信託レポートサマリー Trust Assets Status Report Summary

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[委託者 / Trustor of the Second Trust] BNPパリバ証券株式会社

BNP PARIBAS SECURITIES (JAPAN) LIMITED

東京都千代田区丸の内一丁目9番1号グラントウキョウノースタワー Grantokyo Northtower 1-9-1, Marunouchi, Chiyoda-ku, Tokyo [**受託者 / Trustee of the Second Trust**] エイペックスグループ信託株式会社

Apex Group Trust (Japan) Company Limited

東京都港区六本木一丁目9番10号アークヒルズ仙石山森タワー40階 ARK Hills Sengokuyama Mori Tower 40F, 1-9-10 Roppongi, Minato-ku, Tokyo

本信託における主な期日 Key Dates of Second Trust

1.当該信託計算期間に係る各期日 Key Dates for this Trust Calculation Period

(1) 信託計算期間 Trust Calculation Period 2024/12/27 ~ 2025/1/24 30 日 days

(含む include) (含む include)

(2) 信託計算日 Trust Calculation Date 2025/1/24

(3) 利息計算期間 Interest Calculation Period 2024/12/30 ~ 2025/1/28 30 日 days

(含まない exclude) (含む include)

(4) 第二信託交付日 Second Trust Payment Date 2025/1/28

信託受取金明細·支払費用明細 Trust Calculation Summary

		単位:円 All Values in JPY
1. 信託受取金明細 Collections 「収益積立勘定」Profit Collection Ledger		
(1) 交付可能収益金額 Estimated distributable amount		3,532,220
(うち第一信託ABLからの利息回収) (Interest on the Asset Backed Loan to the First Trust)	(3,524,301)
(うちその他回収金) (others such as investment earnings from Eligible Investments)	(0)
(うち前期からの繰越) (any remaining amount carried forward)	(7,919)
「元本積立勘定」Principal Collection Ledger		
(2) 交付可能元本金額 Estimated distributable amount		1,163,080,378
(うち第一信託ABLからの元本返済)(Principal Payment of Asset Backed Loan to the First Trust)	(1,163,080,374)
(うち前期からの繰越) (any remaining amount carried forward)	(4)
2. 信託支払費用明細 Expense		
(1) 公租公課 Taxes and Public Charges		0
(2) 信託費用 Trust Expenses of the Second Trust		0
(3) 第二ABL利息の支払 Interest on the Asset Backed Loan to the Second Trust		1,797,391

第二信託ABL/信託受益権 支払明細 Principal and Interest / Dividend for Asset Backed Loan and Beneficial Interest

単位:円 All Values in JPY

信託受益権 Beneficial Interest	Beginning balance	Applicable Interest Rate	Dividend	Principal Payment	Ending balance
	7,145,825,204	0.29%	1,726,906	569,909,384	6,575,915,820
合計 Total	7,145,825,204		1,726,906	569,909,384	6,575,915,820
	返済前元本残高 Beginning balance	適用利率 Applicable Interest Rate	利息支払額 Interest	元本返済額 Principal Payment	返済後元本残高 Ending balance
Second Trust	7,437,491,551	0.29%	1,797,391	593,170,991	6,844,320,560
合計 Total	7,437,491,551		1,797,391	593,170,991	6,844,320,560

信託受託者:エイペックスグループ信託株式会社

Trustee of the Second Trust: Apex Group Trust (Japan) Company Limited

信託計算期日 Trust Calculation Date	2025/1/24
信託計算期間 Trust Calculation Period	2024/12/27~2025/01/24

I. 目次

- I. 信託元本・収益処理 Trust Calculation for Principal and Profit
 - 信託収益 Profits
 - 経費 Expense
 - 収益配当/利息支払 Dividend/Interest Payment
 - 元本償還 Principal Payment
- II.各種残高 Breakdown for Asset Backed Loan and Beneficial Interest
 - 信託受益権残高 Breakdown for Beneficial Interest
 - ABL元本残高 Breakdown for Asset Backed Loan to the Seond Trust 6
 - 第一信託ABL元本残高 Breakdown for Asset Backed Loan to the First Trust
- Ⅲ.次回信託財産状況報告書に転記する項目 Items to post to next Trust Assets Status Report
- Ⅳ.入力項目 Input Data

 - 条件 Key Dates/Conditions 第一信託ABLからの回収金 Collections from Asset Backed Loan to the First Trust
 - 信託関連費用 Trust Expenses of the Second Trust
 - 前回信託財産状況報告書より転配する項目 Items to be posted from previous Trust Assets Status Report
- ▼. その他報告事項(信託業法に従う)Other reporting items required under the Trust Business Act and other Applicable Laws

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1	28]	元本償還金額 Principal payment		593,170,991
j	29]	当該交付日後残高 Ending balance		6,844,320,560
7 4	第一個對	ΔRI -	元本残高 Breakdown for Asset Backed Loan to the First Trust		
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[30]	前回計算期日後残高 Beginning balance		14,583,316,751
[31]	元本回収額 Collections		1,163,080,374
L	32]	当該計算期日後残高 Ending balance		13,420,236,377
Ⅲ. 次	包信託。	<i>財産状</i>	 況報告書に転配する項目 Items to post to next Trust Assets Stat	tus Report	
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Ţ	33]	未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges	T	-
l r	34 35]	未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second 繰越第二信託受益権配当額 Dividend of the Beneficial Interest of whi		-
1	36]	繰延第二信託ABL利息 interest of the Asset Backed Loan to the Sec		-
j	37]	収益回収金勘定残高 Ending balance of Profit Collection Ledger		7,923
]	38]	元本回収金勘定残高 Ending Balance of Principal Collection Ledger		3
[39]	第二信託受益権元本残高 Ending balance of Beneficial Interest	and Total	6,575,915,820
l I	40 41	<u> </u>	第二信託ABL残高 Ending balance of Asset Backed Loan to the Seci 第一信託ABL債権残高 Ending balance of Asset Backed Loan to the		6,844,320,560 13,420,236,377
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- L	A3]	第二信託交付日 Second Trust Payment Date	+	2025/1/28
j	A4]	利息計算期間日数 Interest Calculation Period(days)		30
]	A5]	第二信託受益権/第二信託ABL 適用利率 Applicable Rate to Benefic	ial Interest / Asset Backed Loa to the Second Trust	0.29%
]	A6]	消費税率 Consumption Tax Rate		10%
В	第一信記	ABL 2	│ からの回収金 Collections from Asset Backed Loan to the First Tr	rust	
	Ī				
[B1]	収益回収金 Profit Collections		3,524,301
]	B2]	元本回収金 Principal Collections		1,163,080,374
_ l	В3]	その他の回収金(預金利息等) (others such as investment earnings fr	rom Eligible Investments)	-
C f	漫好阻油	神田 -	Trust Expenses of the Second Trust		
			ついては、第二信託コストとして第一信託より支払われます。		
Ī	The follow	wing ex	penses are included in the Costs of the Second Trust and paid in ac	cordance with the First Trust Agreement	
]	C1]	公租公課 Taxes and Public Charges		-
]	C2 C3]	その他の信託費用(銀行関係手数料等)Trust Expenses (bank charge 信託報酬 Fees for the Trustee of the Second Trust	es etc.,)	9,240
- 4	CS]	TE 計算的 Fees for the Trustee of the Second Trust		220,000
D į	前回信託	財産も	祝報告書より転配する項目 Items to be posted from previous Tru	ust Assets Status Report	
г	D1	1	未払公租公課 (前回支払日後) Unpaid Taxes and Public Charges		
l I	D1 D2	1	未払公租公課 (削回支払日後) Unpaid Taxes and Public Charges 未払信託費用(前回支払日後) Unpaid Trust Expenses of the Second	Trust	-
ľ	D3]	繰越第二信託受益権配当額 Dividend of the Beneficial Interest of whi		-
j	D4]	繰延第二信託ABL利息 interest of the Asset Backed Loan to the Sec		-
Ţ	D5]	収益回収金勘定残高 Ending balance of Profit Collection Ledger		7,919
l l	D6 D7	J 1	元本回収金勘定残高 Ending Balance of Principal Collection Ledger 第二信託受益権元本残高 Ending balance of Beneficial Interest		7,145,825,204
I I	D8]	第二信託交益権尤本残高 Ending balance of Asset Backed Loan to the Sec	ond Trust	7,145,625,204
j	D9	Ì	第一信託ABL債権残高 Ending balance of Asset Backed Loan to the		14,583,316,751
$oxed{\Box}$				L 5 1. 45 7	
\vdash	1			セクション終了>	
V. i	その他報	告事項	 「(信託業法/こ従う) Other reporting items required under the Trusi	t Business Act and other Applicable Laws	
				.,	
]	1]	信託計算期日における資産、負債および元本 Balance Sheet on Trust	Calculation Date of the Second Trust	= 0.5
\vdash			〈資産 Asset〉 預金(準備金、償還勘定等) Cash/Deposit その他の資産 Other asstes ex. accounts receiv	able	7,923 1,166,604,675
			信託財産残高 Entrusted Assets		13,420,236,377
			資産計 Asset Total ①		14,586,848,975
			Z		- 40
\vdash			<負債 Liability> 借入金 Loan その他負債 Other liabilities ex. accounts paya	nhla	7,437,491,551 1,797,391
\vdash			その他負債 Other liabilities ex. accounts paya <元本> 信託元本 Trust Principal	IUIC .	7,145,825,204
			<収益> 未処分利益 Unappropriated retained earnings		1,734,829
			負債・純資産計 Liability/Principal Total ②		14,586,848,975
oxdot			①と②の一致確認		YES
г	2	1	計算期間中の収支状況 Profit and Loss		
L		1	計算期間中の収支状況 Profit and Loss <収入> 利息回収金等 Profit Collection ③	+	3,532,220
\vdash					1,797,391
			次期繰越 Remaining amount to be carried over ⑥		7,923
\Box			<利益> 配当 Dividend ⑦ (③-SUM(④:⑥)		1,726,906
$\vdash \vdash$					

1 3	信託財産の種類等 Entrusted Asset Information		1
1 3	信託財産の種類等 Entrusted Asset Information (1)種類 Type		た会ま、)に甘べ/受け佳佐
	Asset Backed Loan in	a accordance with the Asset Backed Loan Agreement to the First T	rust dated on 2022/11/28
	(O) A PT A		40,400,000,077
	(2)金額 Amount		13,420,236,377
	(3)債権の売買 Transaction(Purchase/Sell) during corresponding calcu	culationperiod	なし N/A
	Water Table 2		
[4	業務委託先 Sub-Contractors		なし N/A
[5	利害関係人との間での以下の取引 Transaction with Interested Parties		
	(1)信託契約に定めのない取引 Transaction not stipulated in Trust Agree	ement	なし N/A
	(2)信託財産に損害を与える取引 Transaction damage trust property		なし N/A
[6	デリバティブ取引 Derivatives Transactions		なし N/A
[7	資金借入れについて Obligations		
		2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を	
		cordance with the Asset Backed Loan Agreement to the Second T	rust dated on 2022/11/28
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)		4,473,412,116
	20	2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を1	含む。)に基づく借入金
	Asset Backed Loan in acc	cordance with the Asset Backed Loan Agreement to the Second T	rust dated on 2022/11/28
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)		424,974,157
	20	2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を	含む。)に基づく借入金
		cordance with the Asset Backed Loan Agreement to the Second T	
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	Ţ.	894,682,429
	20	2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を	含む。)に基づく借入金
	Asset Backed Loan in acc	cordance with the Asset Backed Loan Agreement to the Second T	rust dated on 2022/11/28
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	·	357,872,975
	20	2022/11/28付「第二信託ABL契約書」(その後の変更及び修正を	含む。)に基づく借入金
	Asset Backed Loan in acc	cordance with the Asset Backed Loan Agreement to the Second T	rust dated on 2022/11/28
	金額 Amount (第二信託交付日後/after Second Trust Payment Date)	· ·	693,378,883
	※目的及び使途:受益権の一部元本償還のために使用		
	**Purpose and use:Only to redeem the Beneficial Interest of the Secon	and Trust in accordance with the Second Trust Agreement.	
	※貸付人の属性:金融機関 Lender Attributes: Financial Institution	3	
	※返済方法:第二信託ABL契約に従う		
	※Repayment of Asset Backed Loans to the Second Trust: Pursuant to	o the Asset Racked Loan Agreement to the Second Trust	
	※第二信託ABLに関する担保提供は行われておりません Asset Backet		
_	WAY— ID TO COLOR 1. ATE WINE MARKET 11/1/10 C 00 A 92 G M. V22-CF DICKET	a Louis to the occord trust are not provided as collateral.	
[8	特記事項 Others		なし N/A
Thic	eport has been compiled from information provided to Apex Group Tru	ust (Japan) Company Limited by various third parties, which	may include the
	er and others. Apex Group Trust (Japan) Company Limited has not in		
	er and others. Apex Group Trust (Japan) Company Limited has not in s. Apex Group Trust (Japan) Company Limited is not liable or respo		
	s. Apex Group Trust (Japan) Company Limited is not liable or respo reports.	onside for any unauthorised disclosure, redistribution of dis	Semination of
triese	reports.	ı	
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	<信託財産状況報告書終了 Fnc	d of Trust Assets Status Report>	
	· IMARIAN CALLES AND	The state of the s	