#### 信託レポートサマリー Trust Assets Status Report Summary

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## [委託者 / Trustor of the Second Trust] BNPパリバ証券株式会社

BNP PARIBAS SECURITIES (JAPAN) LIMITED

東京都千代田区丸の内一丁目9番1号グラントウキョウノースタワー Grantokyo Northtower 1-9-1, Marunouchi, Chiyoda-ku, Tokyo [**受託者 / Trustee of the Second Trust**] エイペックスグループ信託株式会社

Apex Group Trust (Japan) Company Limited

東京都港区六本木一丁目9番10号アークヒルズ仙石山森タワー40階 ARK Hills Sengokuyama Mori Tower 40F, 1-9-10 Roppongi, Minato-ku, Tokyo

## 本信託における主な期日 Key Dates of Second Trust

1.当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

(1) 信託計算期間 Trust Calculation Period 2025/1/25 ~ 2025/2/26 30 日 days

(含む include) (含む include)

(2) 信託計算日 Trust Calculation Date 2025/2/26

(3) 利息計算期間 Interest Calculation Period 2025/1/28 ~ 2025/2/28 30 日 days (含まない exclude) (含む include)

(4) 第二信託交付日 Second Trust Payment Date 2025/2/28

単位・四 All Values in IPV

## 信託受取金明細·支払費用明細 Trust Calculation Summary

		单位:
. 信託受取金明細 Collections		
「収益積立勘定」Profit Collection Ledger		
(1) 交付可能収益金額 Estimated distributable amount		3,251,146
(うち第一信託ABLからの利息回収) (Interest on the Asset Backed Loan to the First Trust)	(	3,243,223 )
(うちその他回収金) (others such as investment earnings from Eligible Investments)	(	0)
(うち前期からの繰越) (any remaining amount carried forward)	(	7,923 )
「元本積立勘定」Principal Collection Ledger		
(2) 交付可能元本金額 Estimated distributable amount		1,155,437,376
(うち第一信託ABLからの元本返済)(Principal Payment of Asset Backed Loan to the First Trust)	(	1,155,437,373 )
(うち前期からの繰越) (any remaining amount carried forward)	(	3)
信託支払費用明細 Expense		
(1) 公租公課 Taxes and Public Charges		0
(2) 信託費用 Trust Expenses of the Second Trust		0
(3) 第二ABL利息の支払 Interest on the Asset Backed Loan to the Second Trust		1,654,041

## 第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest

単位:円 All Values in JPY

	償還前元本残高 Beginning balance	適用利率 Applicable Interest Rate	配当支払額 Dividend	元本償還額 Principal Payment	償還後元本残高 Ending balance
信託受益権 Beneficial Interest	6,575,915,820	0.29%	1,589,177	566,164,312	6,009,751,508
合計 Total	6,575,915,820		1,589,177	566,164,312	6,009,751,508
第二信託ABL Asset	Beginning balance	Applicable Interest Rate	Interest	Principal Payment	Ending balance
Backed Loan to the Second Trust	6,844,320,560	0.29%	1,654,041	589,273,060	6,255,047,500
合計 Total	6,844,320,560	0.2370	1,654,041	589,273,060	6,255,047,500

#### 信託受託者:エイペックスグループ信託株式会社

Trustee of the Second Trust: Apex Group Trust (Japan) Company Limited

信託計算期日 Trust Calculation Date	2025/2/26
信託計算期間 Trust Calculation Period	2025/01/25~2025/02/26

#### I. 目次

- I. 信託元本・収益処理 Trust Calculation for Principal and Profit
  - 信託収益 Profits
  - 経費 Expense
  - 収益配当/利息支払 Dividend/Interest Payment
    - 元本償還 Principal Payment
- II.各種残高 Breakdown for Asset Backed Loan and Beneficial Interest
  - 信託受益権残高 Breakdown for Beneficial Interest
  - ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust 6
  - 第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust
- Ⅲ.次回信託財産状況報告書に転記する項目 Items to post to next Trust Assets Status Report
- Ⅳ.入力項目 Input Data

  - 条件 Key Dates/Conditions 第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust
  - 信託関連費用 Trust Expenses of the Second Trust
  - 前回信託財産状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report
- ▼. その他報告事項(信託業法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws

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					: 円 All Values in JPY	П
>	Ι.	信託元本	·収益処理 Trust Calculation for Principal and Profit			П
	1	信託収益	Profits			П
	]	1	前期繰越額 Begining balance (including amount brought forward from pr	revious Trust Calculation Date)	7,923	·Π
	[	2	収益回収金 Interest on the Asset Backed Loans to the First Trust		3,243,223	,
	[	3	運用益 Investment earnings from Eligible Investments		-	
	]	4	「交付可能収益金額」Estimated distributable amount in the Profit Collecti	ion Ledger	3,251,146	,
2	2	経費 Exp	pense			Ш
						Ш
	[	5	公租公課 Taxes and Public Charges		0	
	[	6	信託費用 Trust Expenses of the Second Trust		0	)
						Н
	3	収益配当	/利息支払 Dividend/Interest Payment			
						+
	_[	7	第二信託受益権配当(繰延) Dividend of Beneficial Interest of which was		0	_
	ļ	8	第二信託ABL利息の支払(繰延) Interest of the Asset backed Loan to th	e Second Trust of which was carried over	0	
	l	9	第二信託受益権配当(本計算期間) Dividend of the Beneficial Interest		1,589,177	_
-	Ļ	10	第二信託ABL利息の支払(本計算期間)Interest on the Asset backed Lo	an to the Second Trust	1,654,041	
_	L	11	翌期繰越額 Ending balance		7,928	4
						Щ
						-
4	4	元本價達	Principal Payment			$\vdash$
_	_	40	**************************************	To a Colo Latin Bara		+
-	<u> </u>	12	前期繰越額 Begining balance (including amount brought forward from pr	revious Trust Calculation Date)	3	
	Ļ	13	元本回収金勘定 Principal Collections		1,155,437,373	
	Ļ	14	「交付可能元本金額」Estimated distributable amount in Principal Collection		1,155,437,376	4
	Ţ	15 16	公租公課(収益勘定未払分) Taxes and Public Charges (not paid from Pri信託費用(収益勘定未払分) Trust Expense of the Second Trust (not paid	Offit Collection Leager)	-	+
-	L	16	信託貸用(収益制定未払分) Trust Expense of the Second Trust (not pail 第二信託受益権配当(繰延)(収益勘定未払分)	id from Profit Collection Leager)	-	+
	[	17		Profit Collection Ledger	-	
-			第二信託ABL利息支払(繰延)(収益勘定未払分)	1 Tolk Collection Leager)		+
	[	18		rried over (not paid from Profit Collection Ledger)	-	1 1
-	ı	19	第二信託受益権配当(本計算期間)(収益勘定未払分) Dividend of the Ben			+
	L	13	第二信託ABL利息支払(本計算期間)(収益勘定未払分)	ichiciai interest (not paid nom i ront oblicetion Leager)		+
	[	20	Interest on the Asset backed Loan to the Second Trust (not paid from P	Profit Collection Ledger)	-	
	1	21	第二信託受益権元本償還額 Principal Payment of the Beneficial Interest		566,164,312	,
	- [	22	第二信託ABL元本返済額 Principal Payment of the Asset backed Loan to		589.273.060	
	- [	23	翌期繰越額 Ending balance		4	
	L				-	$\vdash$
	II . ·	各種残高	Breakdown for Asset Backed Loan and Beneficial Interest			$\Box$
						+
4	5	信託妥益	権残高 Breakdown for Beneficial Interest			$\Box$
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		(受益権	Beneficial Interest)			$\Box$
	1	24	前回交付日後残高 Beginning balance		6,575,915,820	ıΠ
	ī	25	元本償還金額 Principal payment		566,164,312	_
	i	26	当該交付日後残高 Ending balance		6,009,751,508	_
	-	-			-,,,,	+

29	27    前回交付日後残高 Beginning balance	6,844,320,56 589,273,06 6,255,047,50 13,420,236,37 1,155,437,31 12,264,799,00 7,92 6,009,751,50 6,255,047,50 12,264,799,00
27	27	589,273,06 6,255,047,50 13,420,236,37 1,155,437,37 12,264,799,00 7,92 6,009,751,50 6,255,047,50
20	第一個託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust  [ 30 ] 前回計算期日後残高 Beginning balance [ 31 ] 元本回収額 Collections [ 32 ] 当該計算期日後残高 Ending balance [ 33 ] 来払公租公課(前回支払日後) Unpaid Taxes and Public Charges [ 34 ] 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust [ 35 ] 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over [ 36 ] 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over [ 37 ] 収益回収金勘定残高 Ending balance of Principal Collection Ledger [ 39 ] 第二信託会选権配う本预高 Ending balance of Principal Collection Ledger [ 39 ] 第二信託会选格元本残高 Ending balance of Asset Backed Loan to the Second Trust [ 41 ] 第一信託ABL残高 Ending balance of Asset Backed Loan to the First Trust   《次回信託配当関係報告書に転記する項目終了》	6,255,047,50 13,420,236,37 1,155,437,37 12,264,799,00 7,92 6,009,751,50 6,255,047,50
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13.40.2005   1	30   前回計算期日後残高 Beginning balance	1,155,437,37 12,264,799,00 7,92 6,009,751,50 6,255,047,50
33   大田田田田 Conclusion	31   元本回収額 Collections   32   当該計算期日後残高 Ending balance   次回信託財産状況報告書に転配する項目   Items to post to next Trust Assets Status Report   33   未払公租公課 (前回支払日後)   Unpaid Taxes and Public Charges   34   未払信託費用(前回支払日後)   Unpaid Trust Expenses of the Second Trust   35   繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over   36   繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over   収益回収金勘定残高 Ending balance of Profit Collection Ledger   37   収益回収金勘定残高 Ending Balance of Principal Collection Ledger   39   第二信託母业権元本残高 Ending balance of Beneficial Interest   40   第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust   第一信託ABL残高 Ending balance of Asset Backed Loan to the First Trust   次回信託配当関係報告書に転配する項目終了>	1,155,437,37 12,264,799,00 7,92 6,009,751,50 6,255,047,50
20	32   当該計算期日後残高 Ending balance	7,92 6,009,751,50 6,255,047,50
表書を書きた報音を正確する景色 Immun to post to most Trust Asserts Status Report  33	次回信託財産状況報告書に転配する項目 Items to post to next Trust Assets Status Report         [ 33 ] 未払公租公課(前回支払日後) Unpaid Taxes and Public Charges         [ 34 ] 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust         [ 35 ] 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over         [ 36 ] 繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over         [ 37 ] 収益回収金勘定残高 Ending balance of Prifit Collection Ledger         [ 38 ] 第二信託受益権元本残高 Ending Balance of Principal Collection Ledger         [ 39 ] 第二信託召出機高 Ending Balance of Principal Collection Ledger         [ 40 ] 第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust         [ 41 ] 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust         - 次回信託配当関係報告書に転配する項目終了>	7,92 6,009,751,50 6,255,047,50
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34	34	6,009,751,50 6,255,047,50
1.	35   繰越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over   36   繰延第二信託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over   収益回収金勘定残高 Ending balance of Prifit Collection Ledger   元本回収金勘定残高 Ending Balance of Principal Collection Ledger   39   第二信託受益権元本残高 Ending balance of Beneficial Interest   40   第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust   1   第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust   2   次回信託BL债值模残高 Ending balance of Asset Backed Loan to the First Trust   2   次回信託BL债值模残高 Ending balance of Asset Backed Loan to the First Trust   2   次回信託BL债值模残高 Ending balance of Backed Loan to the First Trust   2   次回信託BL债值模残高 Ending balance of Backed Loan to the First Trust   2   2   2   2   2   2   2   2   2	6,009,751,50 6,255,047,50
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38	37	6,009,751,50 6,255,047,50
表	38   元本回収金勘定残高 Ending Balance of Principal Collection Ledger   第二信託受益権元本残高 Ending balance of Beneficial Interest   40   第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust   41   第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust   **	6,009,751,50 6,255,047,50
40 第一条係ABLA 長 Freding belience of Asset Backed Loan to the Second Treat	40   第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust   41   第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust   マ次回信託配当関係報告書に転配する項目終了>	6,255,047,50
2.264.790./   大力相 hypur Date   大力 hypur Date   大	第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust   ***   ***    **    *	
*** AD THE STATE OF THE TOTAL CONTROL THAT STATE OF THE TOTAL ADDRESS OF THE STATE OF THE TOTAL ADDRESS OF THE STATE OF	-	12,264.799.00
## Rey Dates Conditions ## 20252 ## A3   第二倍形文件目 Second Trust Payment Date ## A2   第二倍形文件目 Second Trust Payment Date ## A3   第二倍形文件目 Second Trust Payment Date ## A3   第二倍形文件目 Second Trust Payment Date ## A4   ## ## ## ## ## ## ## ## ## ## ## ## #		,,,
## Rey Dates Conditions ## 20252 ## A3   第二倍形文件目 Second Trust Payment Date ## A2   第二倍形文件目 Second Trust Payment Date ## A3   第二倍形文件目 Second Trust Payment Date ## A3   第二倍形文件目 Second Trust Payment Date ## A4   ## ## ## ## ## ## ## ## ## ## ## ## #		
## Rey Dates Conditions  A1   信託計算期間日 Trust Calculation Date A2   生活計算期間日常 Trust Calculation Date A3   生活計算期間日常 Trust Calculation Period (days) A4   生活対象	入力項目 Input Data	
A1 目標比計類用 Trust Calculation Date A2 日 情況計質期間回象 Trust Calculation Periodicitys) A3 日 元色技列性 Second Trust Psymptom Date A3 日 元色技列性 Second Trust Psymptom Date A4 月起計算期間回象 Interest Calculation Periodicitys) A5 日 元色技列性 Second Trust Psymptom Date A6 日 月起計算期間		
A 2 ] 信託計算開閉目数 Trust Calculation Period(days) A 3 ] 第二信託分目 Boscond Trust Payment Date A 4 ] 利息計算開閉日数 Interest Calculation Period(days) A 5 ] 第二信託交替施育 尾花科目 原列車 Applicable Rate to Beneficial Interest / Asset Backed Loa to the Second Trust	条件 Key Dates/Conditions	
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A3 】 第二億託交付目 Second Trust Payment Date A4 】 制造社制期間目数 Interest Zuclaidation Period(days) A5 】 第二億長登建市第二億計入組 週刊車 Applicable Rate to Beneficial Interest / Asset Backed Loa to the Second Trust D2		2020/2/2
AS	A3 ] 第二信託交付日 Second Trust Payment Date	2025/2/2
AS	A4 】 利息計算期間日数 Interest Calculation Period(days)	3
# 一届作品とからの回収金 Collections from Asset Backed Loan to the First Trust  B1   収益回収金 Profit Collections 3,3,243,3 E2   元本回収金 Principal Collections 1,1,156,437,3 E3   その他の回収金 (賃金利息等) (others such as investment earnings from Eligible Investments)  ###################################		0.29
B1	A6   ] 消費税率 Consumption Tax Rate	10
B1		
日本の国の国の金 (開金利息等) (others such as investment earnings from Eligible Investments)	第一信託 ABL からの回収金 Collections from Asset Backed Loan to the First Trust	
B2   元本回収金 (発名利息等) (others such as investment earnings from Eligible Investments)  ### ### ### ### ### ### ### ### ### #	R1 1 収益回収金 Profit Collections	3 243 22
B3		1,155,437,37
接以下の金額については、第三億託コストとして第一億託と以支払かます。 The following sepenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement  C1	1 11 12 12 11 11 11 11 11 11 11 11 11 11	., , ,
接以下の金額については、第三億託コストとして第一億託と以支払かます。 The following sepenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement  C1	信好閱道費用 Trust Expanses of the Second Trust	
The following expenses are included in the Costs of the Second Trust and paid in accordance with the First Trust Agreement (1) 対象 公理 公理 大の他の意味意用(銀行関係手数料等) Trust Expenses (bank charges etc)  (2) その他の意味意用(銀行関係手数料等) Trust Expenses (bank charges etc)  (3) 信託報酬 Fees for the Trustee of the Second Trust (220,6)  (4) おおいましま (1) では、日本の人の意味を見用(銀行関係手数料等) Trust Expenses (bank charges etc)  (5) は、日本の人の意味を見用(銀行関係手数料等) Trust Expenses of the Second Trust (220,6)  (5) 未払に母乳分類 (前回支払日後) Unpaid Trust Expenses of the Second Trust (220,6)  (6) 未払信税契押(前回支払日後) Unpaid Trust Expenses of the Second Trust (220,6)  (6) 未払信税契押(前回支払日後) Unpaid Trust Expenses of the Second Trust (220,6)  (7) 接越第二信能交換を養産 Expenses (220,6)  (8) 接近第二信能大会股利息 interest of the Asset Backed Loan to the Second Trust of which was carried over (220,6)  (7) 接近第二信能大会股利息 interest of the Asset Backed Loan to the Second Trust of which was carried over (220,6)  (8) 第二信能大会股票 Ending Balance of Principal Collection Ledger (220,6)  (8) 第二信能大会股票 Ending Balance of Principal Collection Ledger (220,6)  (9) 第二信能大会股票 Ending Balance of Asset Backed Loan to the Second Trust (220,6)  (9) 第二信能大会股票 Ending balance of Asset Backed Loan to the First Trust (220,6)  (230,7) 第二年代会股票 Ending Balance of Asset Backed Loan to the First Trust (220,6)  (230,7) 第二年代会股票 Expense (220,7) 第二年代会股票 (220,7) 第二年代		
C1 公租公譲 Taxes and Public Charges C2 その他の信託財産規模計能係手数 教育 Trust Expenses (bank charges etc.) C3 信託報酬 Fees for the Trustee of the Second Trust 220,6  ### ### ### ### ### ### ### ### ### #		
信託報酬 Fees for the Trustee of the Second Trust   220.6   か回信託財産状又報告書より振記する項目 Items to be posted from previous Trust Assets Status Report   1	C1 ] 公租公課 Taxes and Public Charges	
前回信託対産状又相告書より転記する項目 Items to be posted from previous Trust Assets Status Report  D1 未払公租公課 (前回支払日後) Unpaid Trust Expenses of the Second Trust D2 未払公租公課 (前回支払日後) Unpaid Trust Expenses of the Second Trust D3 操態第二信託ABL利息 Interest of the Asset Backed Loan to the Second Trust of which was carried over D4 は 機能第二信託ABL利息 Interest of the Asset Backed Loan to the Second Trust of which was carried over D5 収益回収金勒定残高 Ending balance of Profit Collection Ledger D7 第二信託設立権行工系第 Ending balance of Profit Collection Ledger D8 第二信託已投稿 Ending balance of Asset Backed Loan to the Second Trust of Windows Ablance of Asset Backed Loan to the Second Trust (6,575,915,618,618,413,420,436,519) D9 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust (6,844,320,109) 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust (7,519,518,618,614,320,336,336,418,418,418,418,418,418,418,418,418,418		9,24
大払公租公課 (前回支払日後) Unpaid Taxes and Public Charges   D2	CO ) Inditable of the Second Trust	220,00
大払公租公課 (前回支払日後) Unpaid Taxes and Public Charges   D2	前回侵転財産建設報告書上VI転記する項目 Items to be posted from previous Trust Assets Status Report	
Attemption		
回数   翻越第二信託受益権配当額 Dividend of the Beneficial Interest of which was carried over   日本	D1 ] 未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges	
D4   機選第二億託ABL利息 interest of the Asset Backed Loan to the Second Trust of which was carried over   7.5   収益回収金制定残高 Ending balance of Profit Collection Ledger   7.5	U2     禾払信託費用(前回支払日後) Unpaid Trust Expenses of the Second Trust	
D5		
D6   元本回収金勘定残高 Ending Balance of Principal Collection Ledger		7,92
D7   第二信託受益権元本残高 Ending balance of Beneficial Interest 6,575,915,8 8   第二信託ABL残高 Ending balance of Asset Backed Loan to the Second Trust 6,844,320,5 9   第一信託ABL残高 Ending balance of Asset Backed Loan to the First Trust 13,420,236,3	D6 ] 元本回収金勘定残高 Ending Balance of Principal Collection Ledger	7,52
第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust    13,420,236,6   ***   ***   ***   ***   **   **   **	D7 ] 第二信託受益権元本残高 Ending balance of Beneficial Interest	6,575,915,82
		6,844,320,56
その他報告事項(信託業法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws  1	D9 ] 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the First Trust	13,420,236,37
その他報告事項(信託業法に従う) Other reporting items required under the Trust Business Act and other Applicable Laws  1		
信託計算期日における資産、負債および元本 Balance Sheet on Trust Calculation Date of the Second Trust	その納料生享度(信託者法に従う) Other reporting items required under the Trust Rusiness Act and other Applicable Laure	
< 資産 Asset > 預金 (準備金、 (漫画勘定等) Cash/Deposit		
その他の資産 Other asstes ex. accounts receivable 1,158,680,5 信託財産残高 Entrusted Assets 12,264,799,0 資産計 Asset Total ① 13,423,487,5 (会債 Liability ) 借入金 Loan 6,844,320,5 での他負債 Other liabilities ex. accounts payable 1,654,6 マ元本 ) 信託元本 Trust Principal 6,575,915,8 マルムラ 未処分利益 Unappropriated retained earnings 1,597,1 負債・純資産計 Liability/Principal Total ② 13,423,487,5 (ションの一致確認 アビリンの一致確認 13,423,487,5 (ションの一致確認 13,423,487,5 (ションの一致		7,92
信託財産残高 Entrusted Assets 12,264,799,0 資産計 Asset Total ① 13,423,487,5 13,423,487,5 (今債 Liability) 借入金 Loan 6,844,320,5 (今元本) 信託元本 Trust Principal 6,575,915,8 (小本) 未処分利益 Unappropriated retained earnings 15,597,1 負債・純資産計 Liability/Principal Total ② 13,423,487,5 ①と②の一致確認 7 計算期間中の収支状況 Profit and Loss (マ収入) 利息回収金等 Profit Collection ③ 3,251,1 (今支出) 経費 Expense ④ 1,654,6 次期繰越 Remaining amount to be carried over ⑥ 7,5		1,158,680,59
く負債 Liability> 借入金 Loan		12,264,799,00
その他負債 Other liabilities ex. accounts payable 1,654,0	資産計 Asset Total ①	13,423,487,52
<元本> 信託元本 Trust Principal       6,575,915,6         <収益> 未処分利益 Unappropriated retained earnings       1,597,1         負債・純資産計 Liability/Principal Total       ②         (1)と②の一致確認       13,423,487,8         Y       Y         1計算期間中の収支状況 Profit and Loss       (収入) 利息回収金等 Profit Collection       3,251,1         <支出> 経費 Expense       ④       1,654,6         次期繰越 Remaining amount to be carried over       ⑥       7,5		6,844,320,56
<収益>未処分利益 Unappropriated retained earnings       1,597,1         負債・純資産計 Liability/Principal Total       ②         ①と②の一致確認       Y         2 ] 計算期間中の収支状況 Profit and Loss       <		1,654,04
負債・純資産計 Liability/Principal Total ②	<元本> 信託元本   Tust Principal	
①と②の一致確認       Y         2 ] 計算期間中の収支状況 Profit and Loss         <収入> 利息回収金等 Profit Collection ③       3,251,1         <支出> 経費 Expense       ④         次期繰越 Remaining amount to be carried over ⑥       7,5		
2 ] 計算期間中の収支状況 Profit and Loss       (収入) 利息回収金等 Profit Collection ③       3,251,1         (支出) 経費 Expense       ④       1,654,6         次期繰越 Remaining amount to be carried over ⑥       7,5		13,423,487,52 YE
〈収入〉 利息回収金等 Profit Collection ③     3,251,1       〈支出〉 経費 Expense     ④       次期繰越 Remaining amount to be carried over ⑥     7,5		
<支出> 経費 Expense     4       次期繰越 Remaining amount to be carried over ⑥     7,5		3,251,14
	<支出> 経費 Expense ④	1,654,04
		7,92
○ 付金 / 町目 Dividend	<利益> 配当 Dividend ⑦ (③-SUM(④:⑥)	1,589,17

1 3	信託財産の種類等 Entrusted Asset Information		
	(1)種類 Type	2022/11/28付「第一信託ABL契約書」(その後の変更及び修正な	を含む。)に基づく貸付債権
		in accordance with the Asset Backed Loan Agreement to the First T	
	Asset Dacked Loan	in accordance with the Asset Backed Loan Agreement to the First 1	Tust dated on 2022/11/20
	(2)金額 Amount		12,264,799,004
	(3)債権の売買 Transaction(Purchase/Sell) during corresponding ca	alculationperiod	なし N/A
	(2) 2012 11 20 20 20 20 20 20 20 20 20 20 20 20 20		5.5
ſ 4	業務委託先 Sub-Contractors		なし N/A
	1 XIXX BUYU COD COMMODIC		0.0147
1 5	1 利害関係人との間での以下の取引 Transaction with Interested Partie	P6	
	(1)信託契約に定めのない取引 Transaction not stipulated in Trust Ag		なし N/A
	(2)信託財産に損害を与える取引 Transaction damage trust property		なしN/A
	(2) 旧記別座に原日と子だる状分 Transaction damage trust property		75 C 14/7
6 1	プリバティブ取引 Derivatives Transactions		なし N/A
1 0	j / /// 1 / 4x 3   Delivatives Halisactions		74C N/A
7	資金借入れについて Obligations		
,	] · · · · · · · · · · · · · · · · · · ·	2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を	今お )に其づく供入会
	Asset Backed Loan in	accordance with the Asset Backed Loan Agreement to the Second T	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)		4,088,266,325
	並做 Amount (第二信託文刊 口後/after Second Trust Fayment Date)	2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を	
	Accet Recked Loan in	2022/11/26付 「第二信託ADL 夫羽音」(その後の変更及び修正を accordance with the Asset Backed Loan Agreement to the Second T	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)		388.385.307
	並被 Amount (第二屆武文的 白夜/alter Second Trust Payment Date)	2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を	
	Asset Regland Lean in	2022/11/2010 「第二店式ABL类利告」(ての後の変更及び修正を accordance with the Asset Backed Loan Agreement to the Second T	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)		817,653,271
	並很 Amount (第二屆武文的 日後/alter Second Trust Payment Date)		
	2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を含む。) Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust date		
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)		327,061,312
	2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を含む。)に基づく借   Asset Backed Loan in accordance with the Asset Backed Loan Agreement to the Second Trust dated on 2022/1		
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)		633,681,285
	※目的及び使途:受益権の一部元本償還のために使用	The street is a second second in the Council Treet Assessment	
	**Purpose and use:Only to redeem the Beneficial Interest of the Se	· ·	
	※貸付人の属性:金融機関 Lender Attributes: Financial Institution		
	※返済方法:第二信託ABL契約に従う		
	**Repayment of Asset Backed Loans to the Second Trust: Pursuan		
	※第二信託ABLに関する担保提供は行われておりません Asset Bac	ked Loan to the Second Trust are not provided as collateral.	
[ 8	持記事項 Others		なしNИ
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This	eport has been compiled from information provided to Apex Group	Trust (Japan) Company Limited by various third parties, which	may include the
Serv	er and others. Apex Group Trust (Japan) Company Limited has no	at independently confirmed the accuracy of information receive	ed from these third
	s. Apex Group Trust (Japan) Company Limited is not liable or res		
these	reports.	•	_
	·		
	<信託財産状況報告書終了 B	End of Trust Assets Status Report>	