引 Transaction damage trust property なし、N/A 「				til. N/A
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